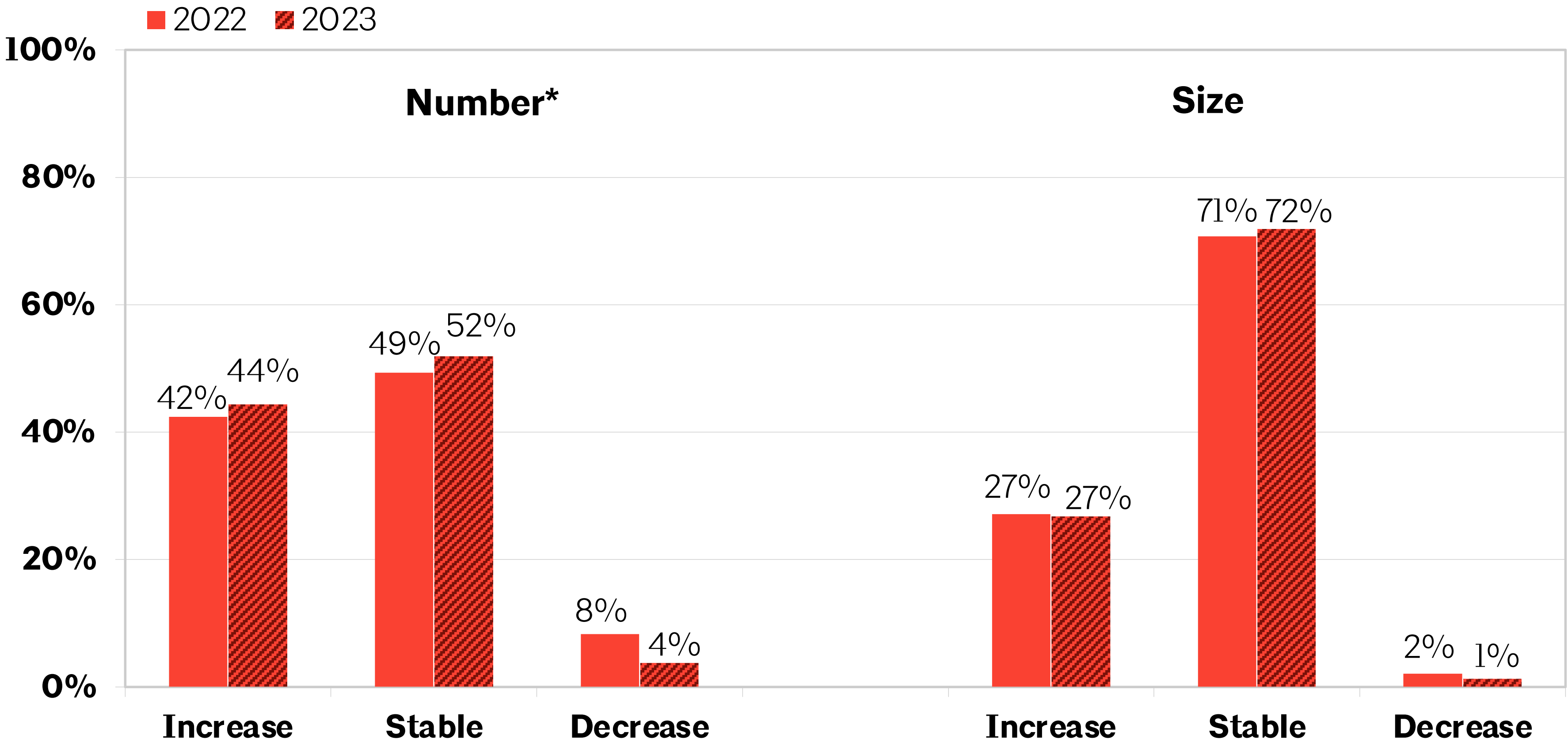
FIGURE 1 **Kitchens remain a popular focus in homes as the number and size remain stable**

Change in the number and size of kitchens, % of respondents; data from Q4 2023 compared to data from Q4 2022

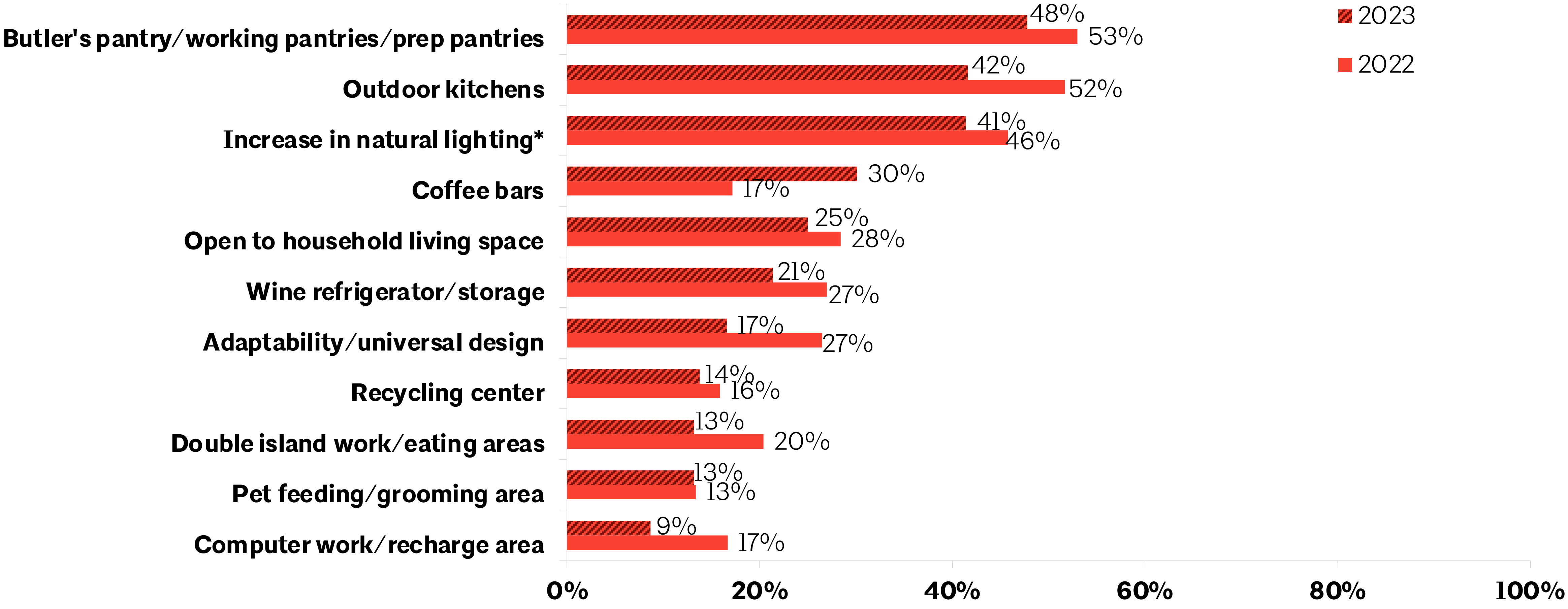


*Number of separate kitchen facilities, secondary food storage/food prep. areas, messy kitchen, or scullery

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 **Working pantries remain very desirable features, while coffee bars increase in popularity**

% of respondents reporting popularity of kitchen features “increasing” minus % reporting “decreasing”; data from Q4 2023 compared to data from Q4 2022

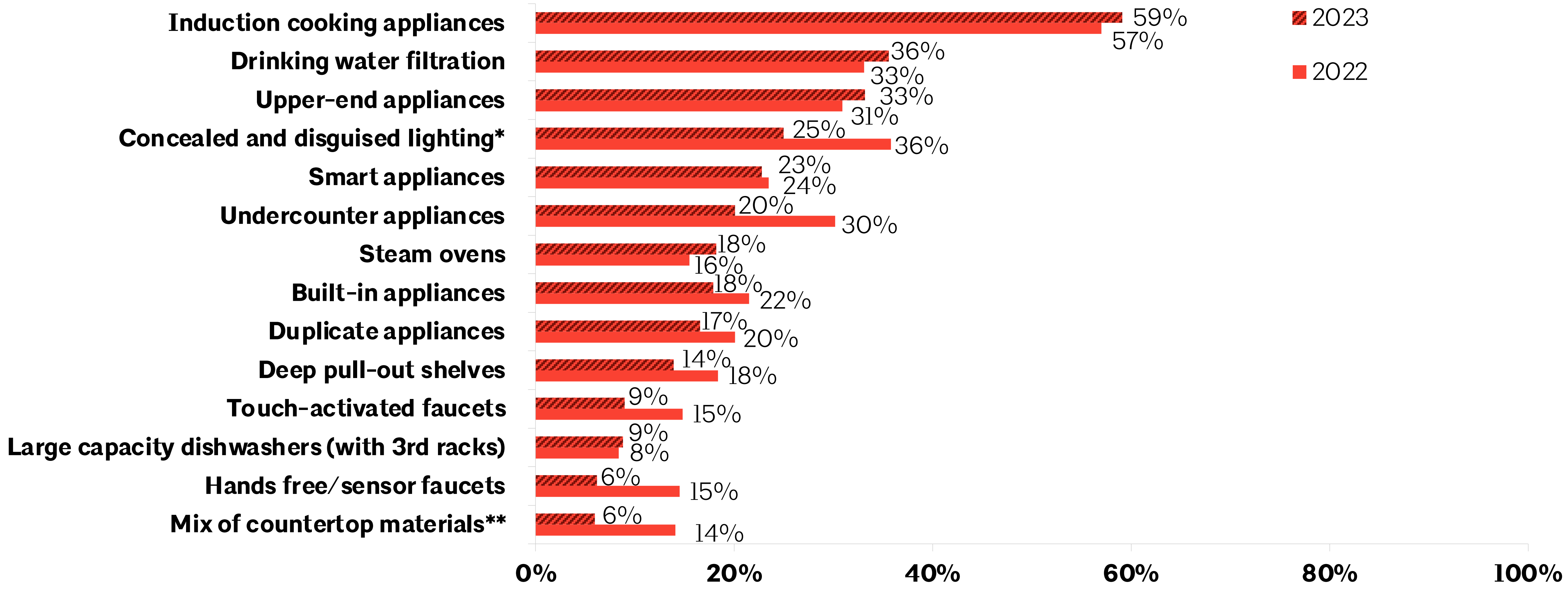


*(more, larger windows)

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 3 Induction cooking appliances continue to top the list of kitchen products

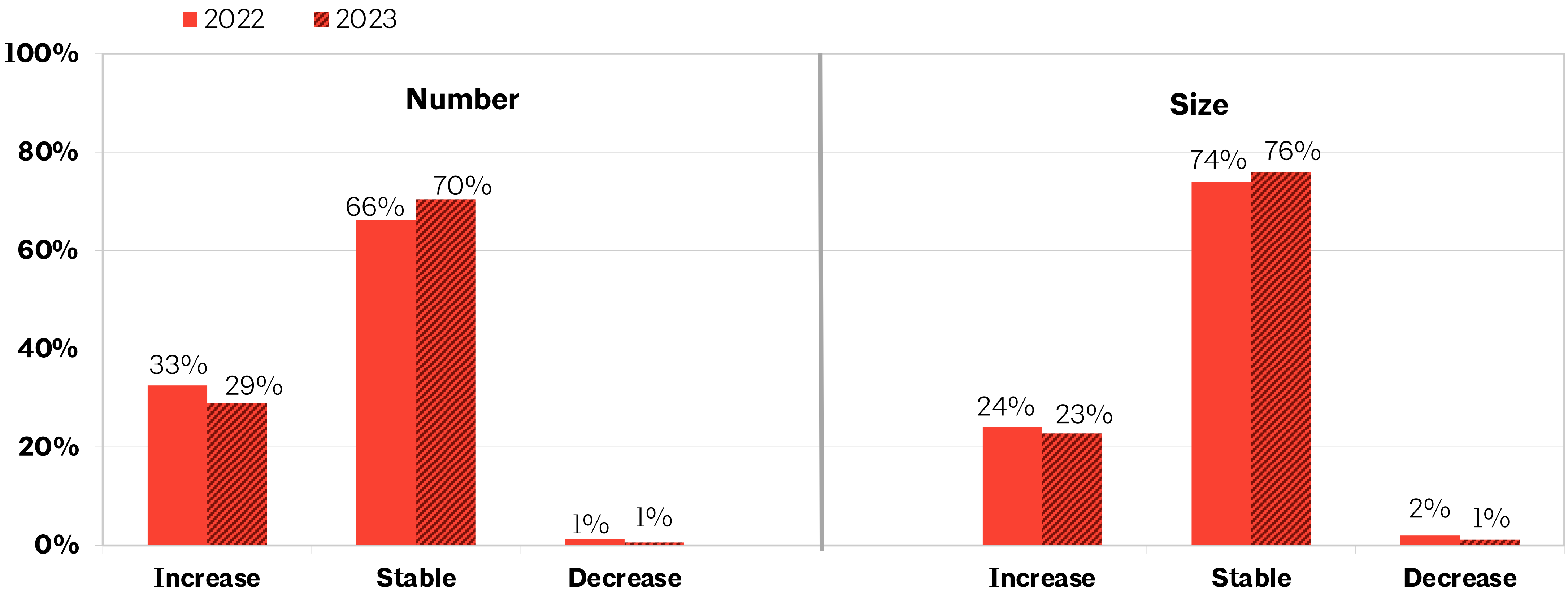
% of respondents reporting popularity of kitchen products "increasing" minus % reporting "decreasing"; data from Q4 2023 compared to data from Q4 2022



*(e.g., lighting strips under cupboards)
**(such as a combination of wood and metal)
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 **The number and size of bathrooms has continued to stabilize**

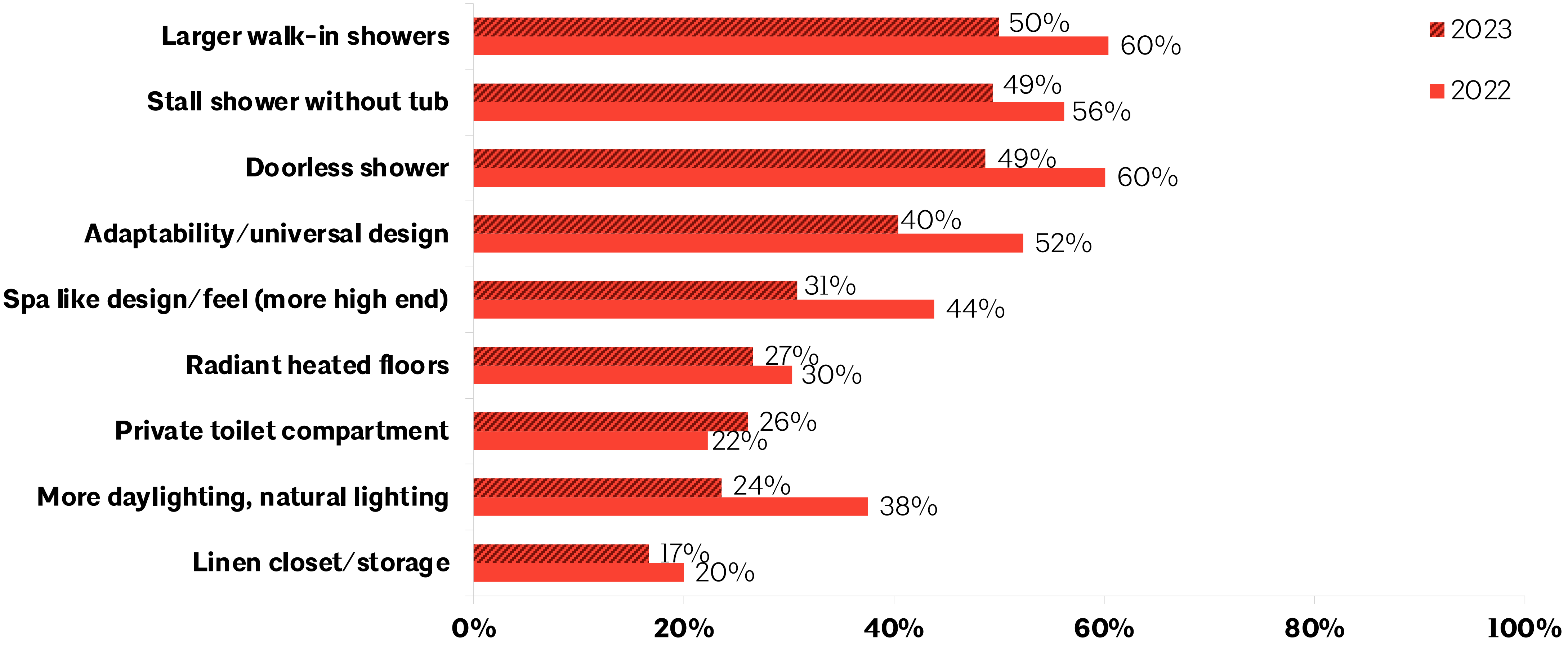
Change in the number and size of bathrooms, % of respondents; data from Q4 2023 compared to data from Q4 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 **Larger walk-in showers and stall showers without tubs continue to top the list of desirable bathroom features**

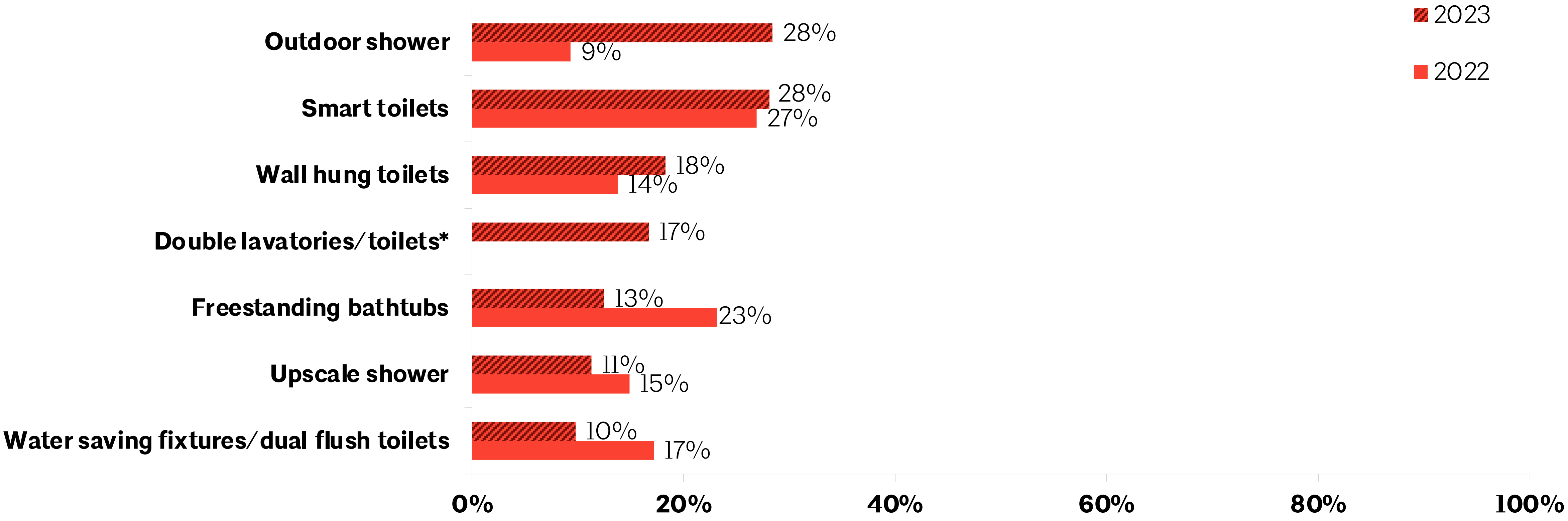
% of respondents reporting popularity of bathroom features "increasing" minus % reporting "decreasing"; data from Q4 2023 compared to data from Q4 2022



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 **Outdoor showers grew in popularity along with wall hung toilets**

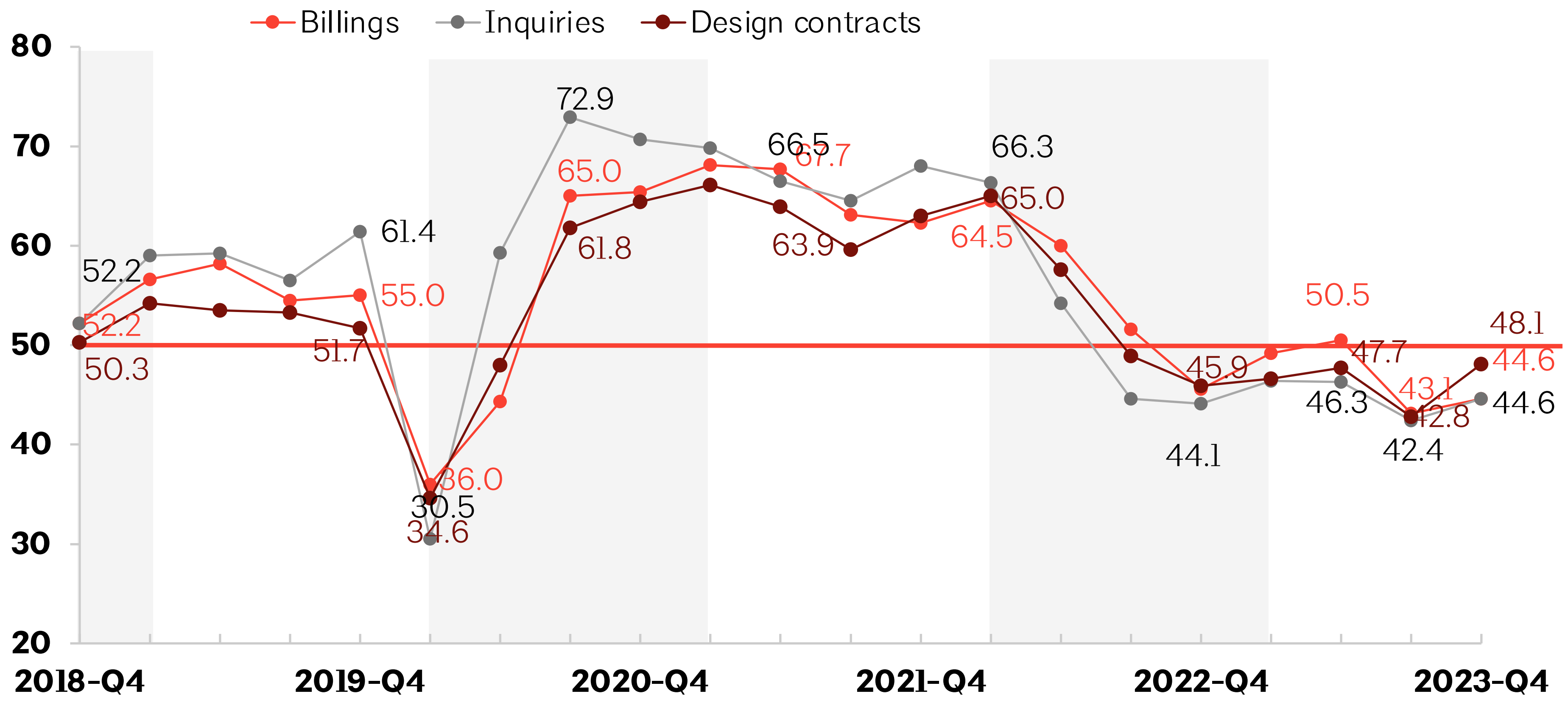
% of respondents reporting popularity of bathroom products “increasing” minus % reporting “decreasing”; data from Q4 2023 compared to data from Q4 2022



*Not asked in 2022
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 **Project billings, inquiries, and design contracts continued to show weakness in Q4**

Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q4 2018-Q4 2023

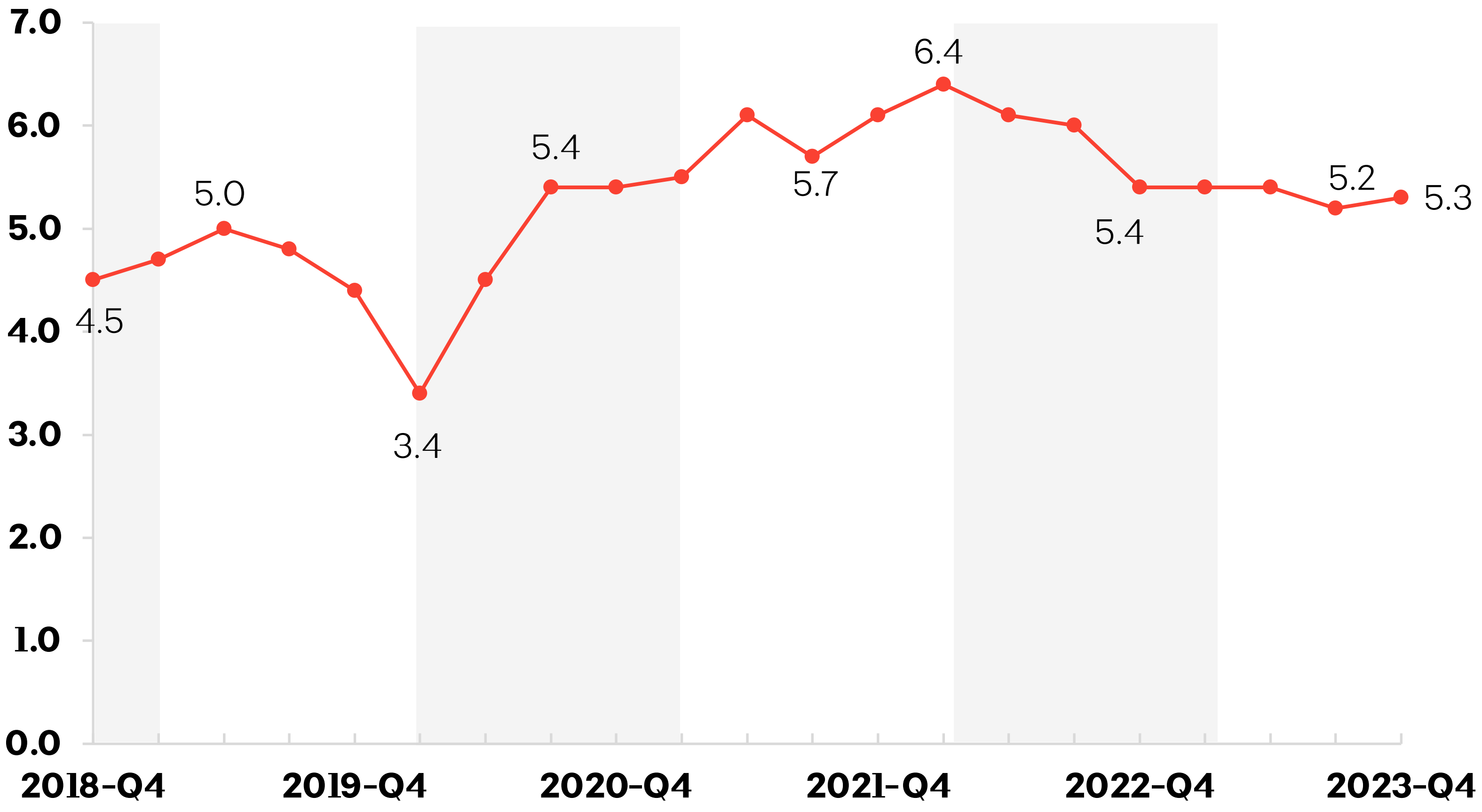


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8

Project backlogs remain healthy in Q4

Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q4 2018-Q4 2023

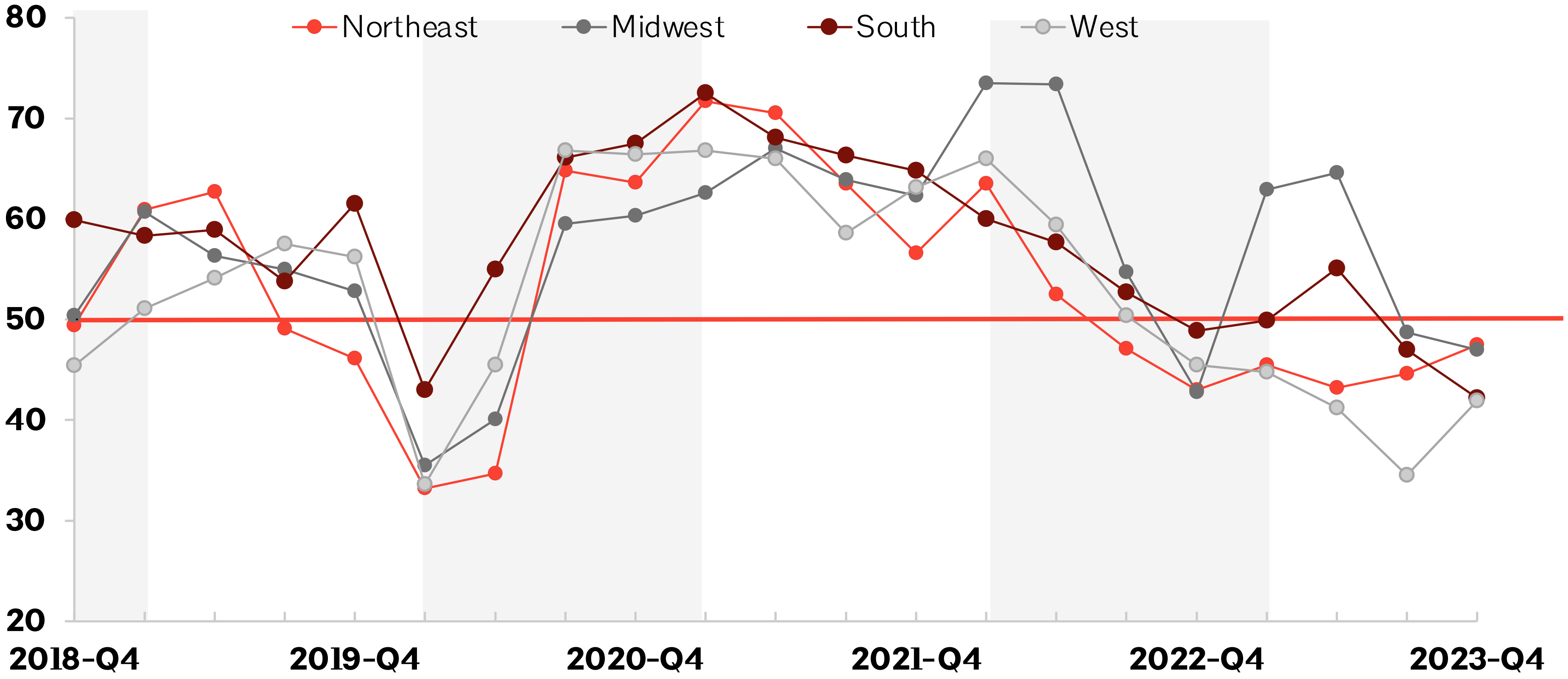


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9

Firms in all regions reported declining billings in Q4 with firms in the west and south reporting significant weakness

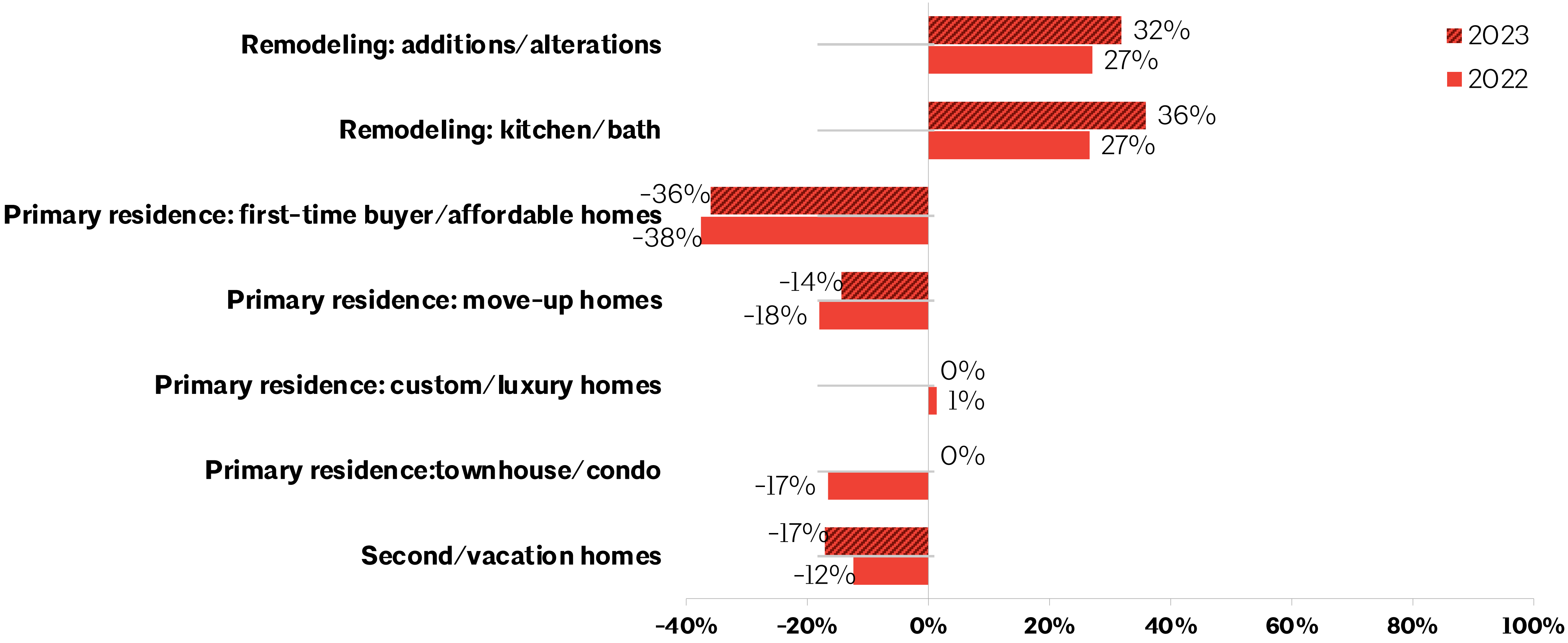
Diffusion index for billings: 50 = no change from previous quarter; data are seasonally adjusted; data from Q4 2018-Q4 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 10 New construction remains weak, while home improvement sectors see growth

% of respondents reporting sector “improving” minus % reporting “weakening”; data from Q4 2023 compared to data from Q4 2022



Source: The American Institute of Architects Home Design Trends Survey