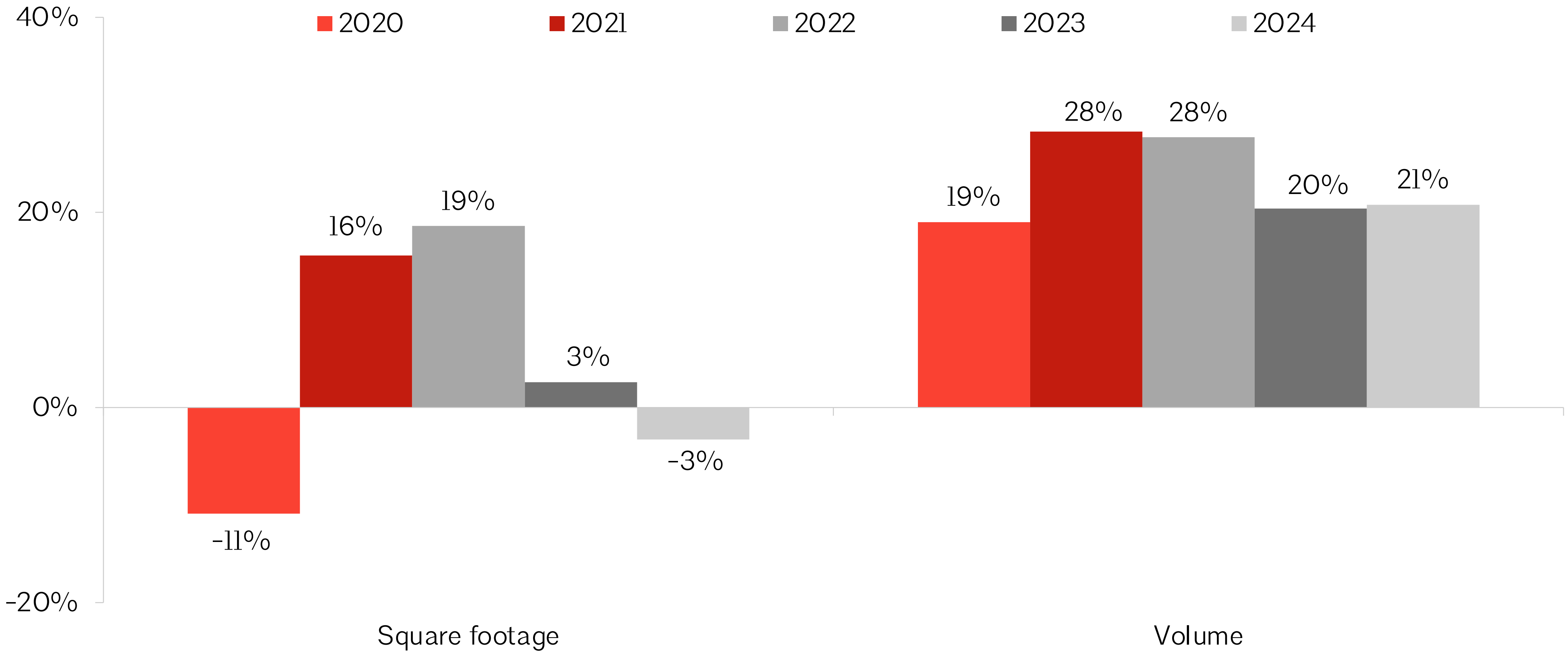
FIGURE 1 **Overall square footage in homes seems to be decreasing**

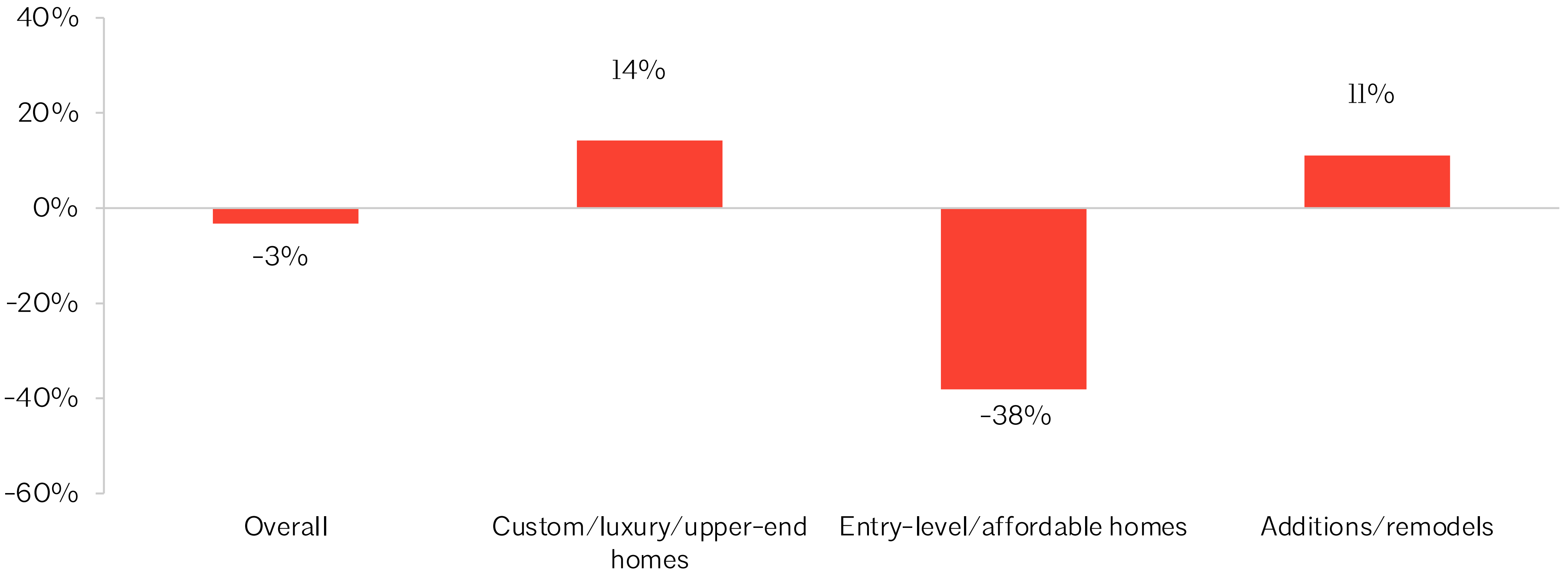
% of respondents indicating that square footage of overall homes is "increasing" minus % reporting "decreasing"; data from Q1 2020-2024



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 **Entry-level home sizes continue to ease while upper-end homes and additions report growth**

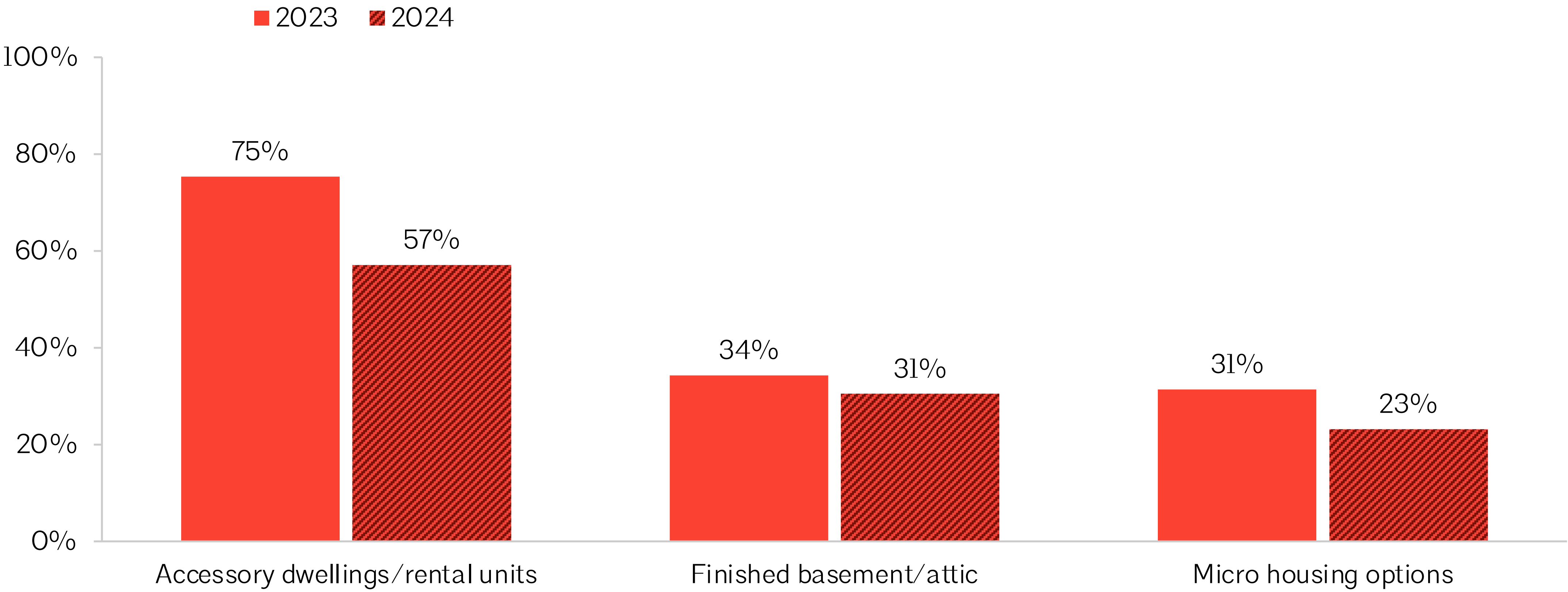
% of respondents indicating that square footage of homes in category is “increasing” minus % reporting “decreasing”; data from Q1 2024



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 3 **While still very strong, rental units/ADU's see a somewhat slower increase in popularity**

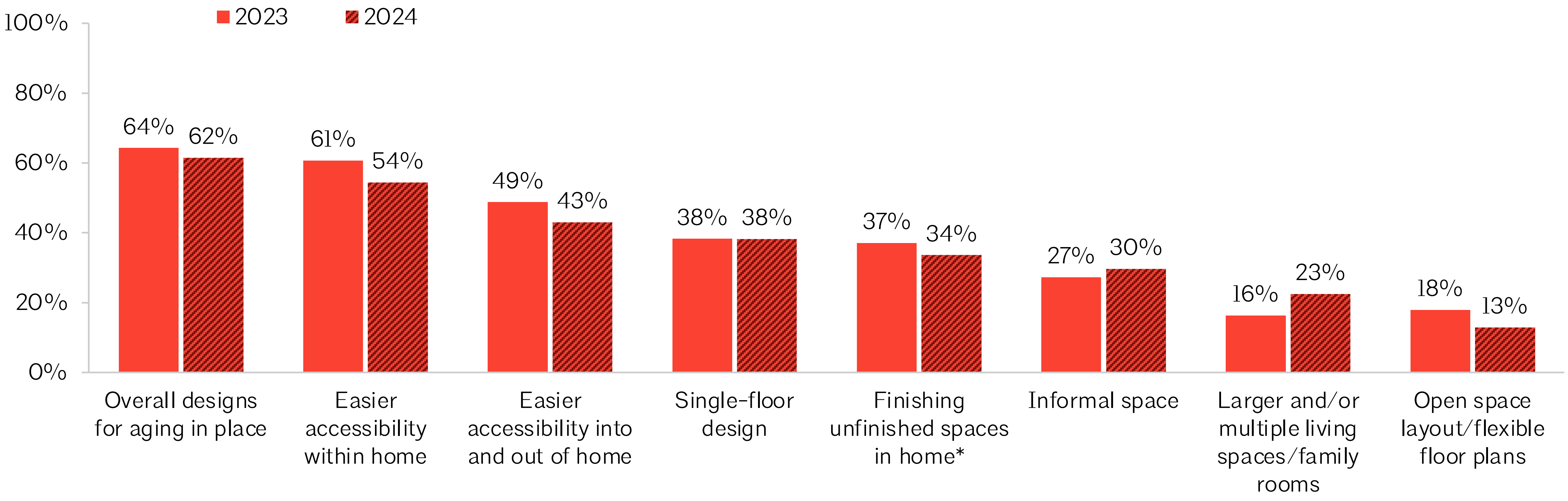
% of respondents reporting popularity of home characteristics "increasing" minus % reporting "decreasing"; data from Q1 2024 compared to data from Q1 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 **Accessibility and overall designs for aging in place remain popular while larger and/or multiple living spaces increase in popularity**

% of respondents reporting popularity of home layouts/designs “increasing” minus % reporting “decreasing”; data from Q1 2024 compared to data from Q1 2023

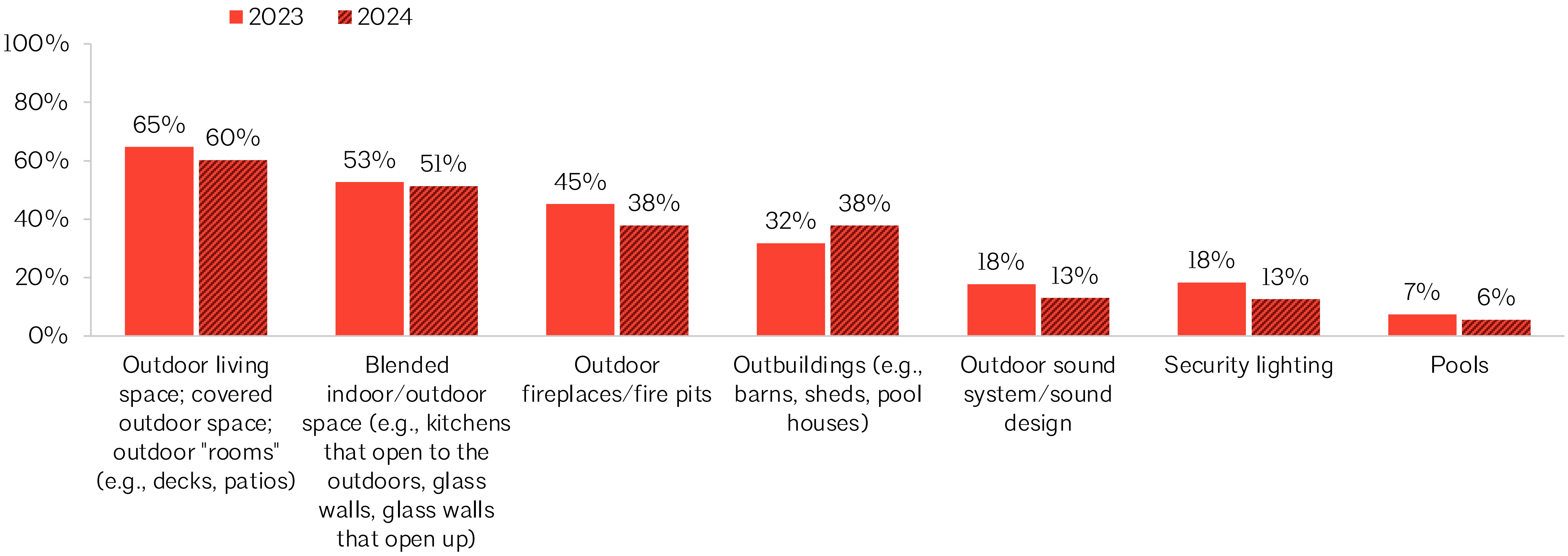


*E.g., basements, attics, garages

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 **Outdoor living spaces and blended indoor/outdoor spaces continue to top the list of exterior features in homes**

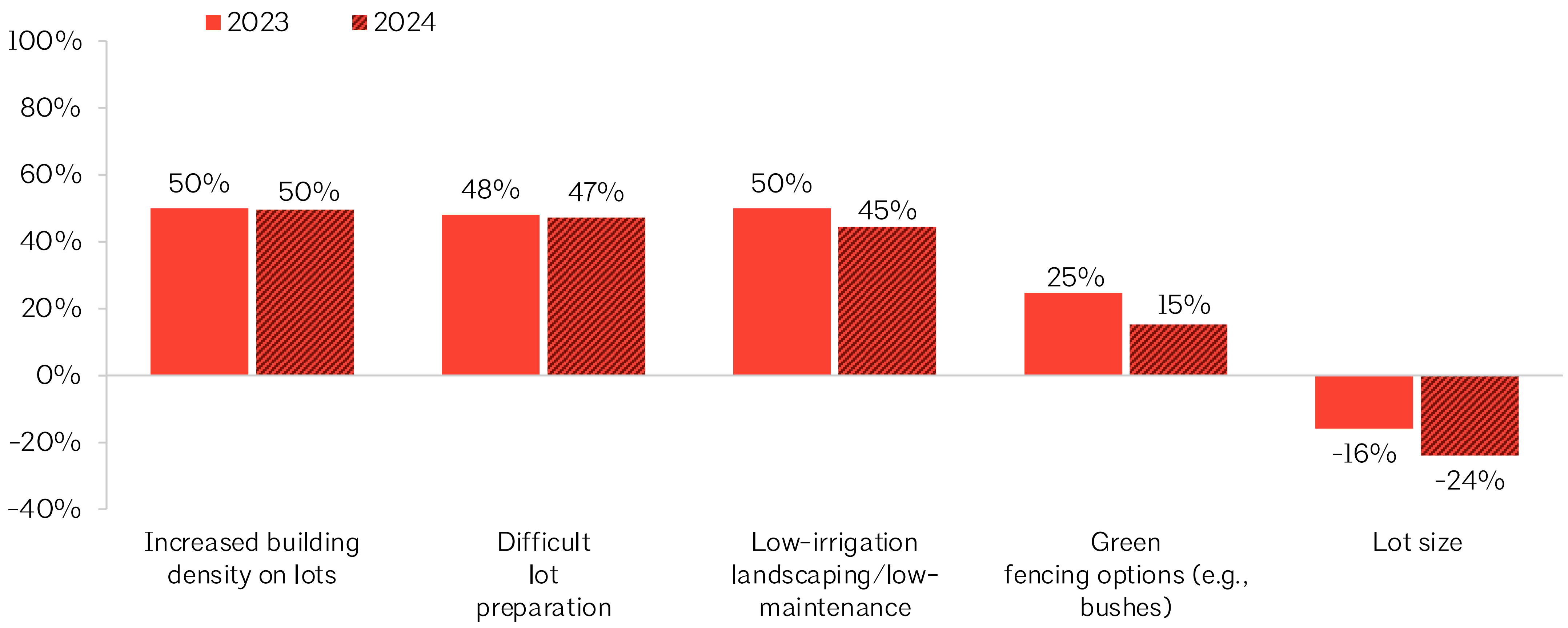
% of respondents reporting popularity of exterior features “increasing” minus % reporting “decreasing”; data from Q1 2024 compared to data from Q1 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 Lot sizes continue to decline while increased building density on lots tops the list of property characteristics

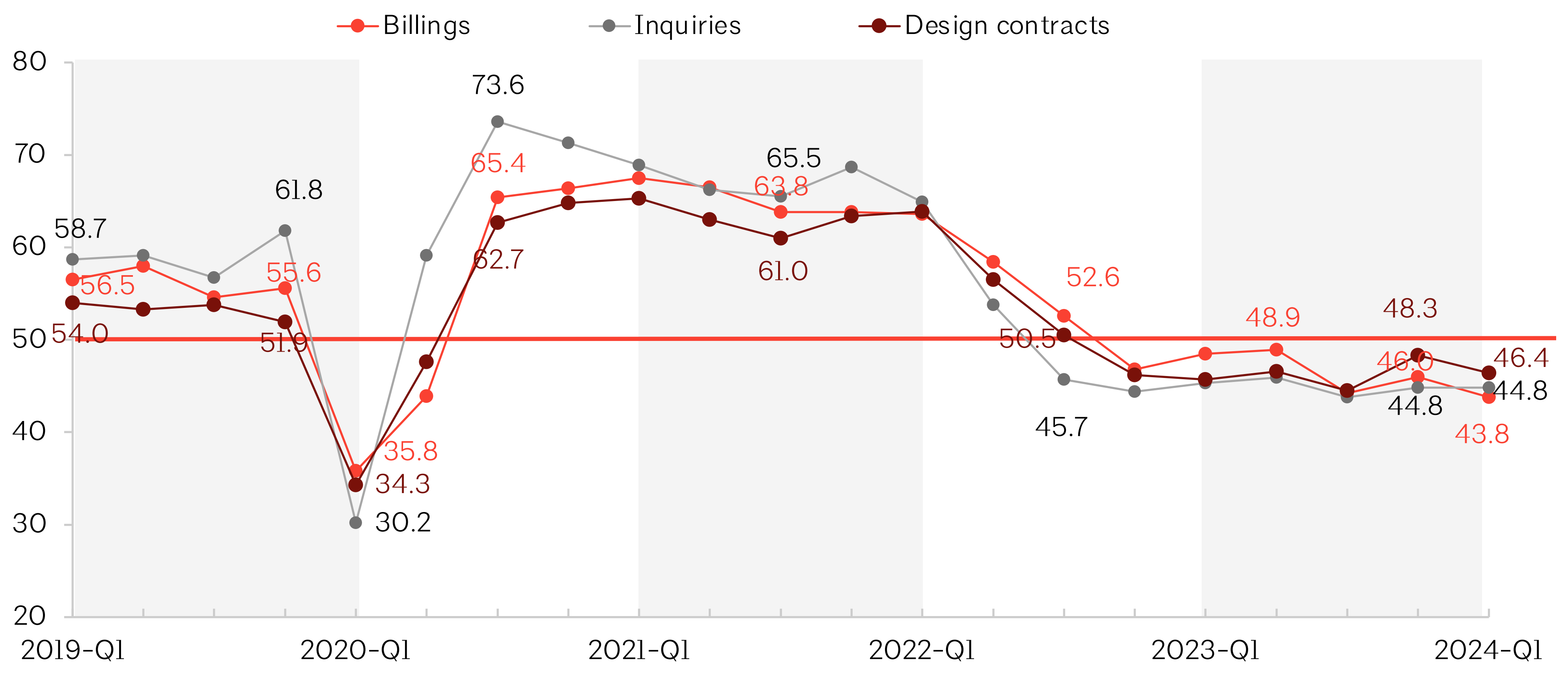
% of respondents reporting popularity of lot/ground trends "increasing" minus % reporting "decreasing"; data from Q1 2024 compared to data from Q1 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 **Project billings, inquiries, and design contracts continue to see weakness**

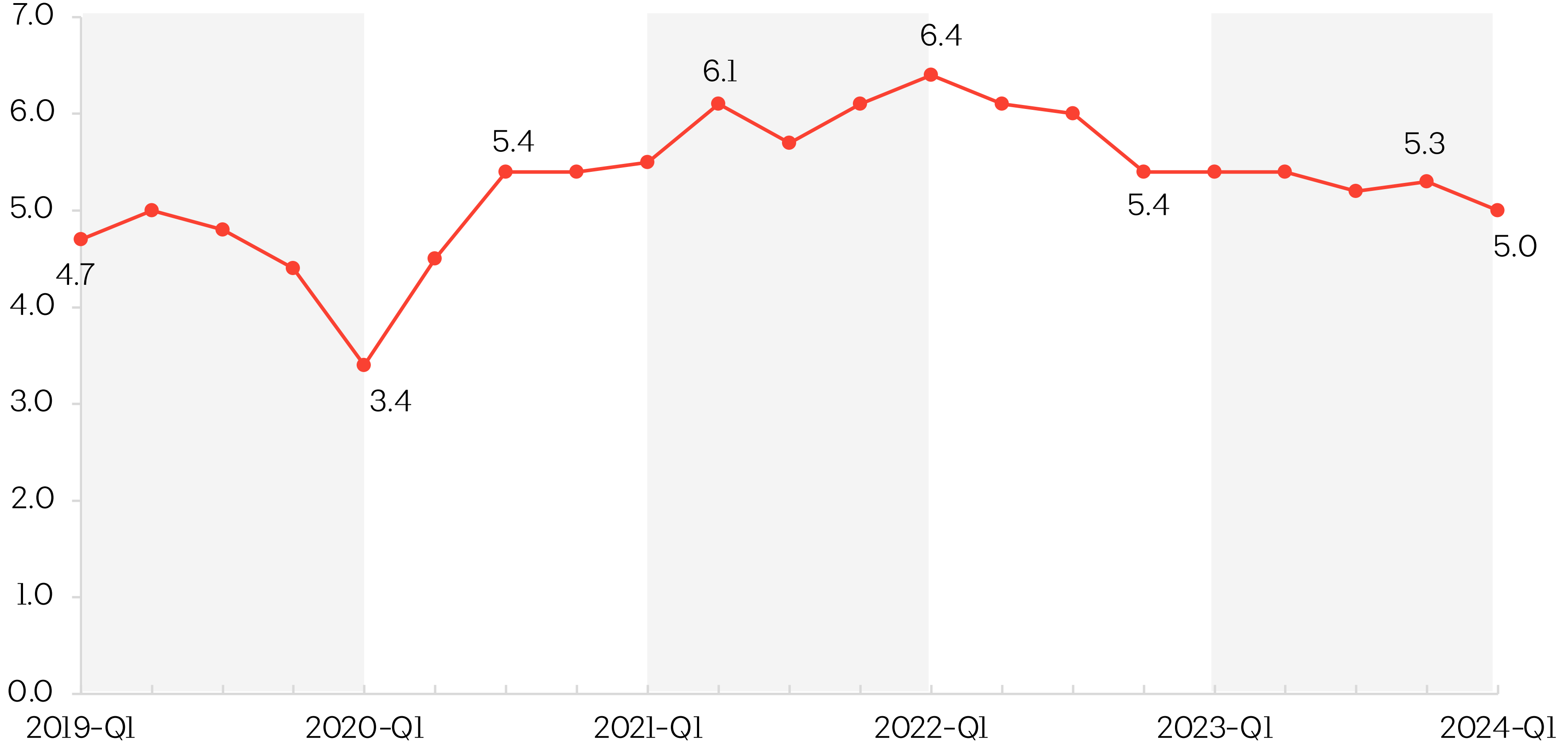
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q1 2019-Q1 2024



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 **Project backlogs decline slightly but remain relatively healthy at residential architecture firms**

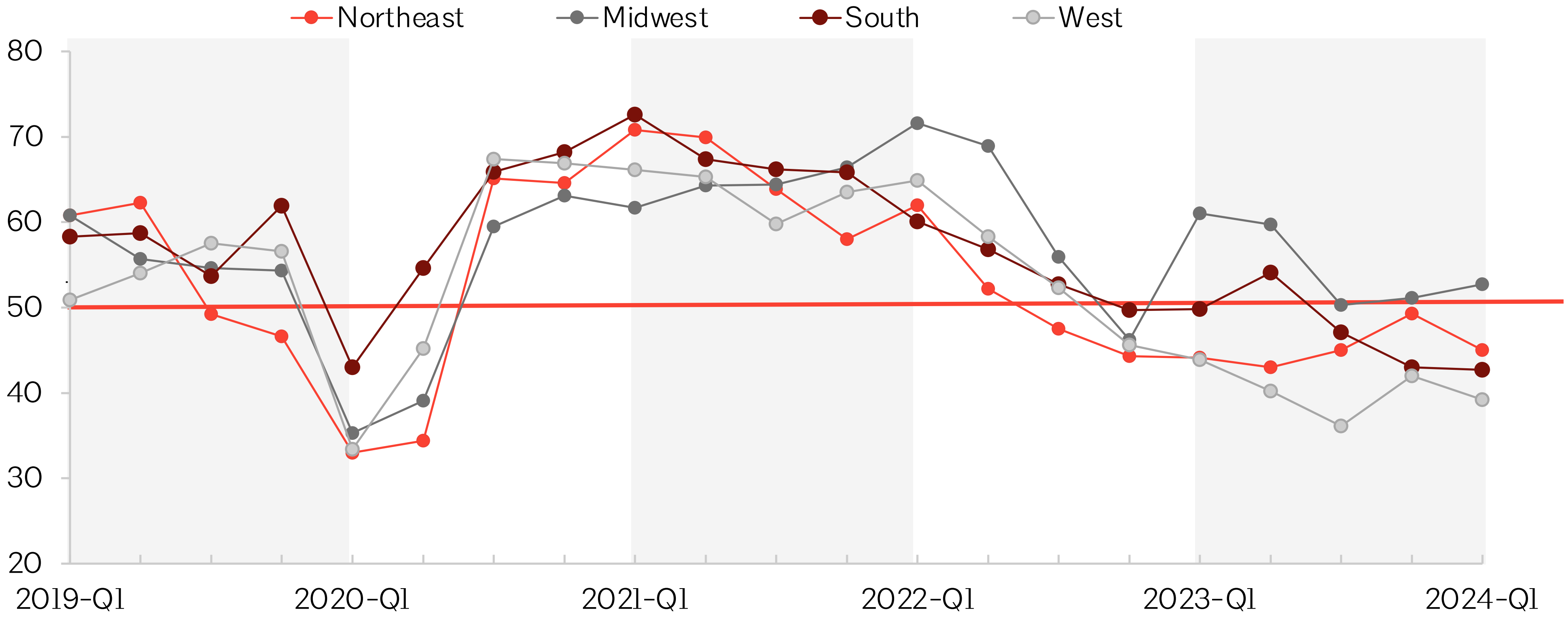
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q1 2019-Q1 2024



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 **Firms in the Midwest report healthy business conditions while other regions report weakness**

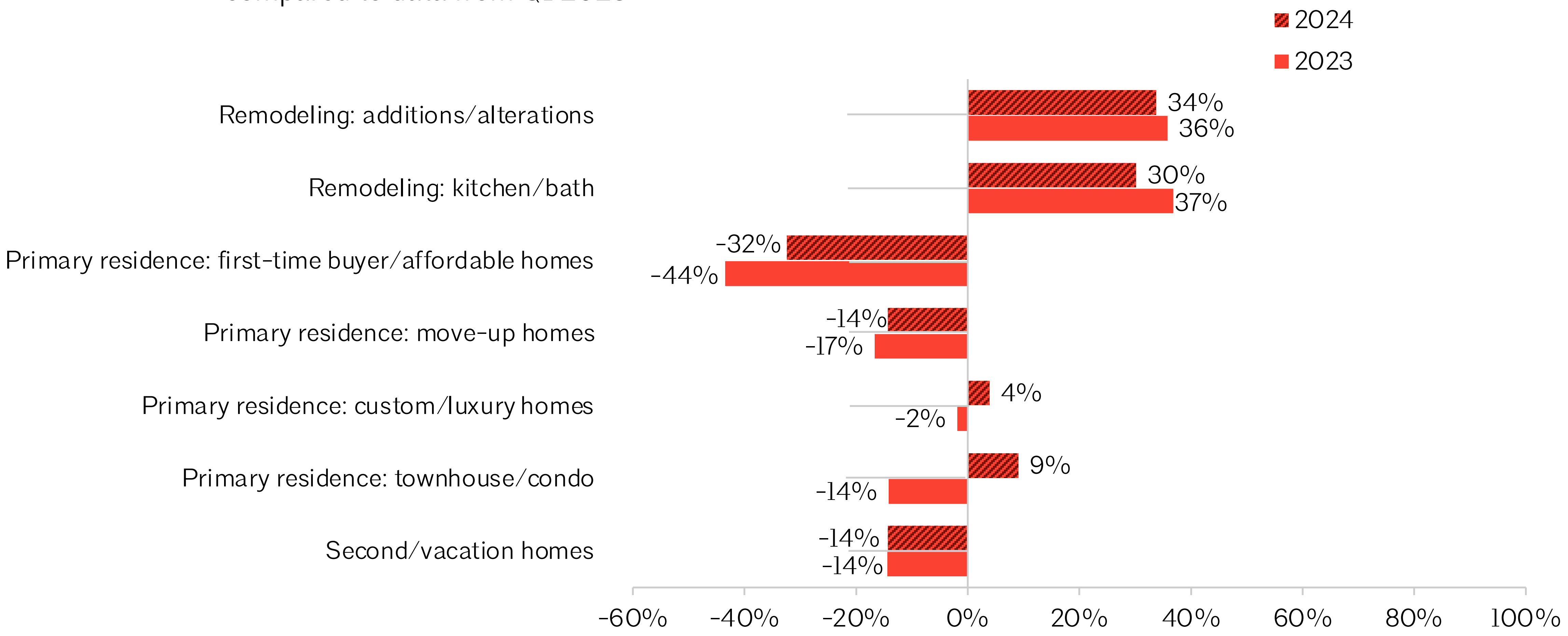
Diffusion index for billings: 50 = no change from previous quarter; data is seasonally adjusted; data from Q1 2019-Q1 2024



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 10 **Home improvement sectors remain healthy while townhouses/condos show improvement**

% of respondents reporting sector “improving” minus % reporting “weakening”; data from Q1 2024 compared to data from Q1 2023



Source: The American Institute of Architects Home Design Trends Survey