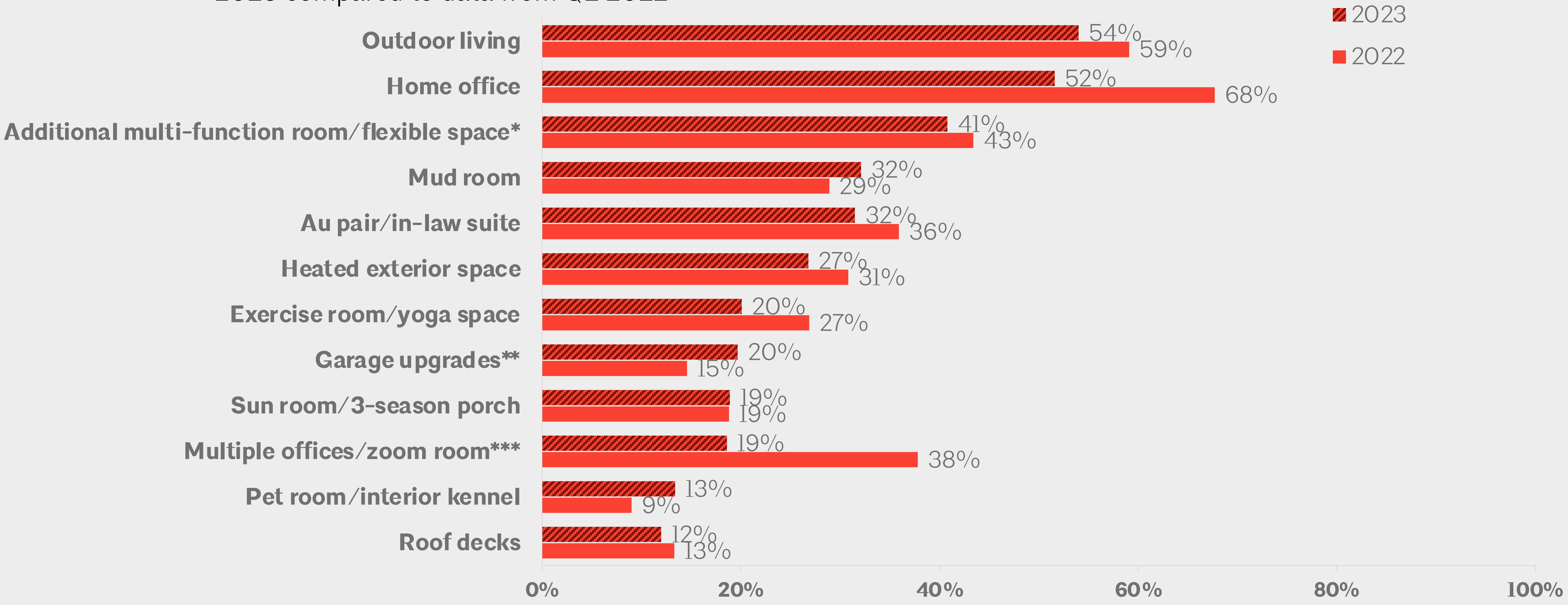
FIGURE 1 Outdoor living spaces and home offices continue to top the list of special room requests while the popularity of multiple offices moderated

% of respondents reporting popularity of room "increasing" minus % reporting "decreasing;" data from Q2 2023 compared to data from Q2 2022

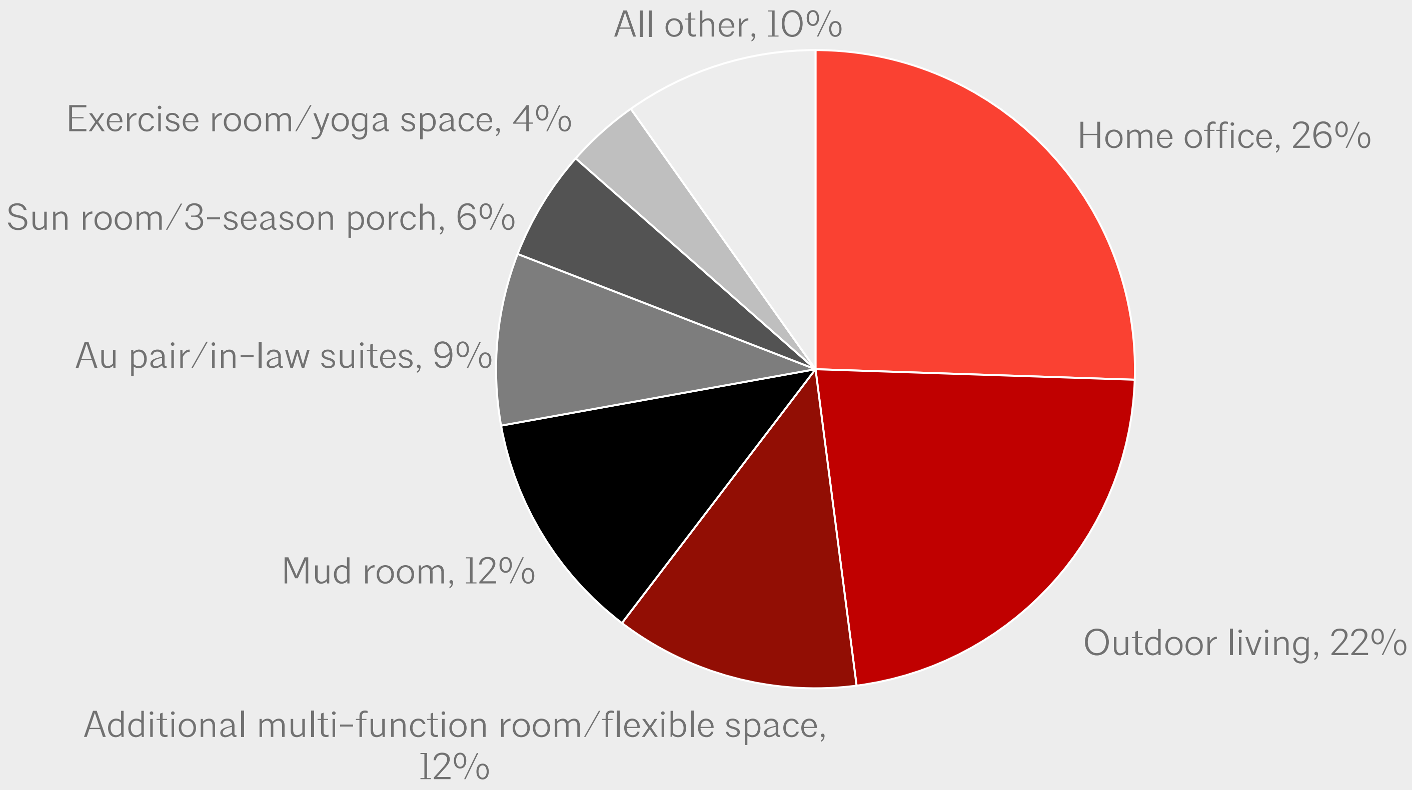


*space that can serve different needs (home office, kids space, etc.); **such as customized and concealed storage/space; ***and/or spaces for virtual meetings

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 Outdoor living spaces and home offices remain the most popular special function rooms

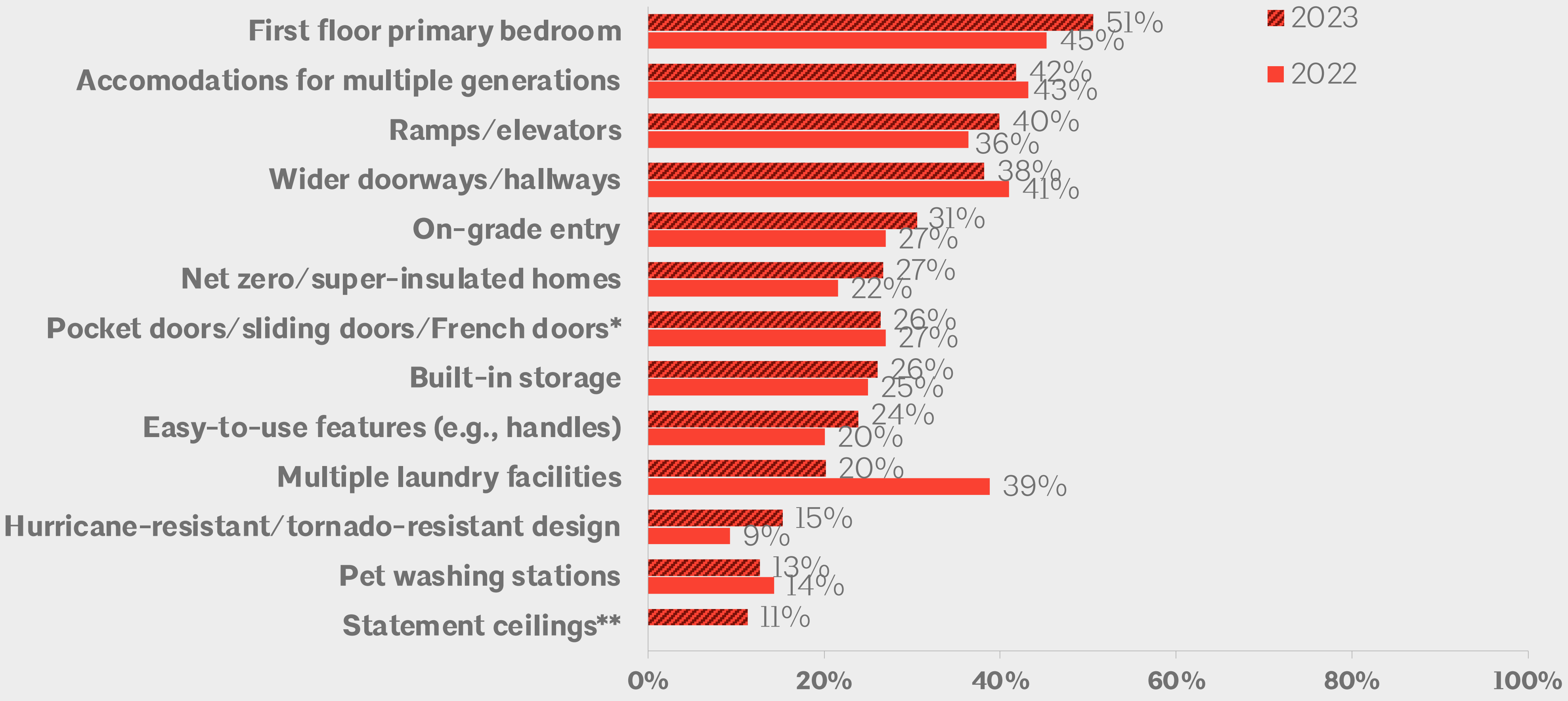
Most popular special function room, % of respondents, data from Q2 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 3 **First floor primary bedrooms and accommodations for multiple generations top the list of special home features while the popularity of multiple laundry facilities eased somewhat**

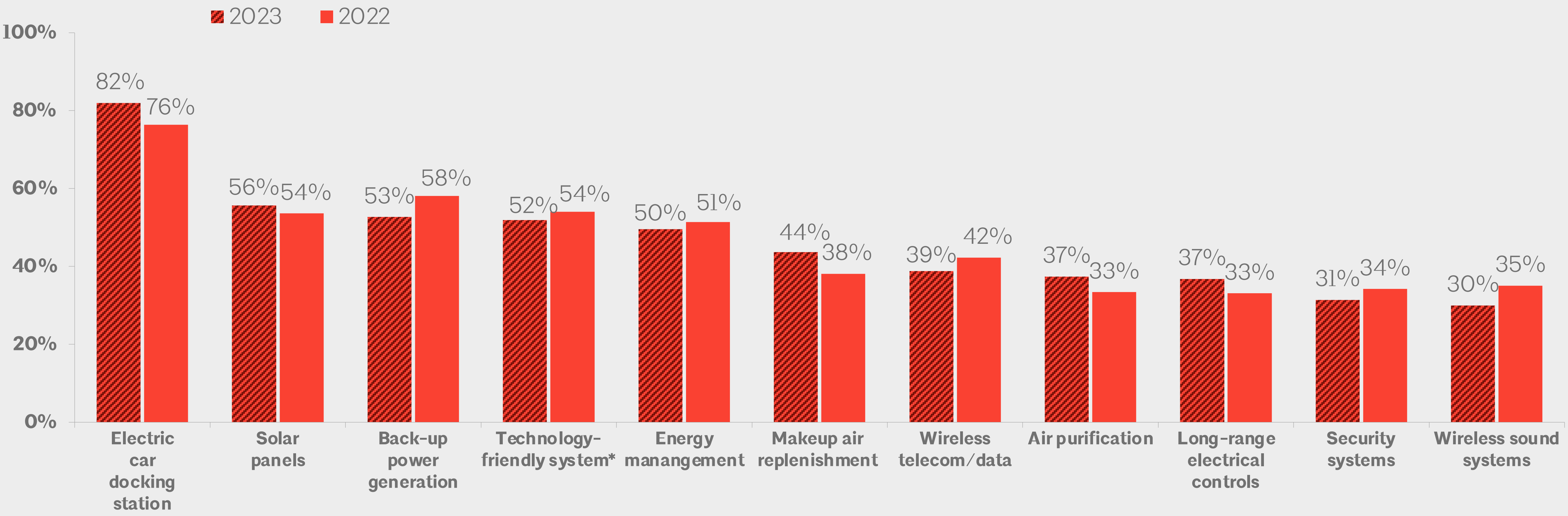
% of respondents reporting popularity of feature "increasing" minus % reporting "decreasing;" data from Q2 2023 compared to data from Q2 2022



*For privacy and separation between rooms; **ceilings with paint and/or texture such as tongue-and-groove ceilings, not asked in 2022
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 Demand for electric car docking stations continued, topping the list of popular systems and technologies in homes, growing in popularity

% reporting popularity of system “increasing” minus % reporting “decreasing;” data from Q2 2023 compared to data from Q2 2022

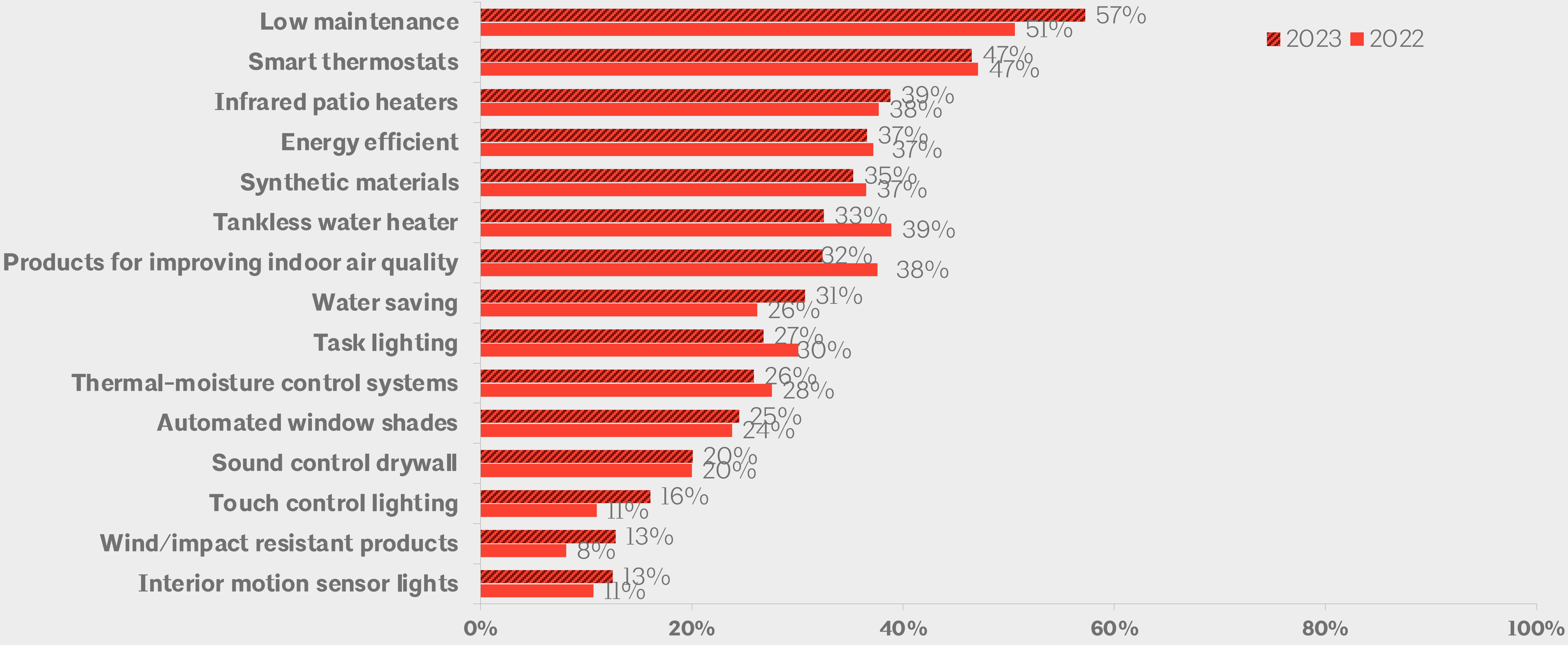


*extra outlet capacity/charging stations, in-wall wireless mobile charging docks, USB wall outlets

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 Low maintenance materials grew in popularity and remain a popular product feature along with smart thermostats

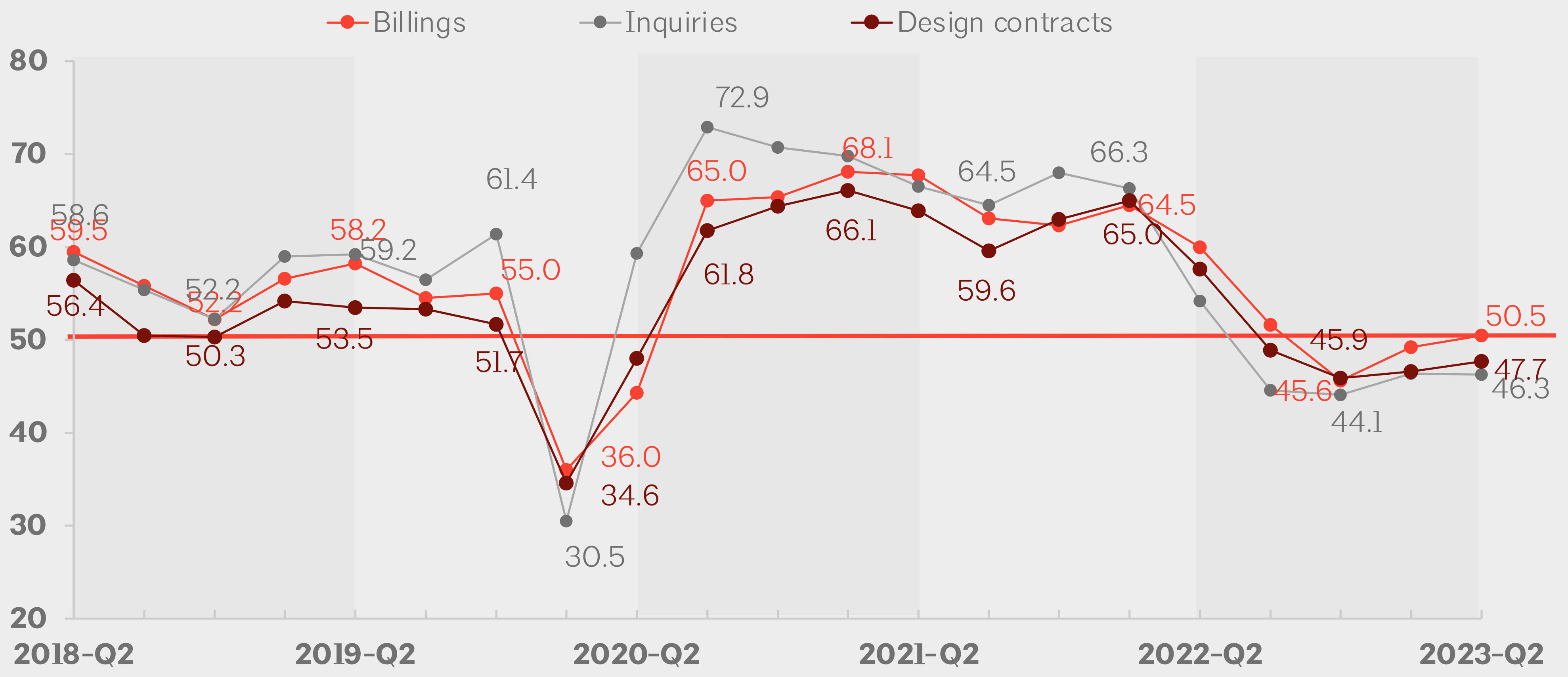
% of respondents reporting popularity of product/product category “increasing” minus % reporting “decreasing;” data from Q2 2023 compared to data from Q2 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 **Project billings held steady in Q2 while inquiries and design contracts continued to see modest weakness**

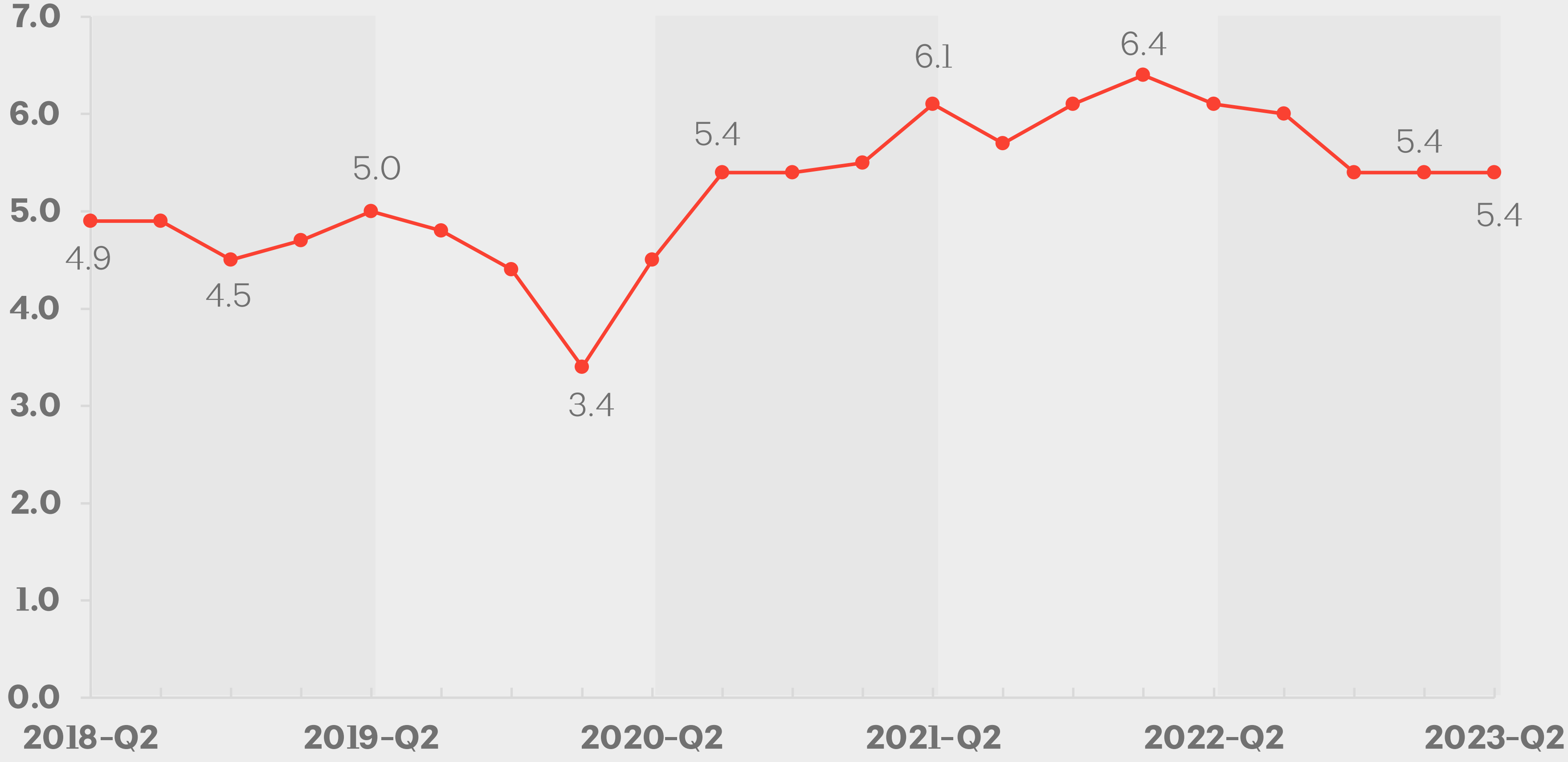
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2018-Q2 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 Project backlogs remained healthy at residential architecture firms in Q2

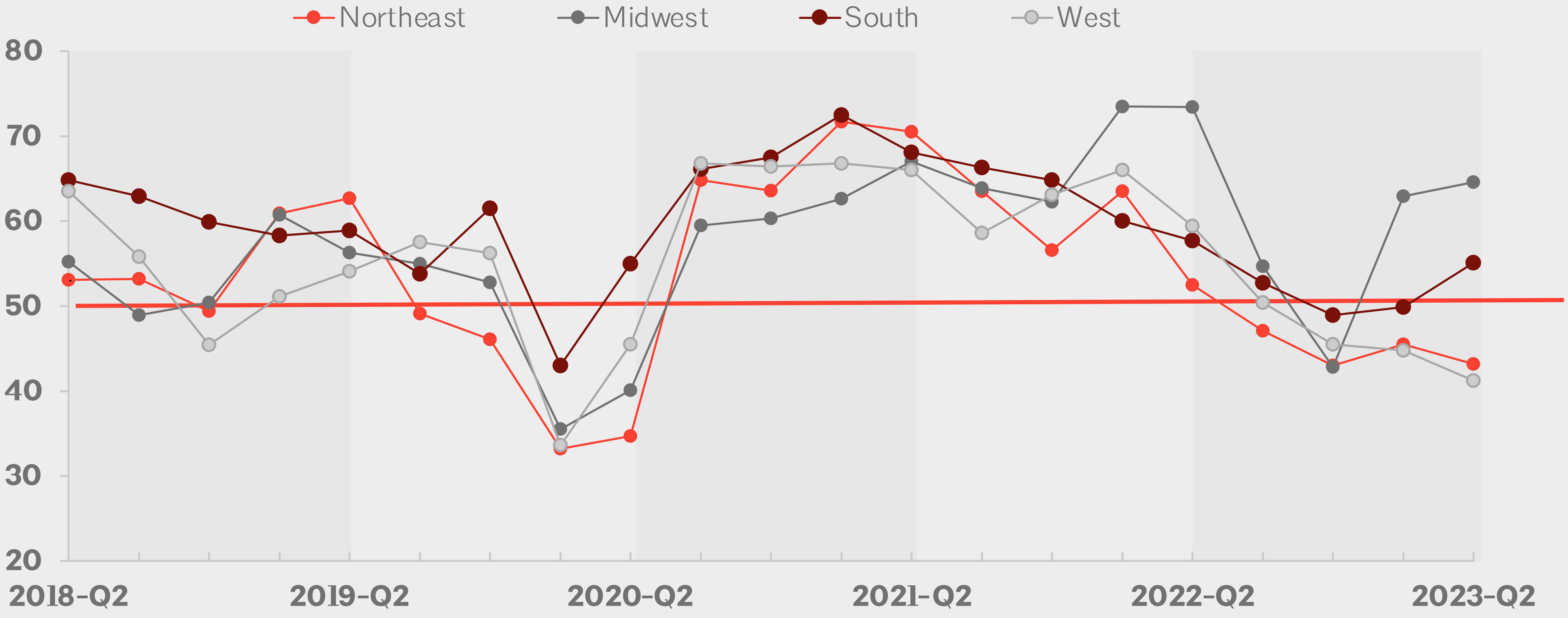
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q2 2018-Q2 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 Weakness persisted at firms in the Northeast and West while business conditions were strong at firms in the Midwest and South

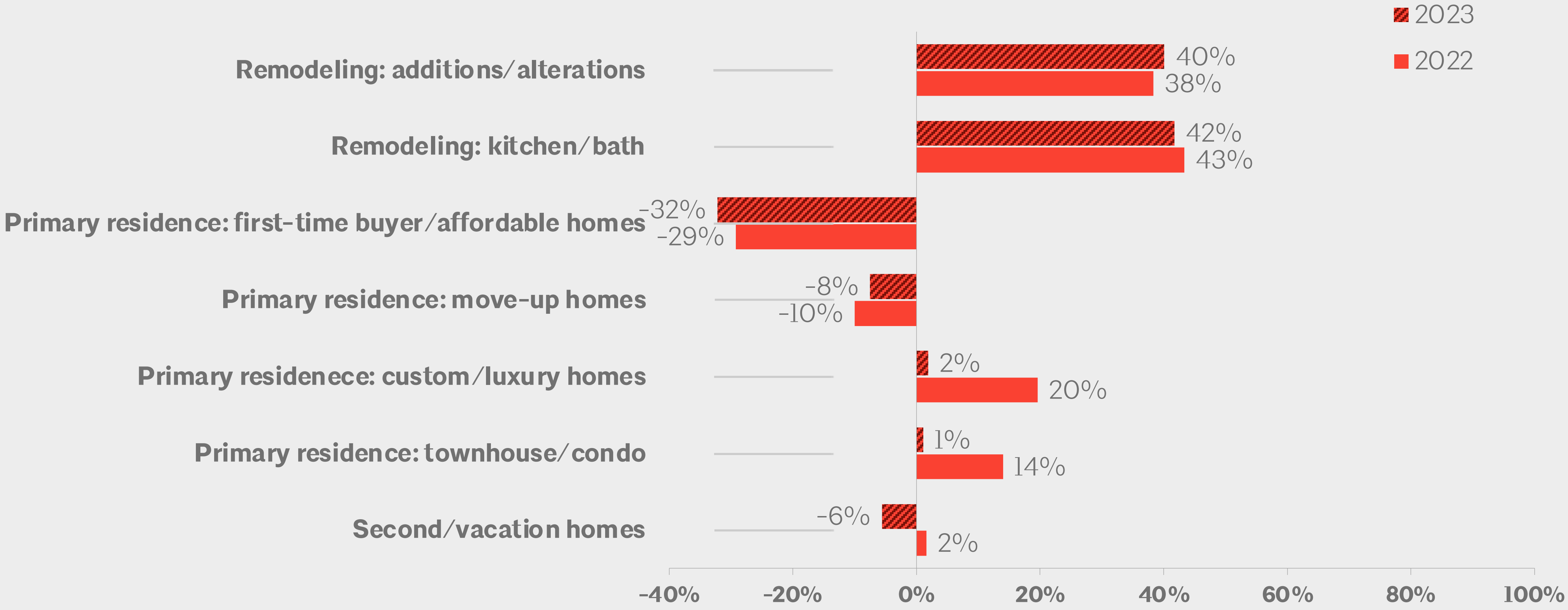
Diffusion index for billings: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2018-Q2 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 Home improvement sectors remain strong while affordable homes continue to report significant weakness

% of respondents reporting sector “improving” minus % reporting “weakening;” data from Q2 2023 compared to data from Q2 2022



Source: The American Institute of Architects Home Design Trends Survey