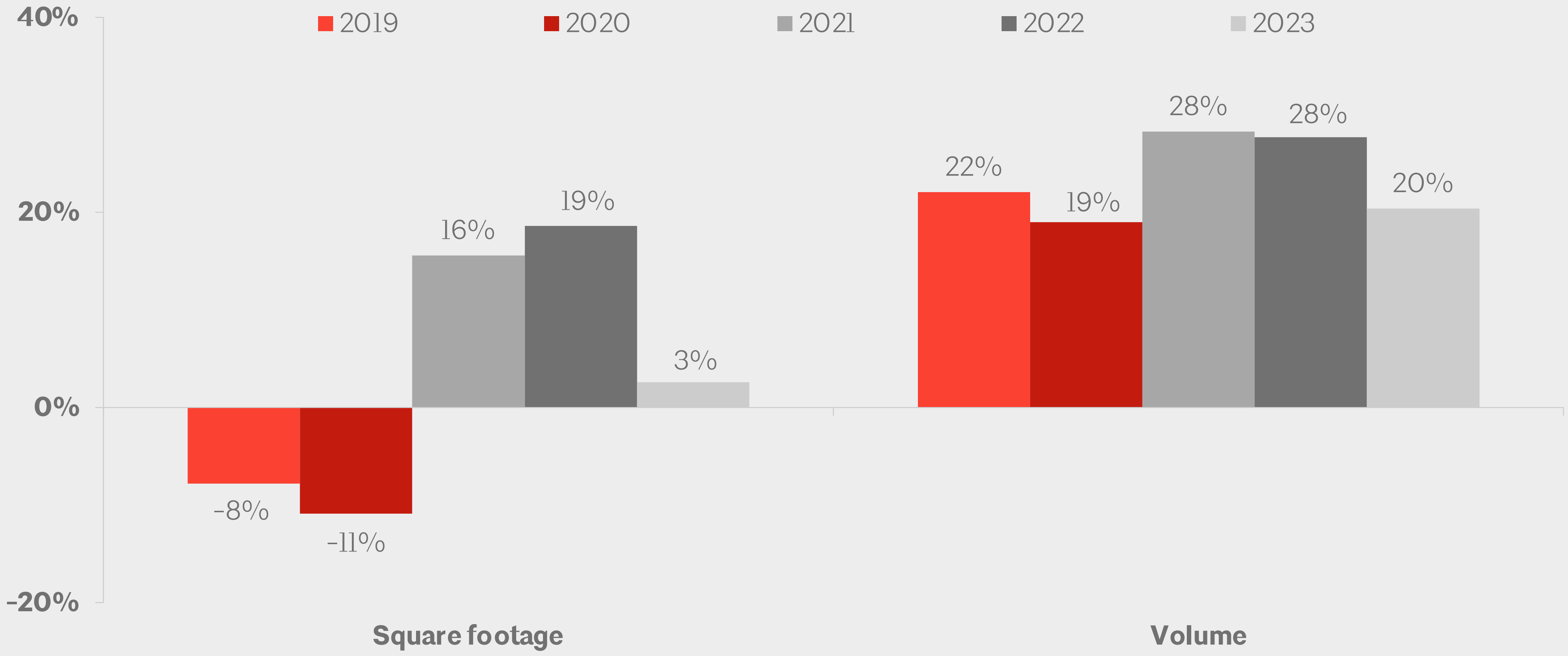
**FIGURE 1** Overall square footage in homes seems to be stabilizing

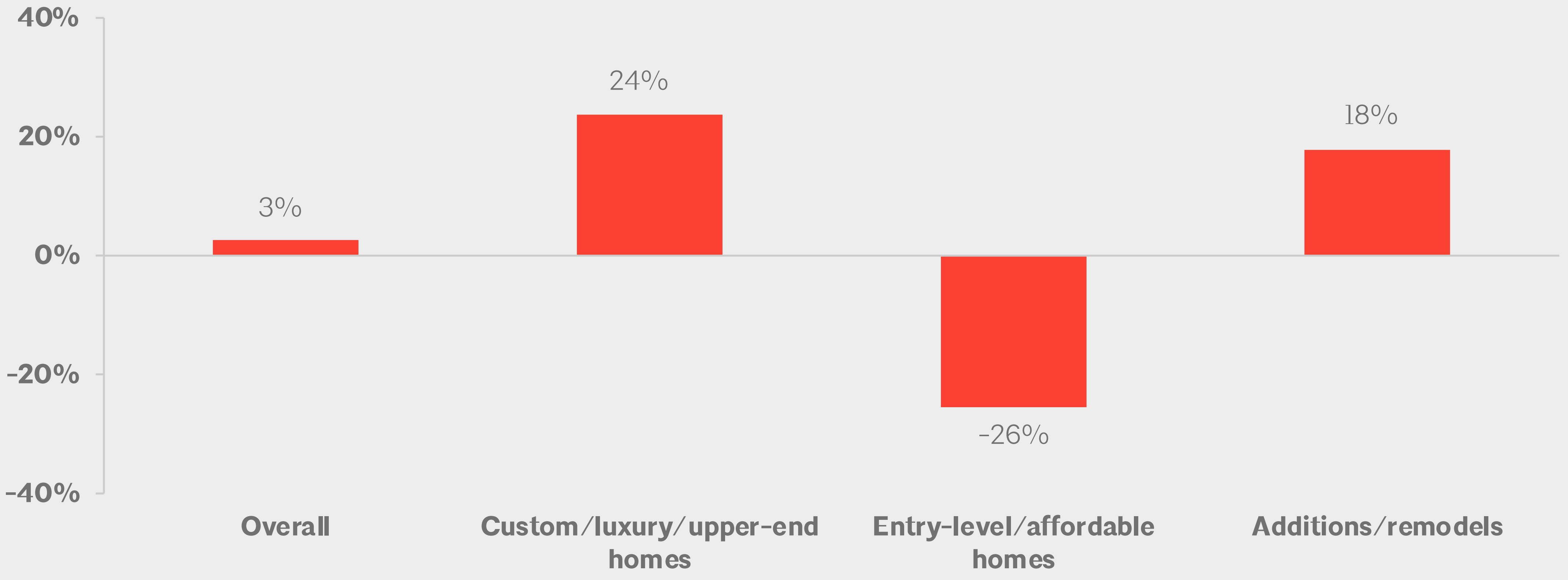
% of respondents indicating that square footage of overall homes is “increasing” minus % reporting “decreasing”; data from Q1 2019-2023




Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 2** **Easing in home sizes continues in entry-level homes while upper-end homes and additions report growth**

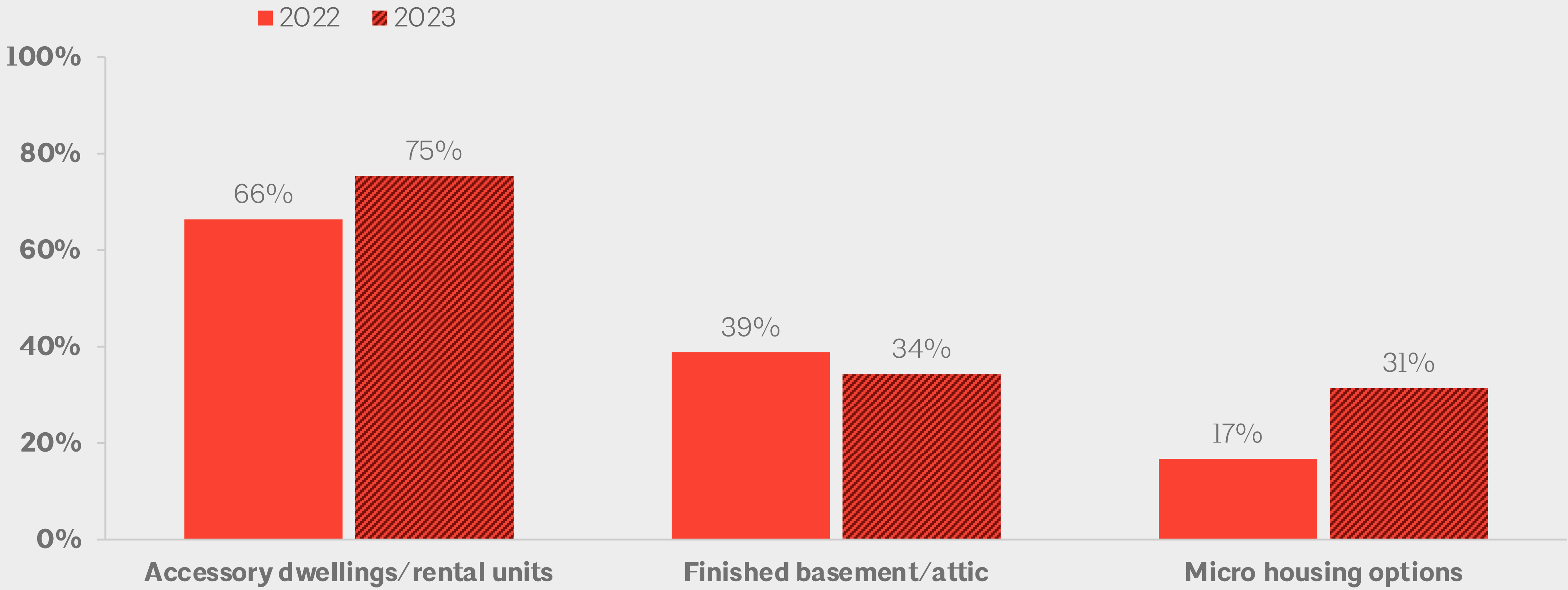
% of respondents indicating that square footage of homes in category is “increasing” minus % reporting “decreasing”; data from Q1 2023




Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 3** Rental units/accessory dwellings continue to increase in popularity along with micro housing options

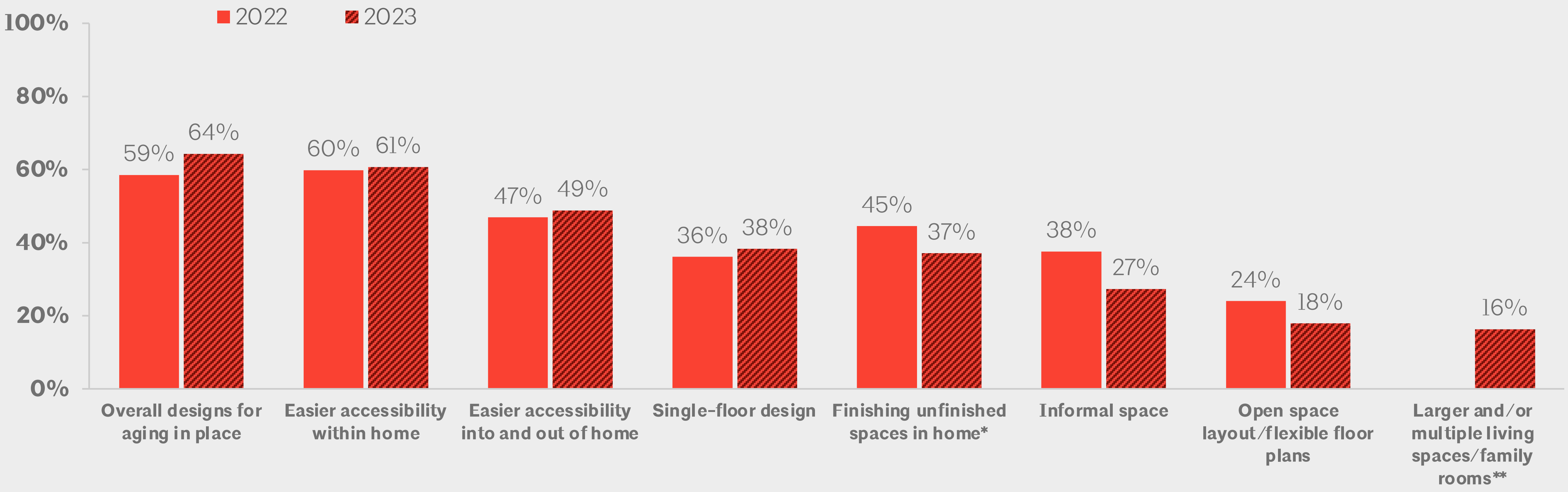
% of respondents reporting popularity of home characteristics "increasing" minus % reporting "decreasing"; data from Q1 2023 compared to data from Q1 2022




Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 4** Accessibility and overall designs for aging in place remain popular while informal spaces decline in popularity

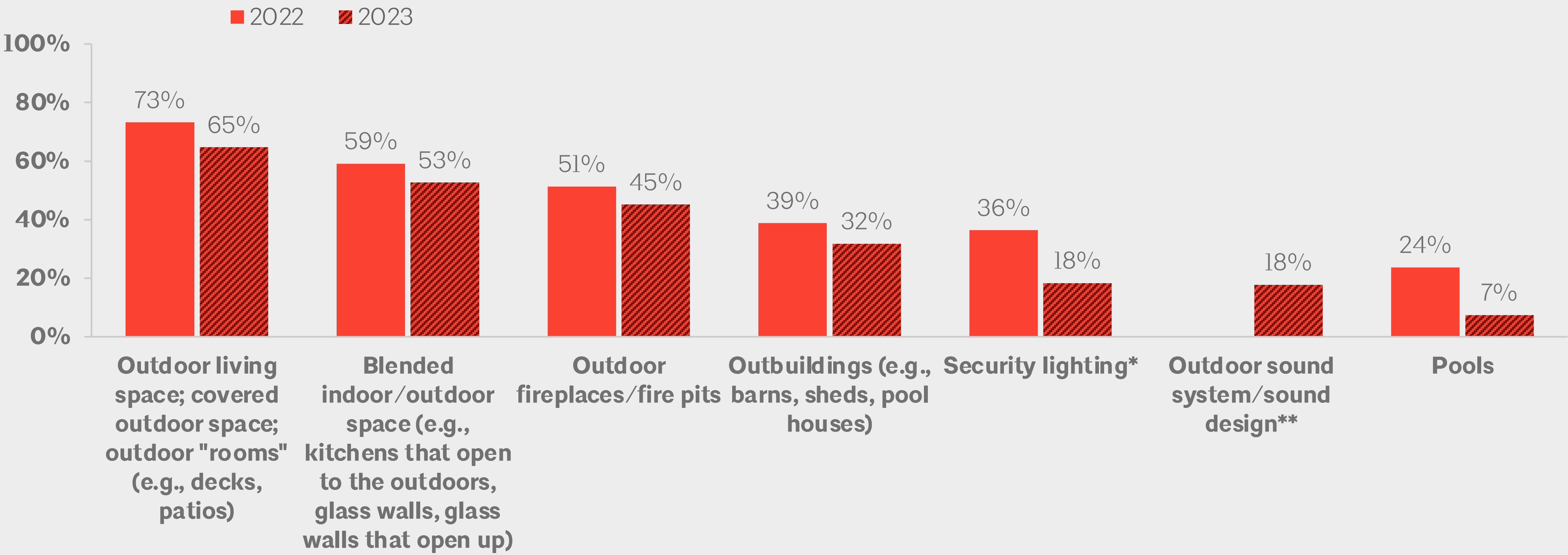
% of respondents reporting popularity of home layouts/designs "increasing" minus % reporting "decreasing"; data from Q1 2023 compared to data from Q1 2022




*E.g., basements, attics, garages
**Not asked in 2022
Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 5** Outdoor spaces remain a popular focus in homes, with outdoor living spaces, blended indoor/outdoor spaces, and outdoor firepits topping the list of features

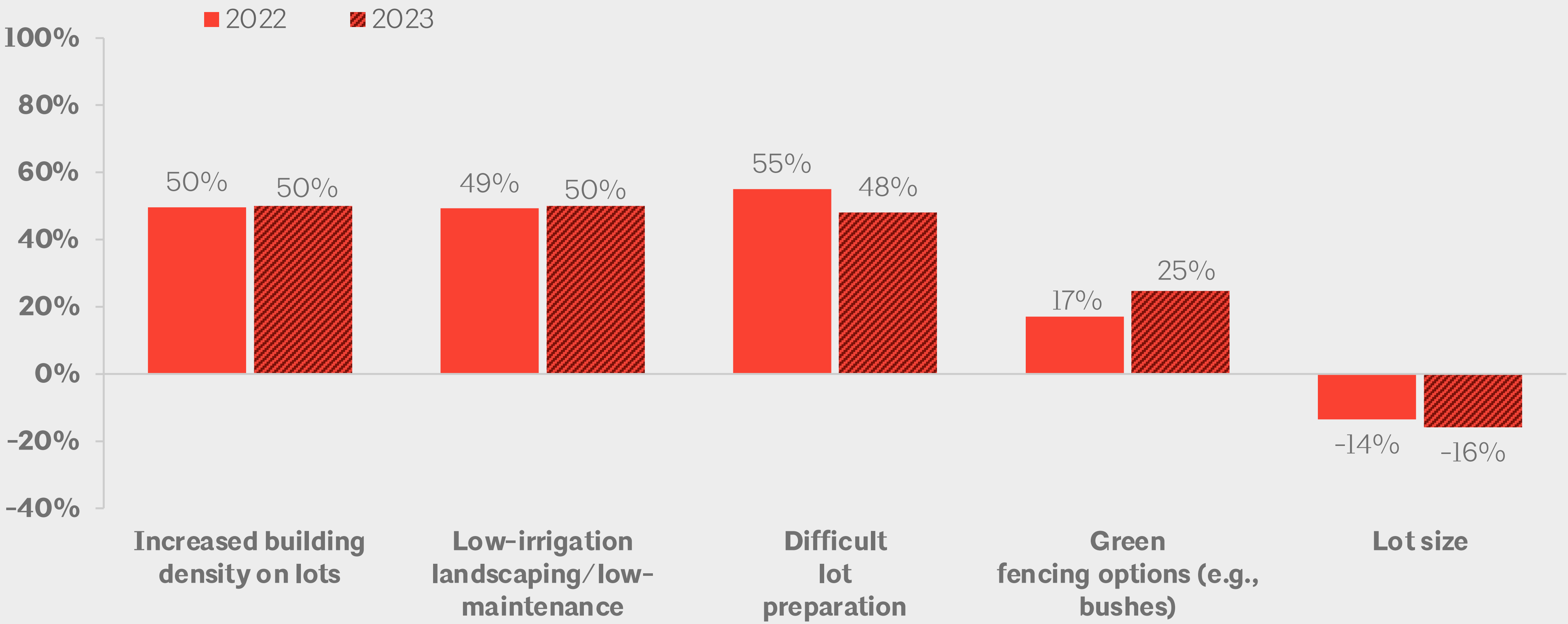
% of respondents reporting popularity of exterior features “increasing” minus % reporting “decreasing”; data from Q1 2023 compared to data from Q1 2022




*previously asked as exterior lighting/security lighting
**Outdoor sound system/sound design not asked in 2022
Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 6** Difficulties with lot preparations declined slightly while green fencing options increased in popularity

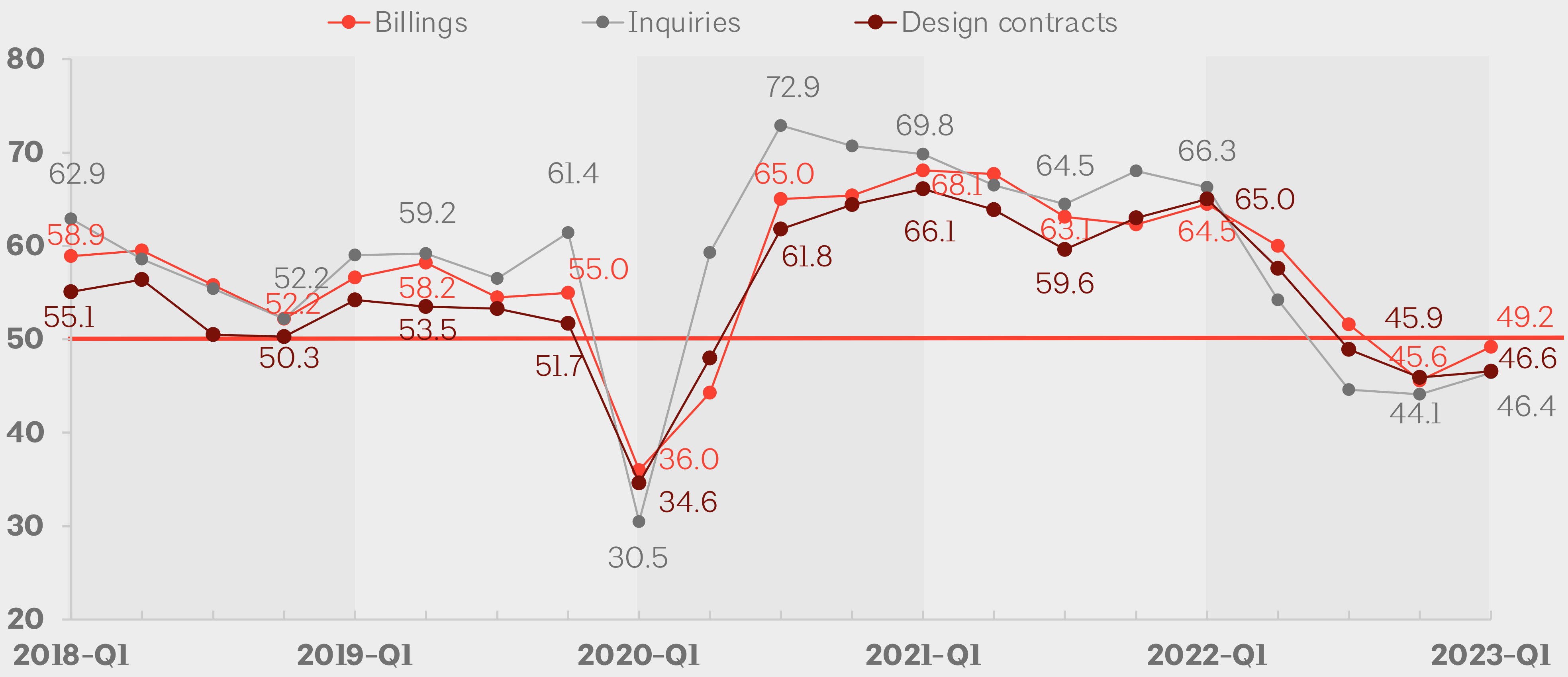
% of respondents reporting popularity of lot/ground trends “increasing” minus % reporting “decreasing”; data from Q1 2023 compared to data from Q1 2022




Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 7** **Project billings, inquiries, and design contracts continue to see modest weakness in Q1**

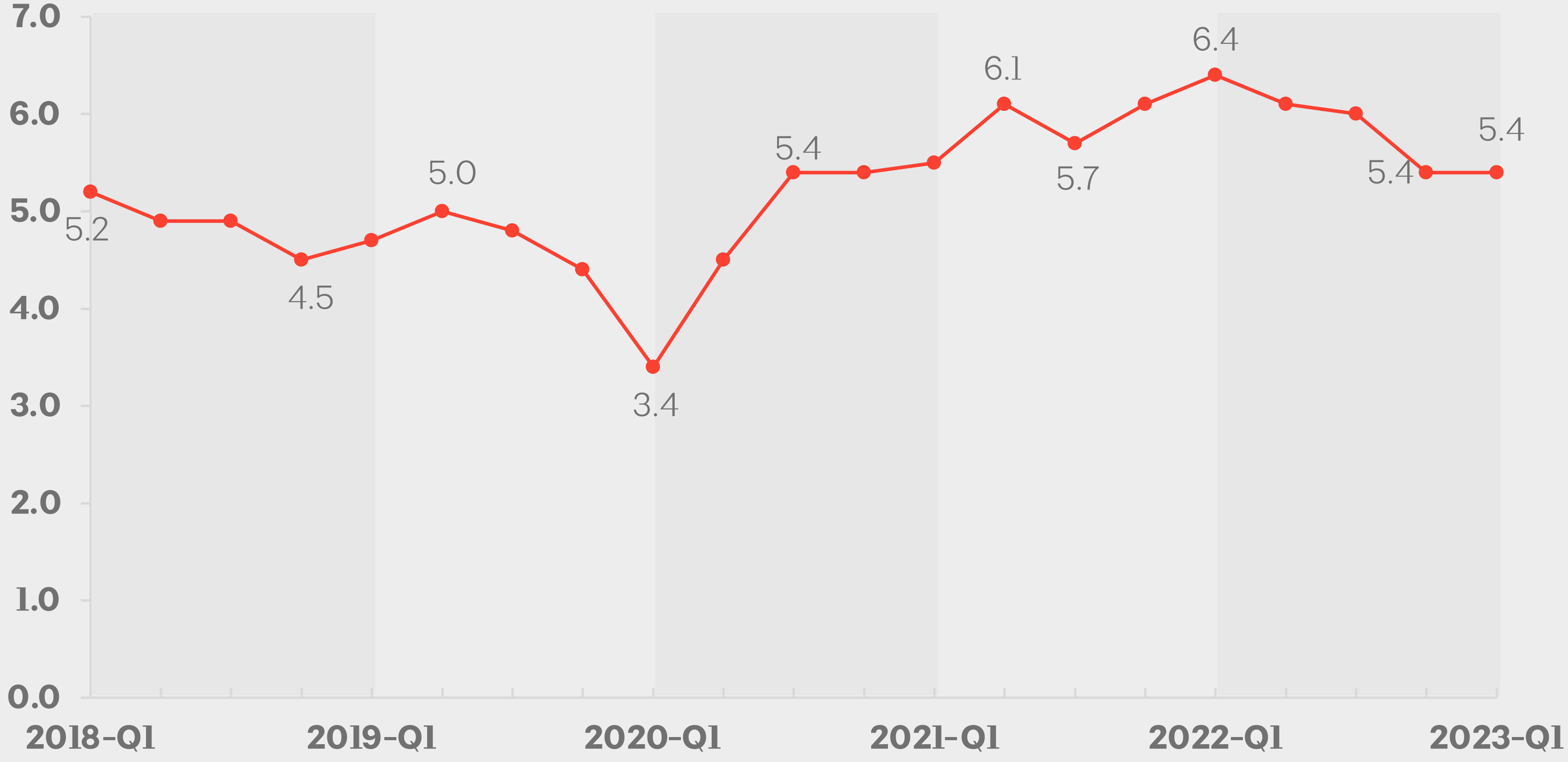
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q1 2018–Q1 2023




Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 8** Project backlogs remain healthy at residential architecture firms

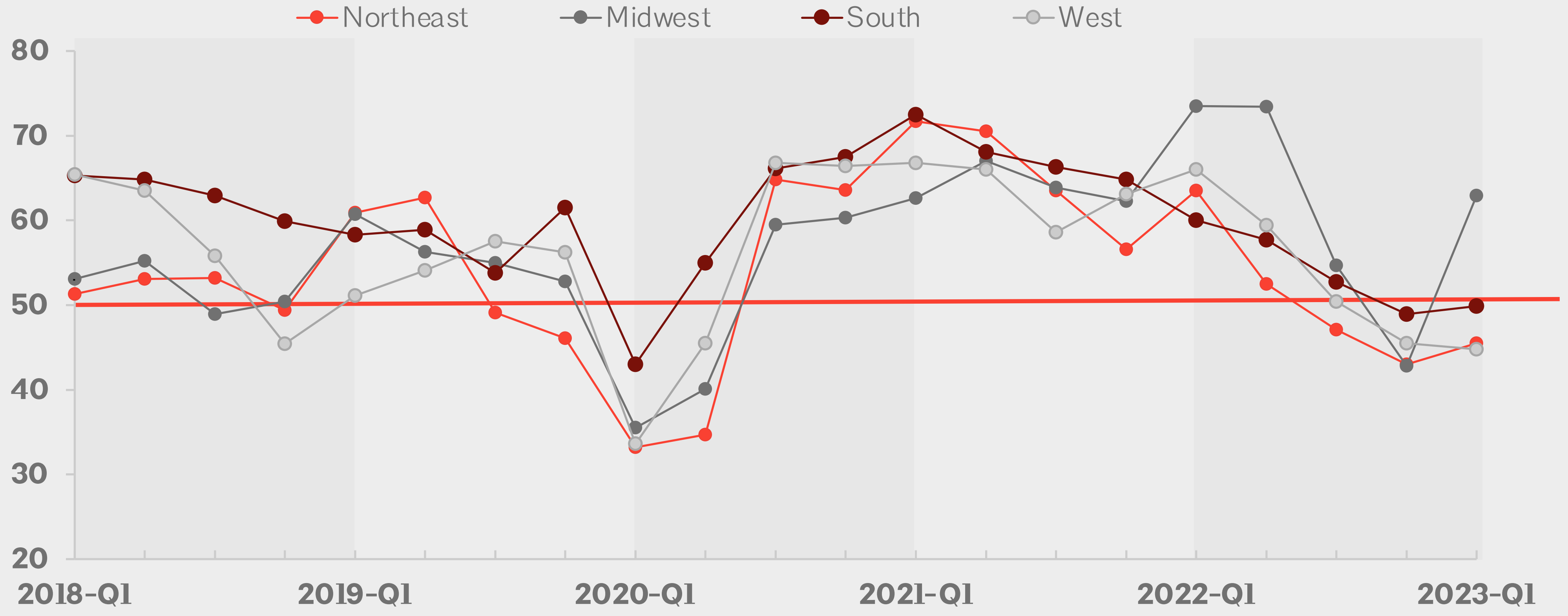
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q1 2018-Q1 2023




Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 9** Despite ongoing weakness at firms in the Northeast and West, business conditions were strong at firms in the Midwest

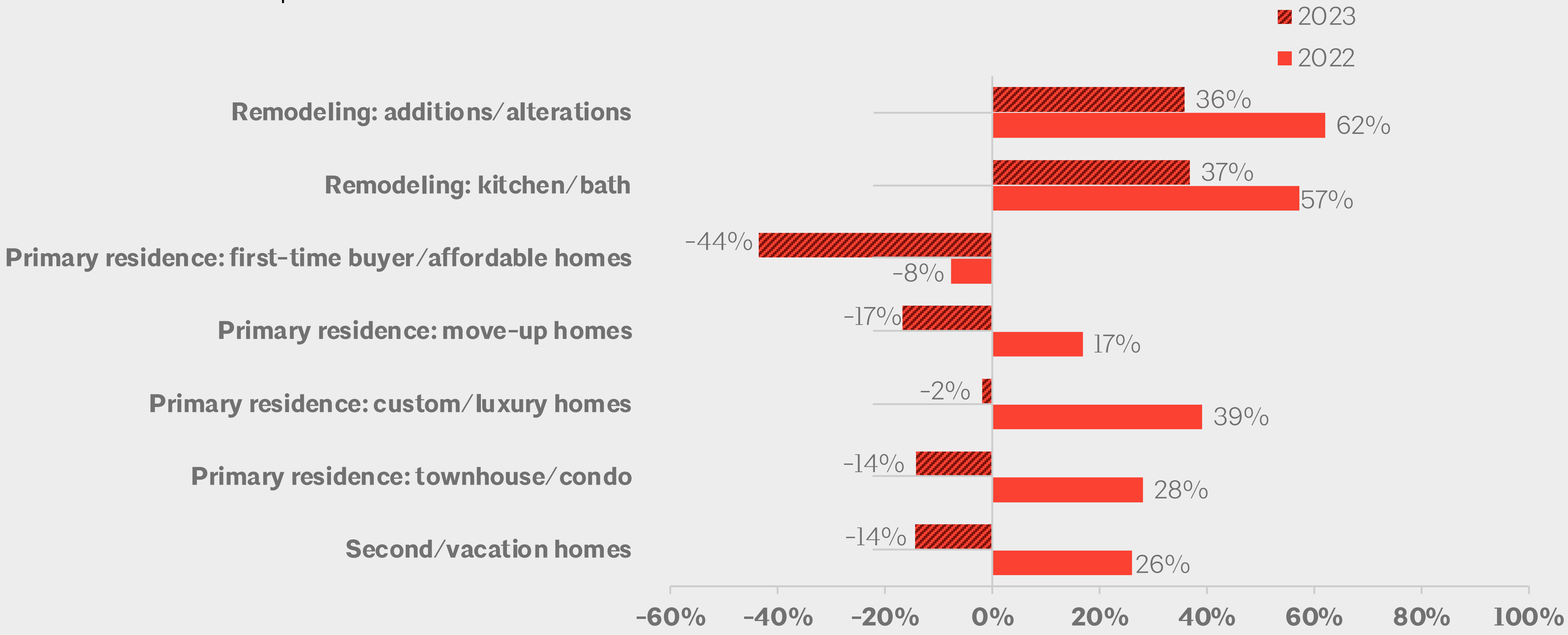
Diffusion index for billings: 50 = no change from previous quarter; data is seasonally adjusted; data from Q1 2018-Q1 2023




Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 10** **Home improvement sectors report slower growth while new construction sees weakness**

% of respondents reporting sector “improving” minus % reporting “weakening”; data from Q1 2023 compared to data from Q1 2022




Source: The American Institute of Architects Home Design Trends Survey