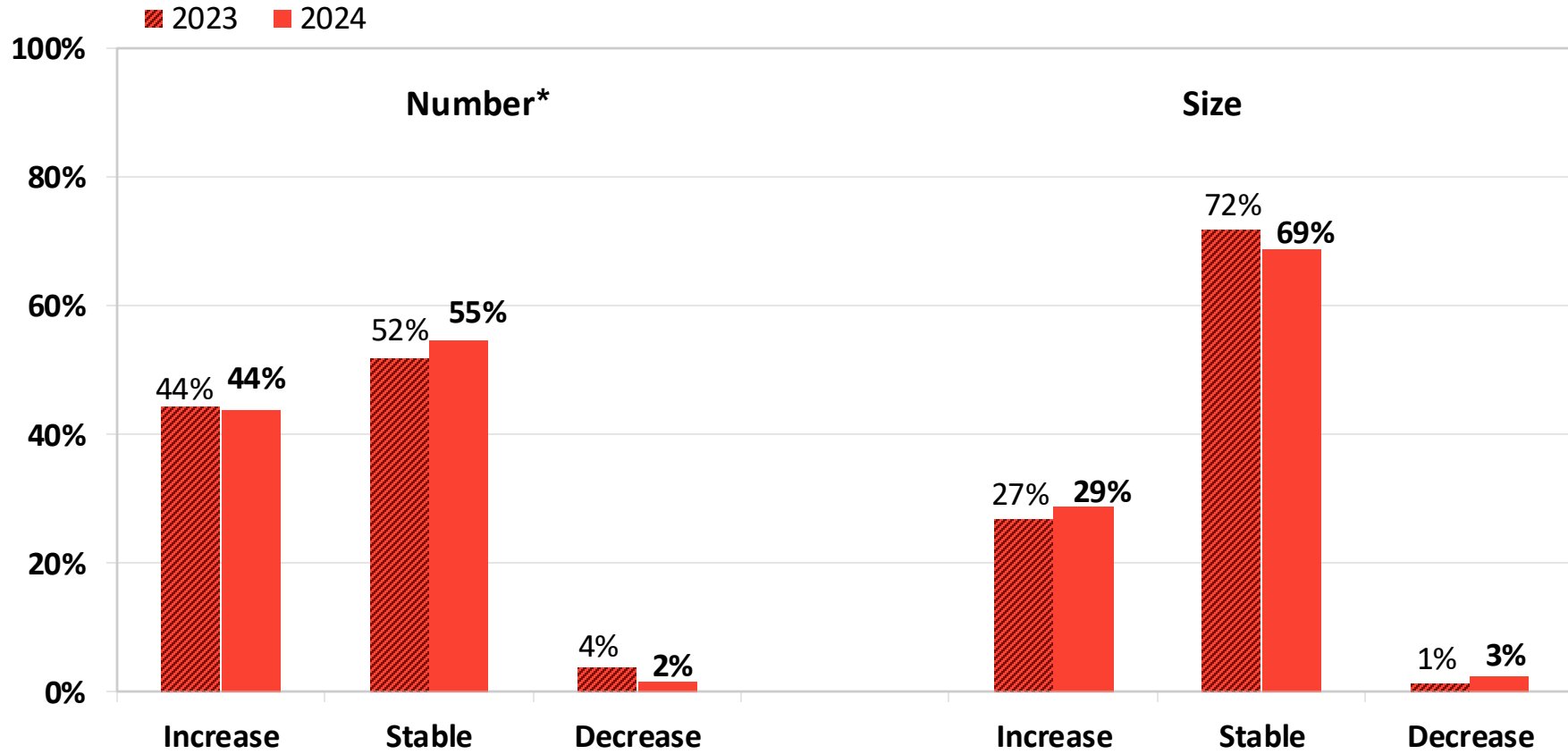


FIGURE 1 Kitchens remain a popular focus in homes as the number and size remain stable

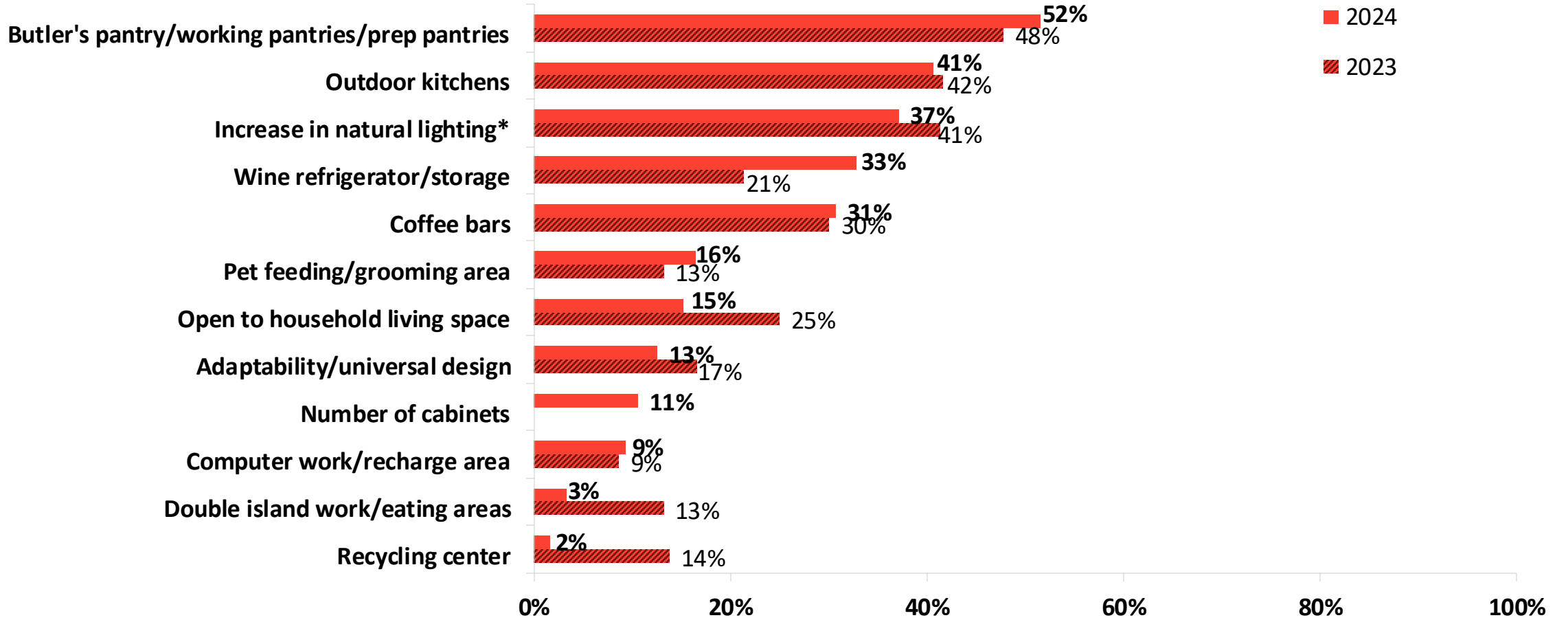
Change in the number and size of kitchens, % of respondents; data from Q4 2024 compared to data from Q4 2023



*Number of separate kitchen facilities, secondary food storage/food prep. areas, messy kitchen, or scullery
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 Working pantries remain very desirable features, while coffee bars increase in popularity

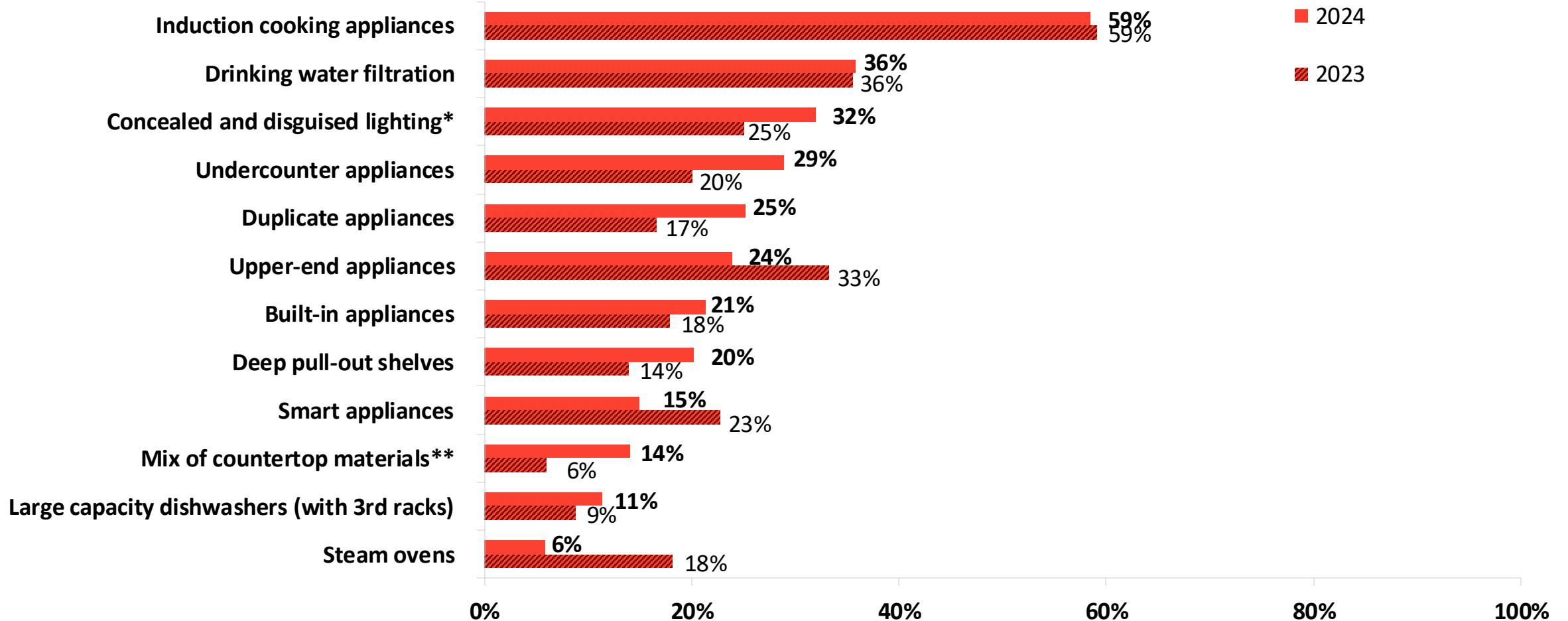
% of respondents reporting popularity of kitchen features “increasing” minus % reporting “decreasing”; data from Q4 2024 compared to data from Q4 2023



*(more, larger windows)

FIGURE 3 Induction cooking appliances continue to top the list of kitchen products

% of respondents reporting popularity of kitchen products “increasing” minus % reporting “decreasing”; data from Q4 2024 compared to data from Q4 2023



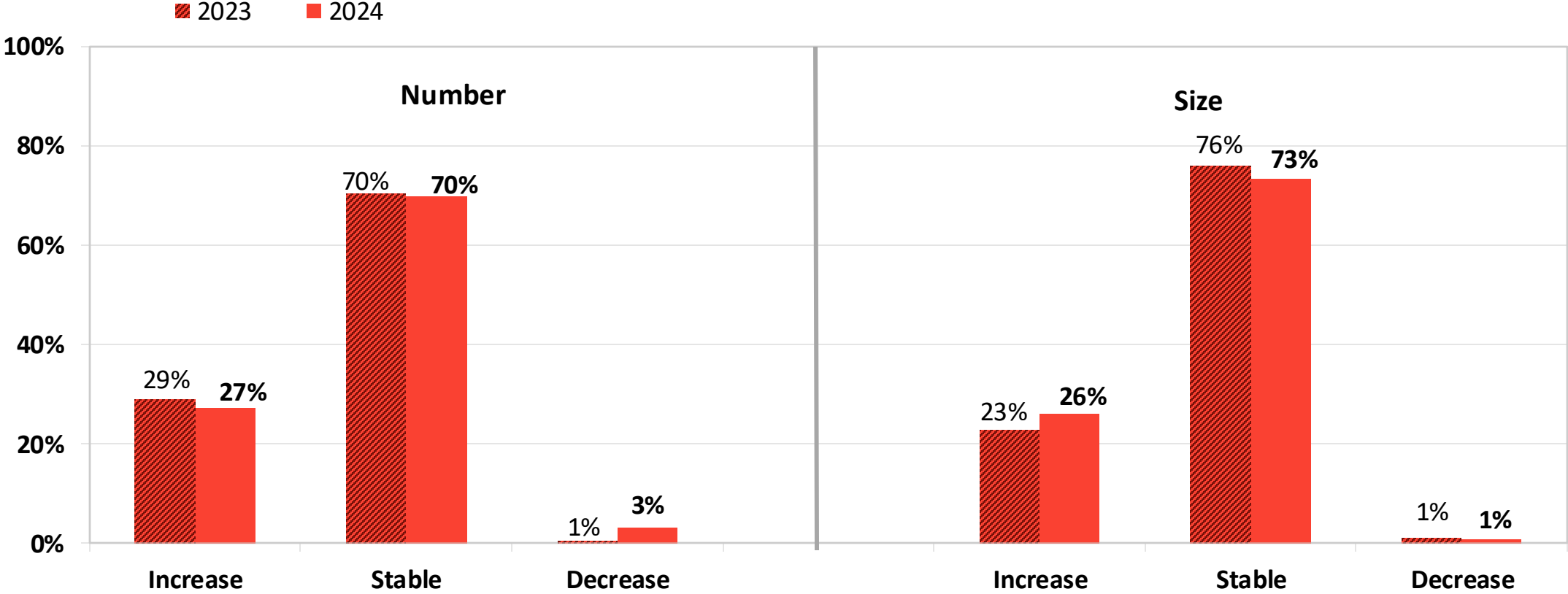
* (e.g., lighting strips under cupboards)

** (such as a combination of wood and metal)

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 **The number and size of bathrooms has continued to stabilize**

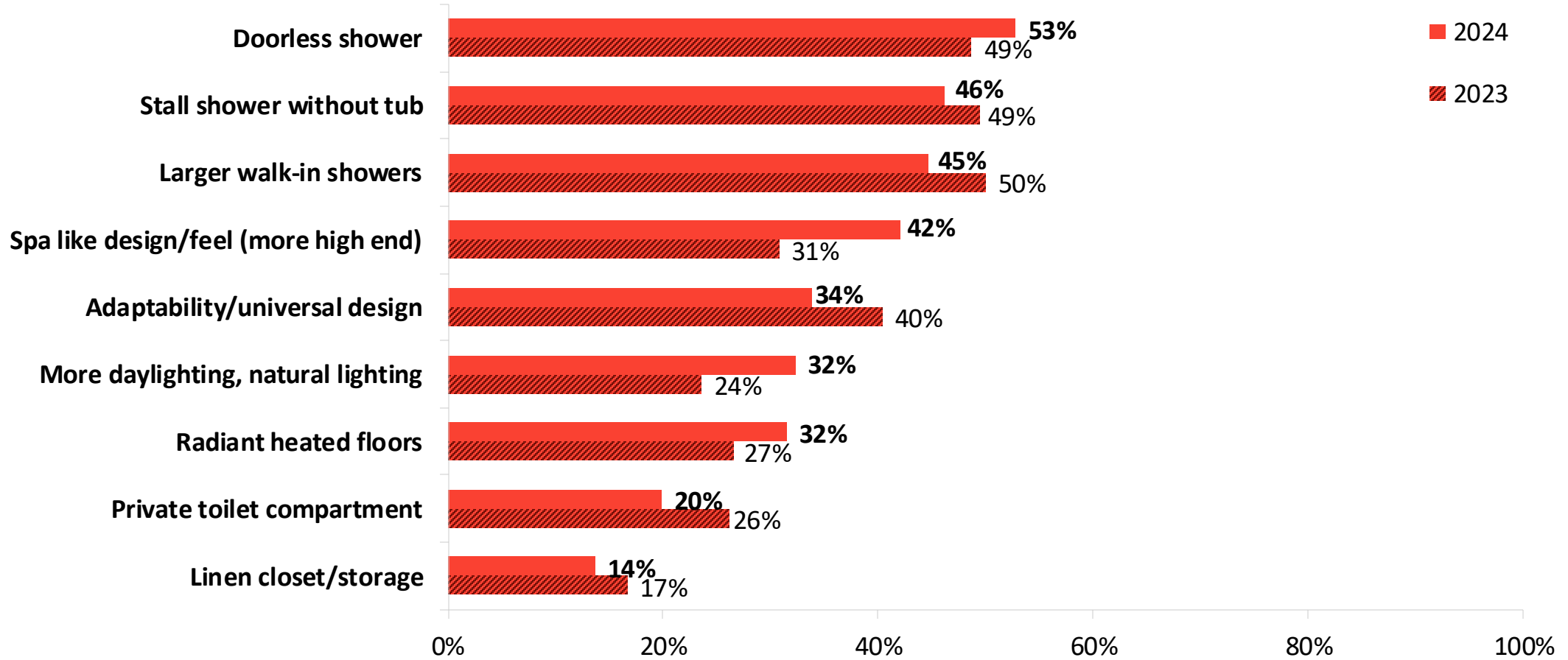
Change in the number and size of bathrooms, % of respondents; data from Q4 2024 compared to data from Q4 2023



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 Larger walk-in showers and stall showers without tubs continue to top the list of desirable bathroom features

% of respondents reporting popularity of bathroom features “increasing” minus % reporting “decreasing”; data from Q4 2024 compared to data from Q4 2023

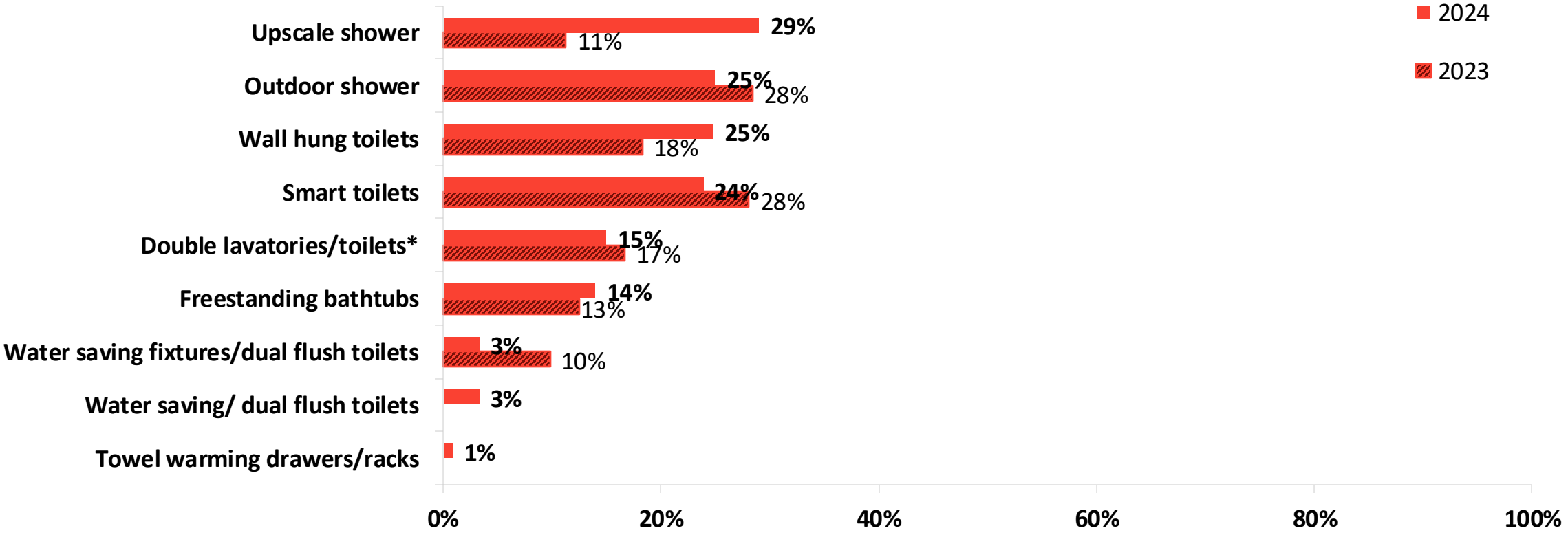


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6

Upscale showers grew in popularity, along with wall hung toilets

% of respondents reporting popularity of bathroom products “increasing” minus % reporting “decreasing”; data from Q4 2024 compared to data from Q4 2023

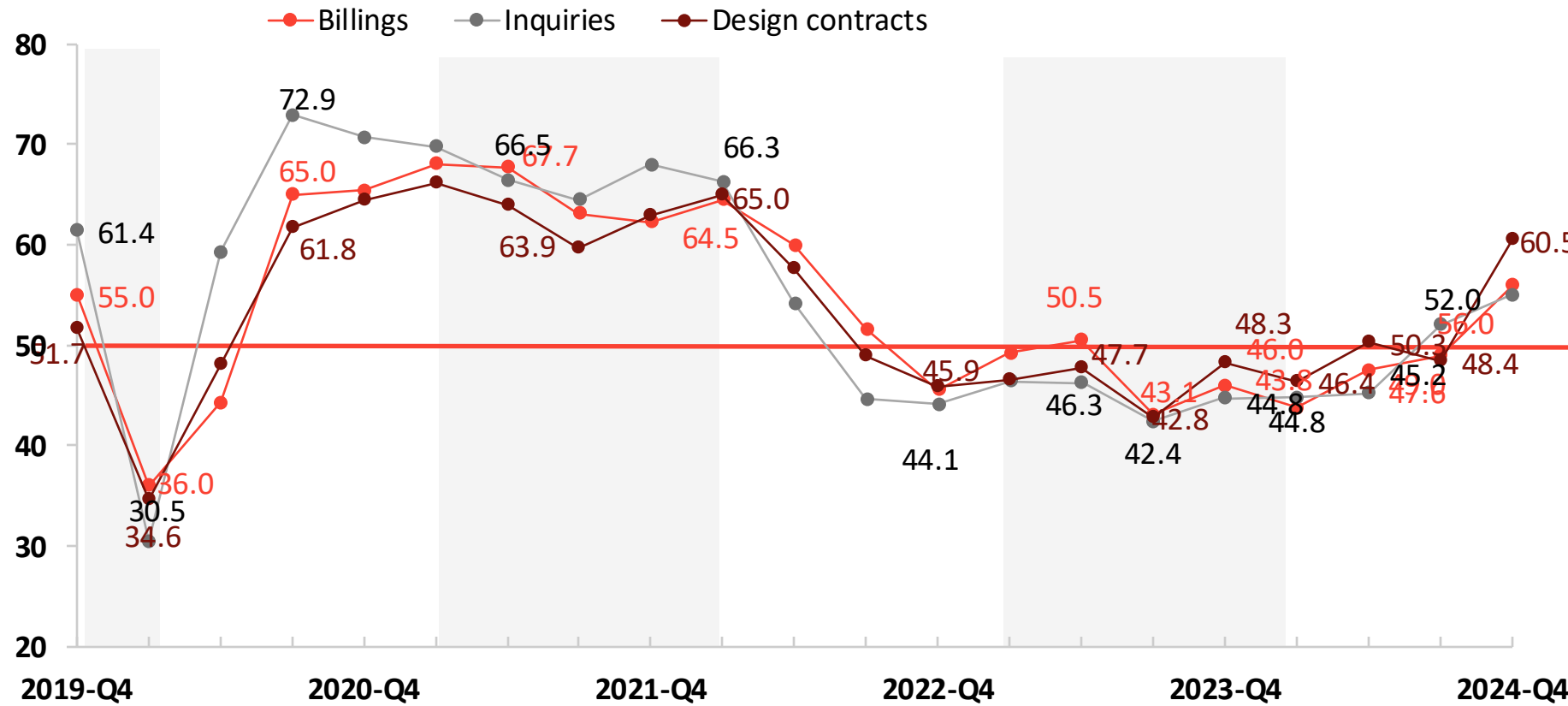


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7

Project billings, inquiries, and design contracts show growth in Q4

Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q4 2019-Q4 2024



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8

Project backlogs remain healthy in Q4

Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q4 2019-Q4 2024

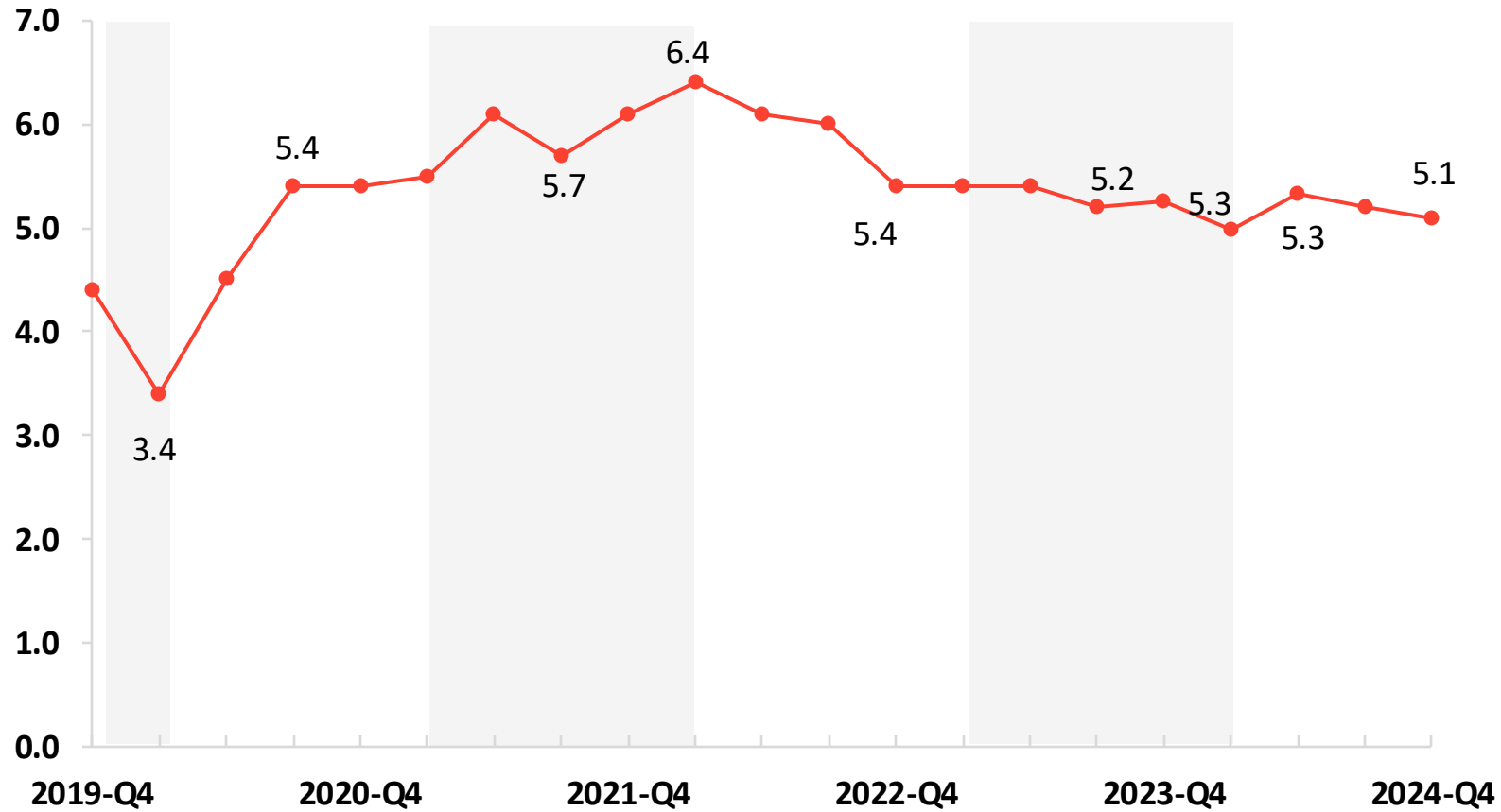


FIGURE 9

Billings at firms located in the West increased substantially in Q4, while growing steadily at firms in other regions of the country

Diffusion index for billings: 50 = no change from previous quarter; data are seasonally adjusted; data from Q4 2019-Q4 2024

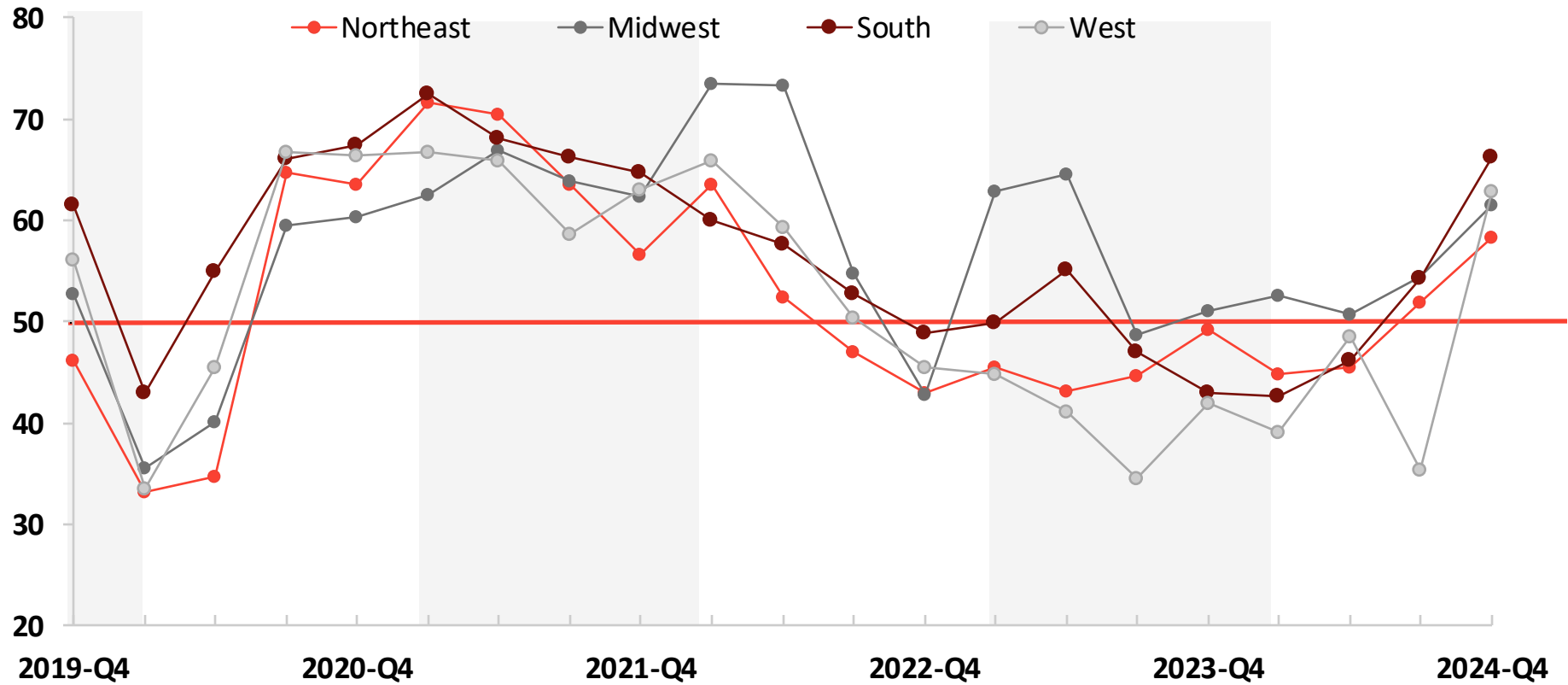


FIGURE 10

Remodeling sectors remained strongest in Q4, although there was also growth in the custom/luxury sector

% of respondents reporting sector “improving” minus % reporting “weakening”; data from Q4 2024 compared to data from Q4 2023

