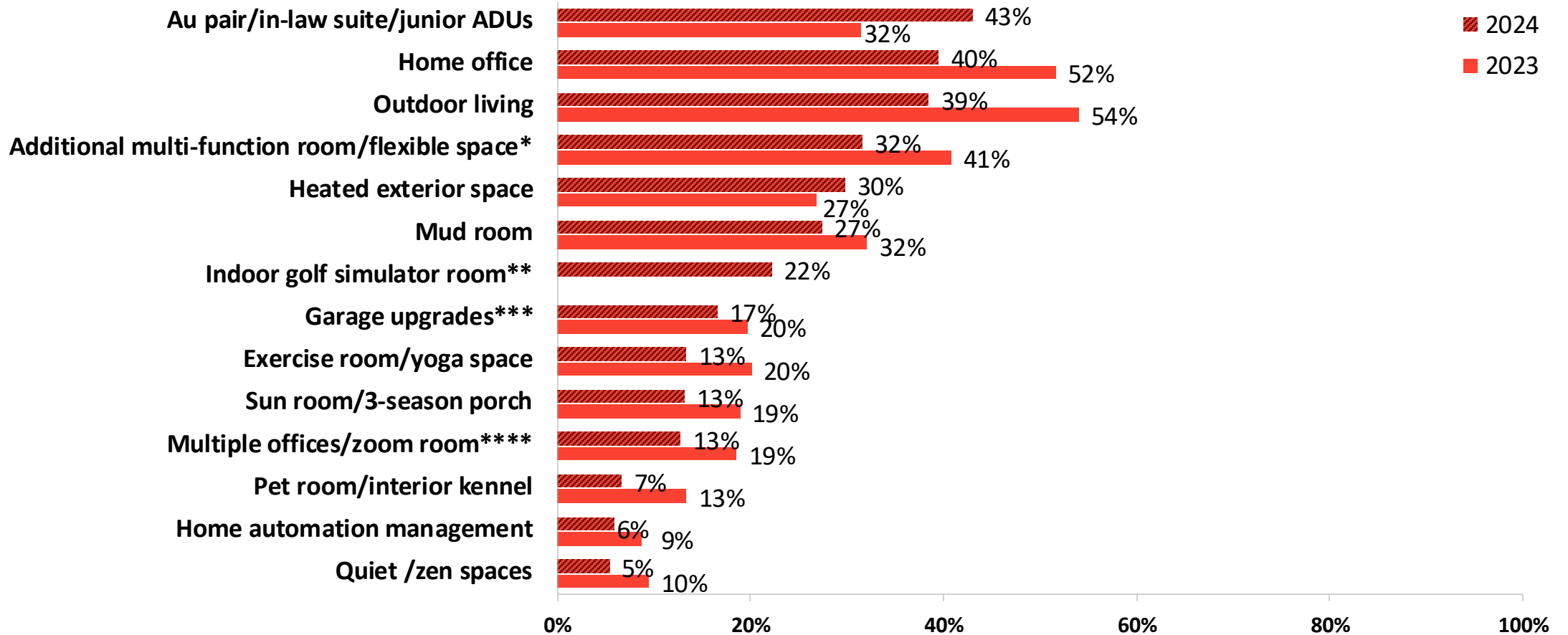


**FIGURE 1**

## Au pair/in-law suites/junior ADUs increase in popularity, topping the list of special room requests while home offices and outdoor living spaces moderated

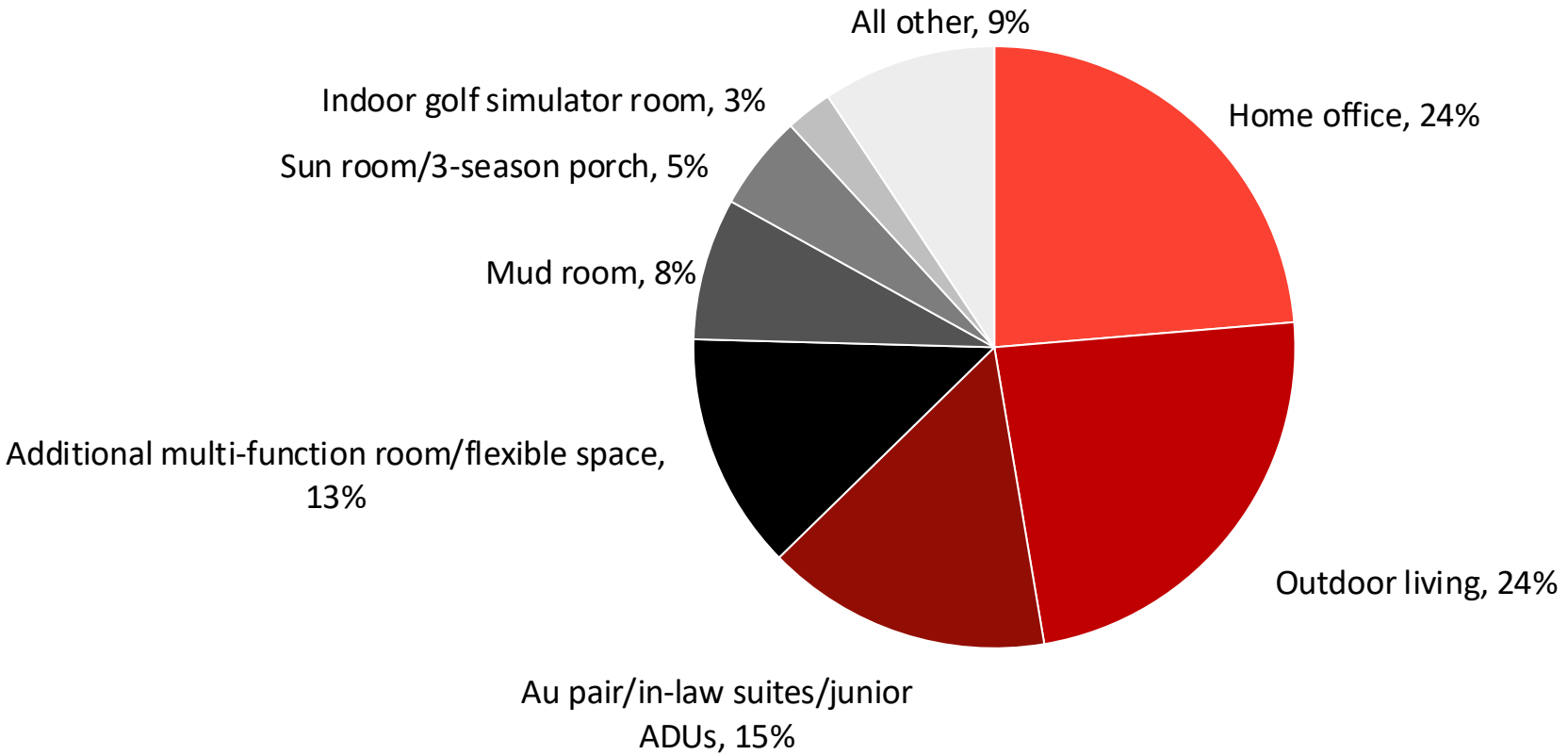
% of respondents reporting popularity of room “increasing” minus % reporting “decreasing;” data from Q2 2024 compared to data from Q2 2023



\*space that can serve different needs (home office, kids space, etc.); \*\*Indoor golf simulator room not asked in 2023; \*\*\*such as customized and concealed storage/space; \*\*\*\*and/or spaces for virtual meetings

**FIGURE 2** Outdoor living spaces and home offices continue to be the most popular special function rooms followed by Au pair/in-law suites/junior ADUs

Most popular special function room, % of respondents, data from Q2 2024

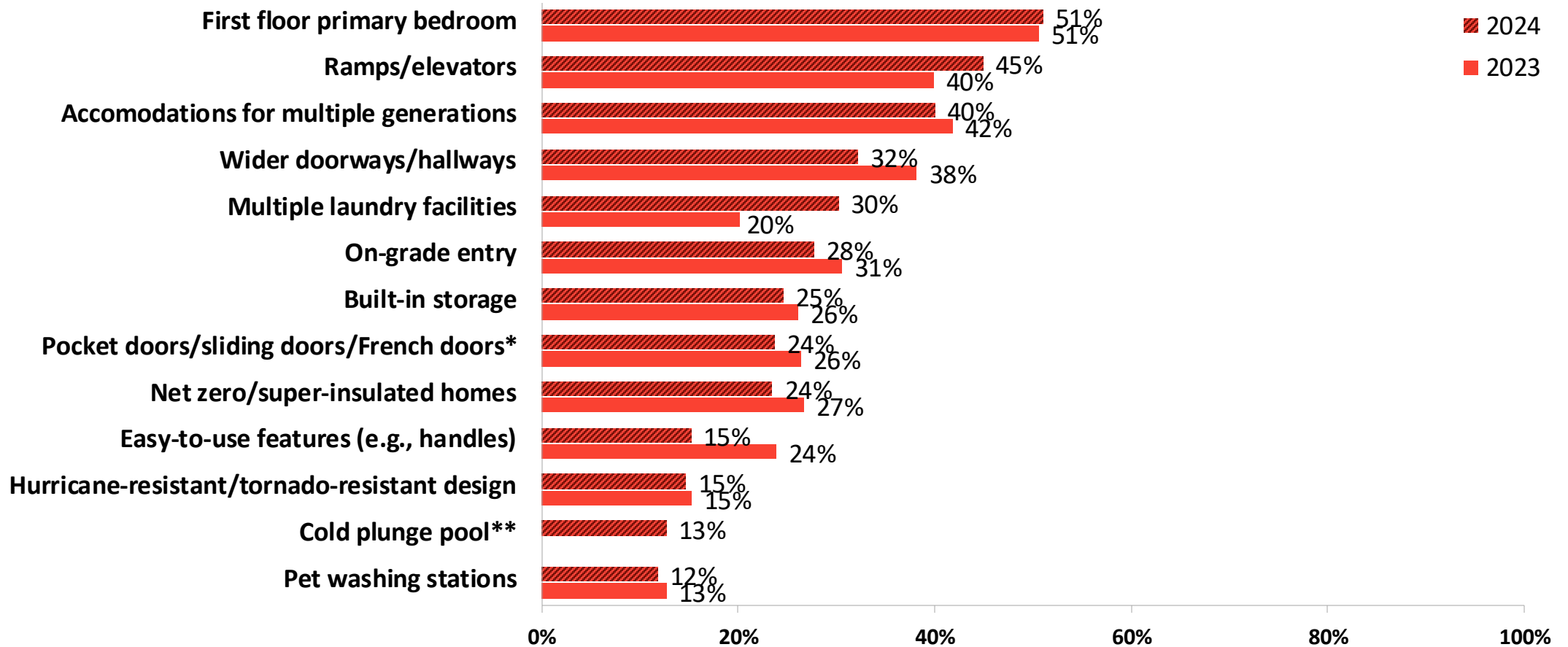


Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 3**

### First floor primary bedrooms remain a popular special home feature while ramps/elevators and multiple laundry facilities increase in popularity

% of respondents reporting popularity of feature “increasing” minus % reporting “decreasing;” data from Q2 2024 compared to data from Q2 2023

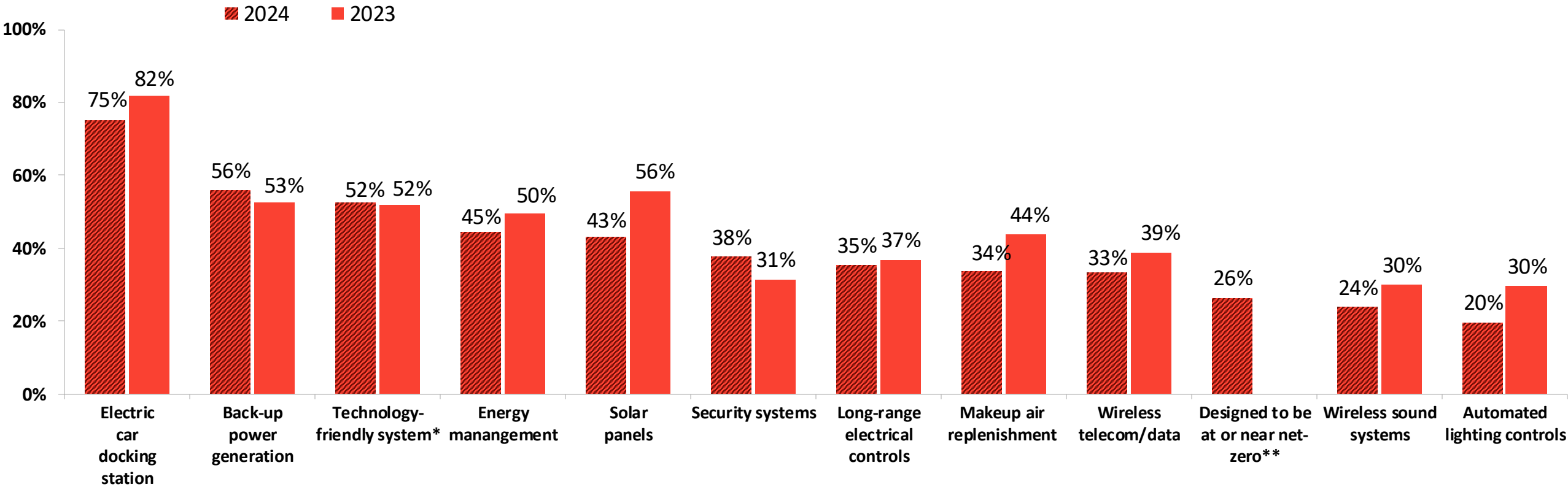


\*For privacy and separation between rooms; \*\*cold plunge pools not asked in 2023

Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 4** Electric car docking stations continue to top the list of popular systems and technologies in homes

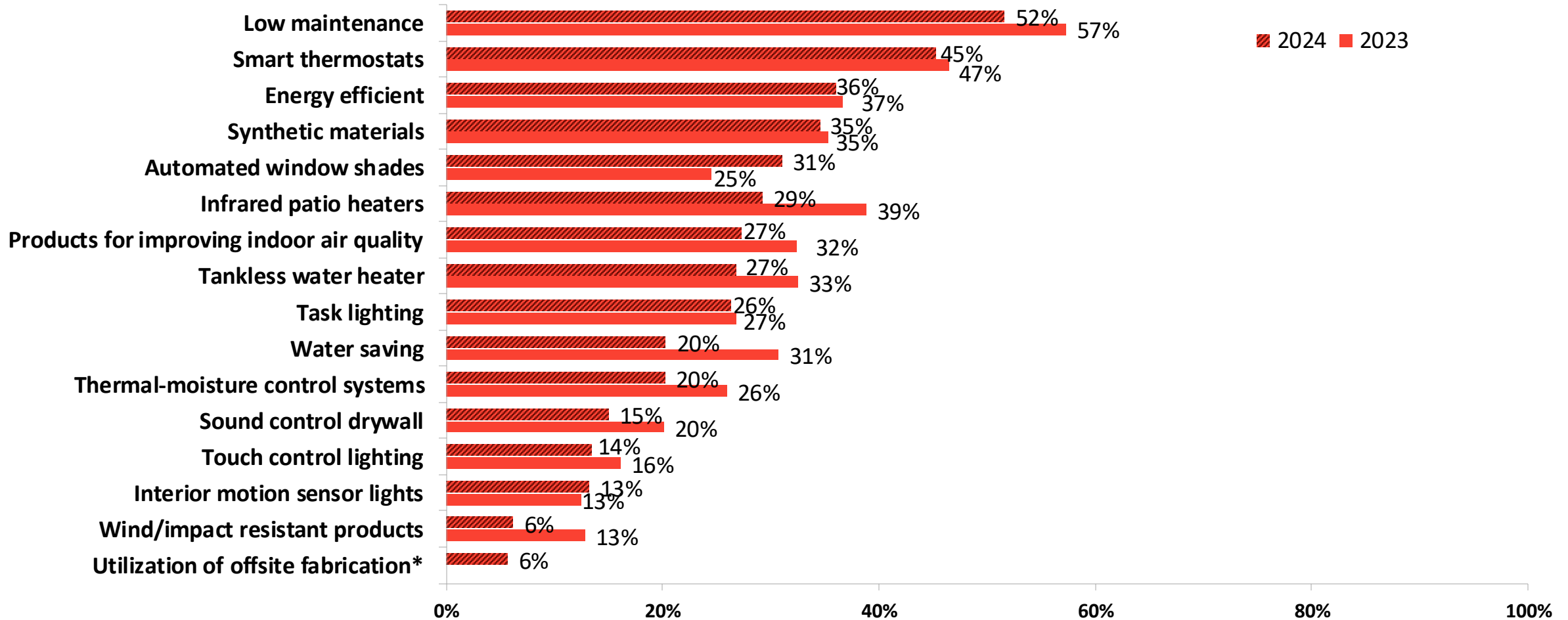
% reporting popularity of system “increasing” minus % reporting “decreasing;” data from Q2 2024 compared to data from Q2 2023



\*extra outlet capacity/charging stations, in-wall wireless mobile charging docks, USB wall outlets; \*\*according to HERS or comparable energy rating system scoring, not asked in 2023

**FIGURE 5** Low maintenance materials and smart thermostats continue to be popular product features

% of respondents reporting popularity of product/product category “increasing” minus % reporting “decreasing;” data from Q2 2024 compared to data from Q2 2023



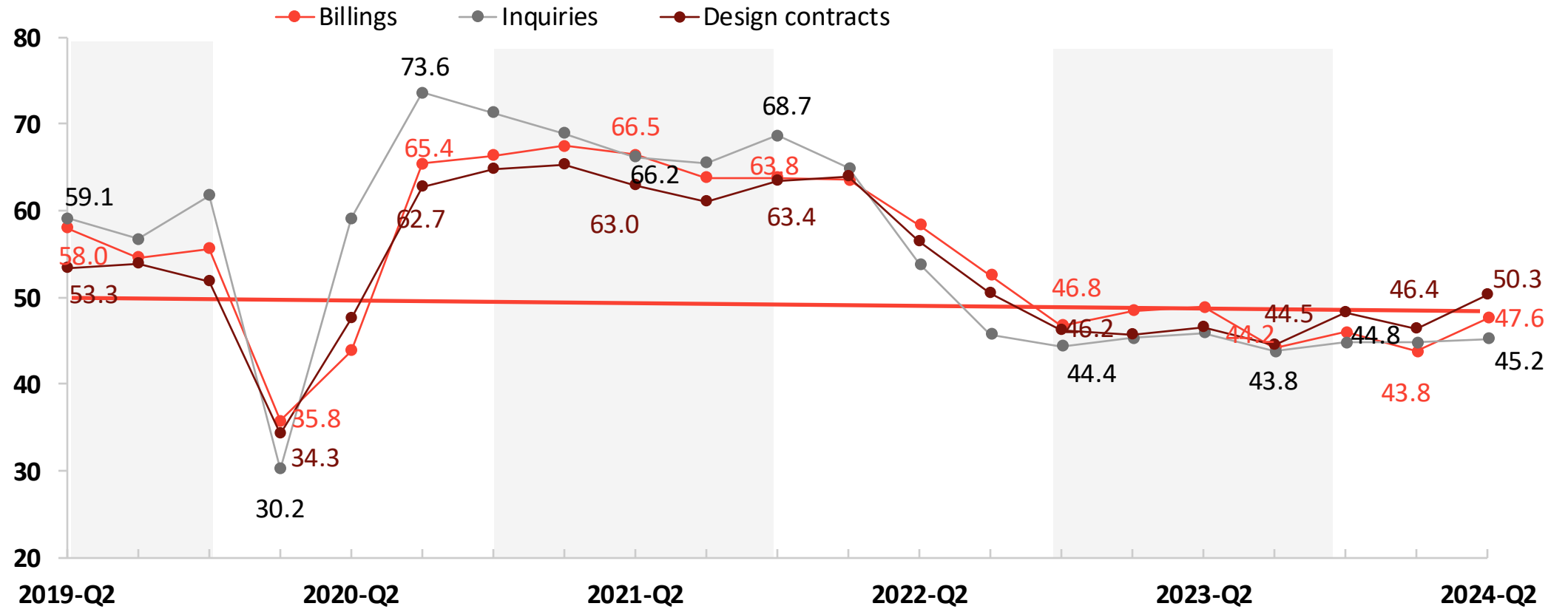
\*some, or all, of the architectural components of the home are fabricated entirely offsite, not asked in 2023

Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 6**

### Project billings and inquiries continue to see modest weakness in Q2 while design contracts improve

Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2019-Q2 2024

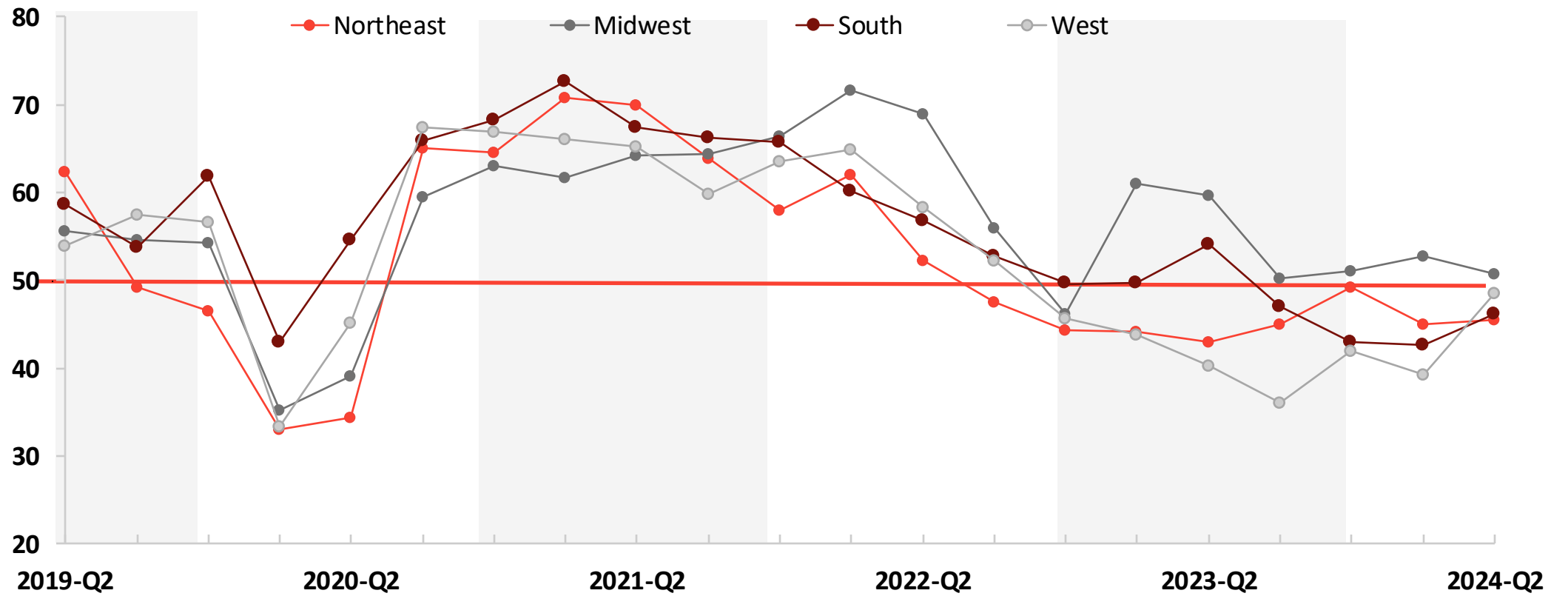


Source: The American Institute of Architects Home Design Trends Survey

**FIGURE 7**

## Firms in the Midwest report healthy billings while firms in all other regions continue to see weakness

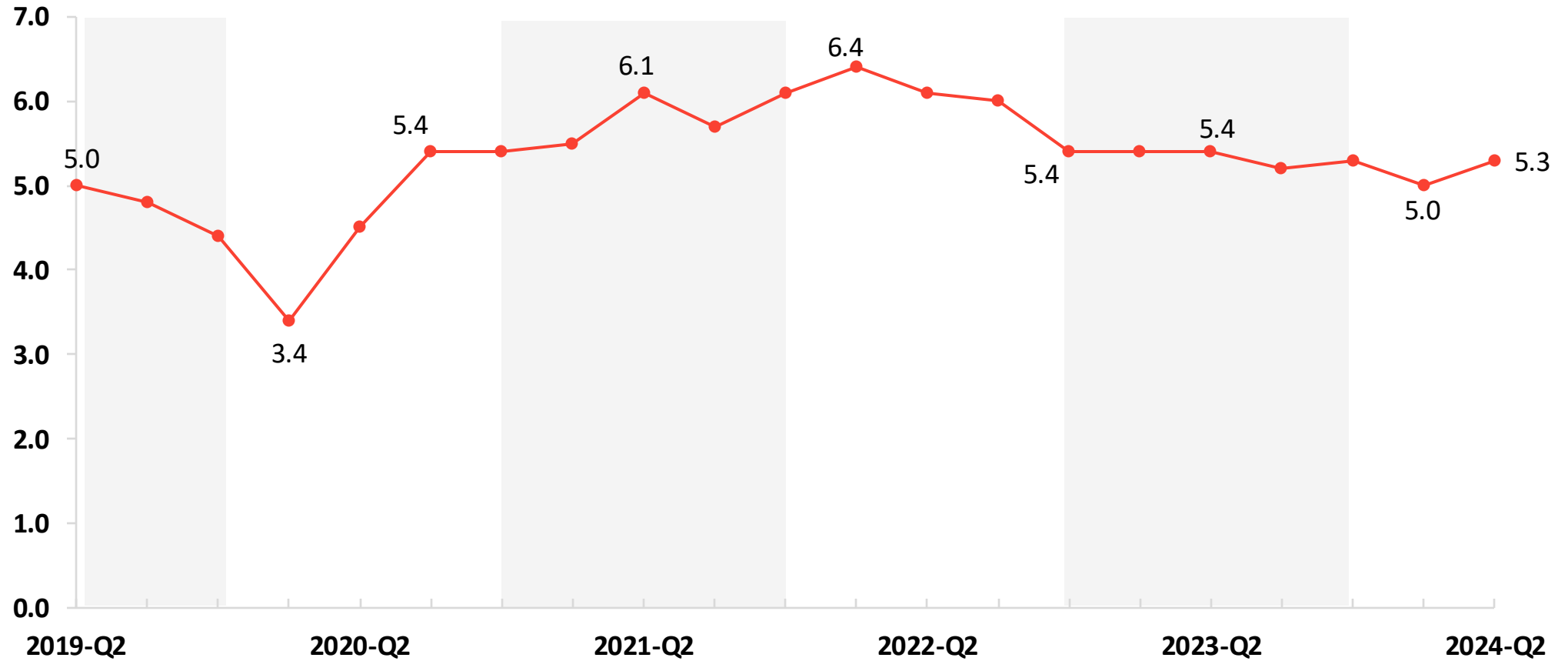
Diffusion index for billings: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2019-Q2 2024



**FIGURE 8**

## Project backlogs at residential firms increase in Q2

Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q2 2019-Q2 2024





**FIGURE 9**

## Home improvement sectors remain healthy while new construction sectors continue to show weakness

% of respondents reporting sector “improving” minus % reporting “weakening;” data from Q2 2024 compared to data from Q2 2023

