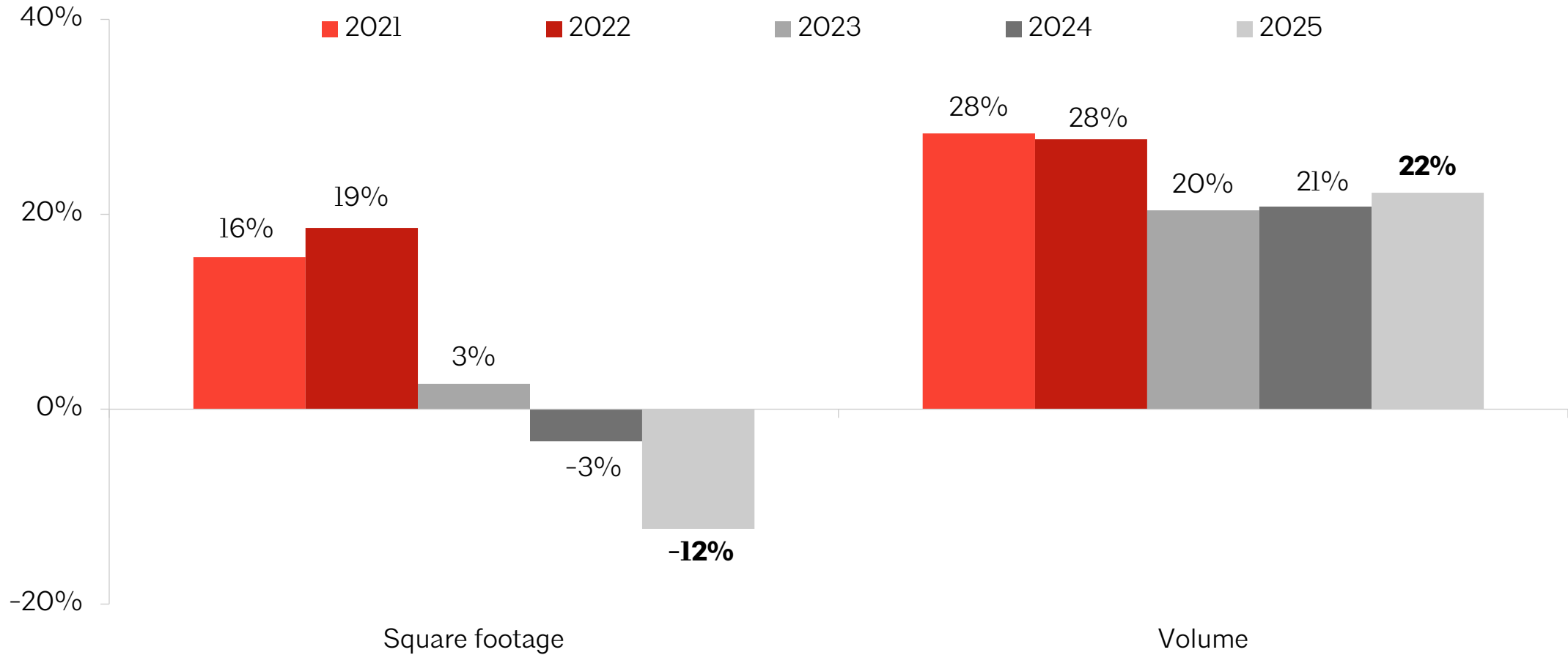


FIGURE 1 Overall square footage in homes keeps decreasing

% of respondents indicating that square footage of overall homes is “increasing” minus % reporting “decreasing”; data from Q1 2021-2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 Home sizes falling significantly for entry-level homes; increasing modestly for custom/luxury segment.

% of respondents indicating that square footage of homes in category is “increasing” minus % reporting “decreasing”; data from Q1 2025

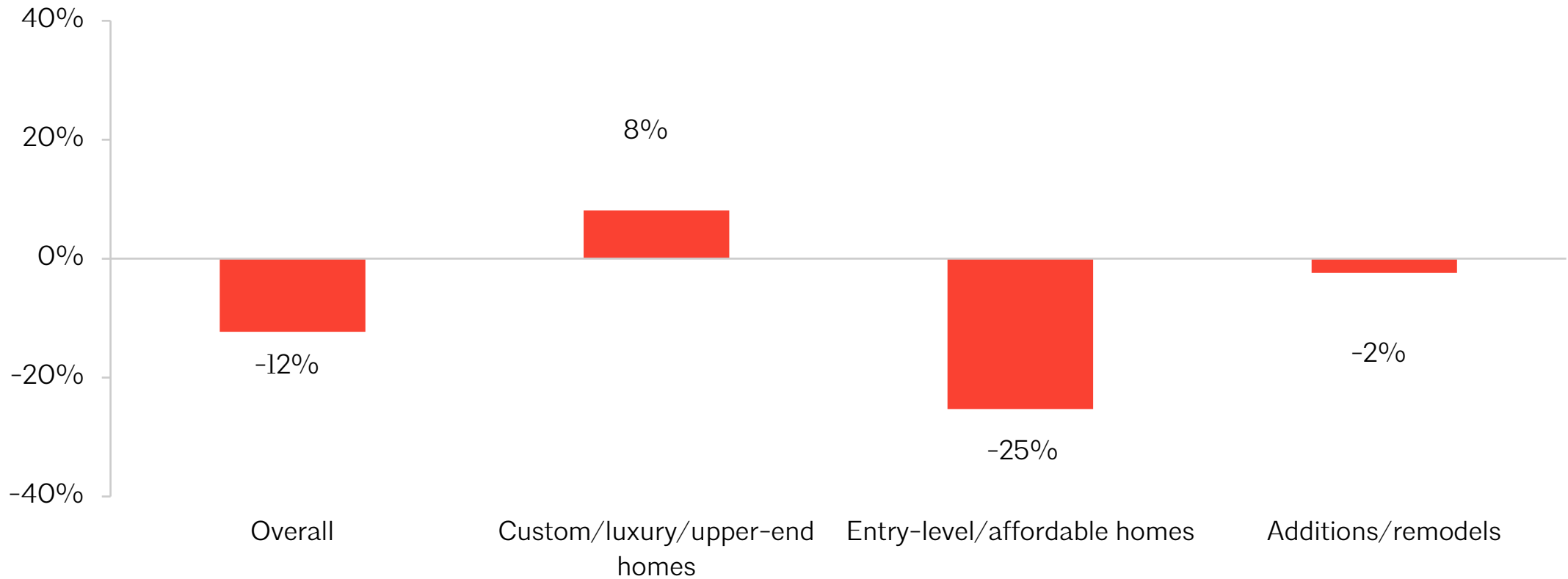


FIGURE 3 Rental units/ADUs and micro housing see an increase in popularity

% of respondents reporting popularity of home characteristics “increasing” minus % reporting “decreasing”; data from Q1 2025 compared to data from Q1 2024

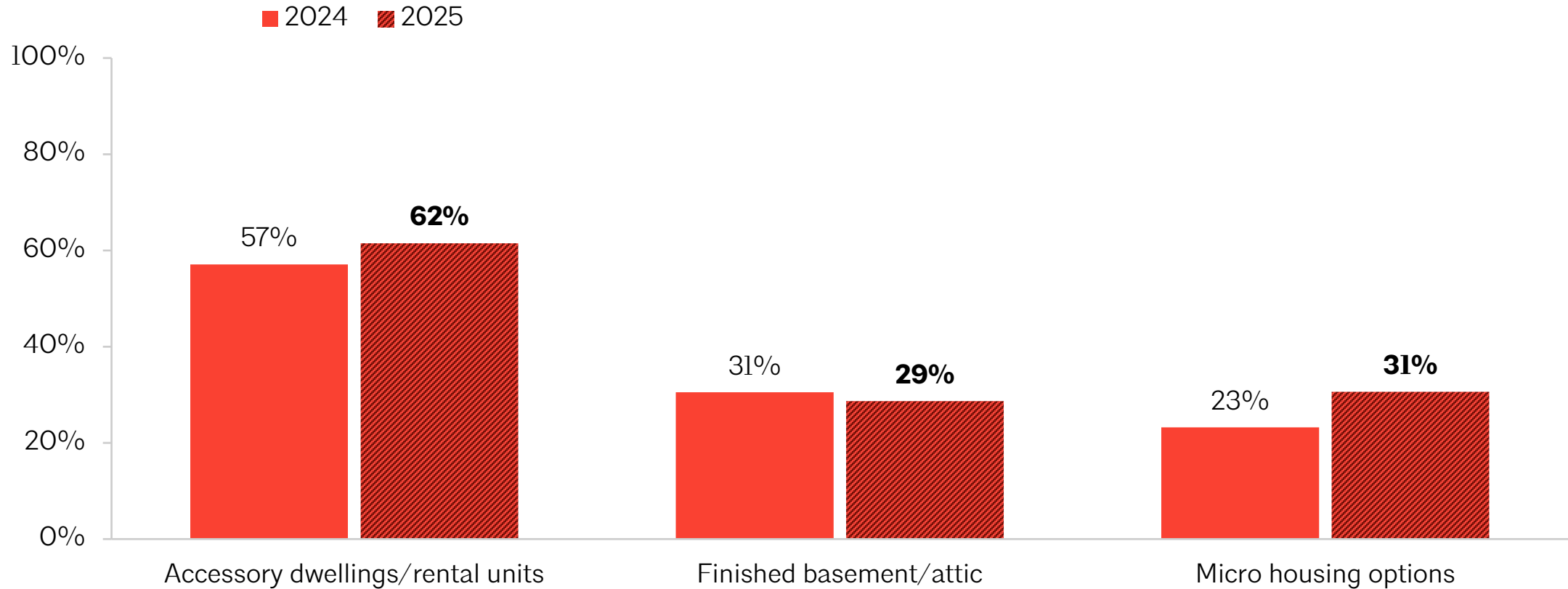
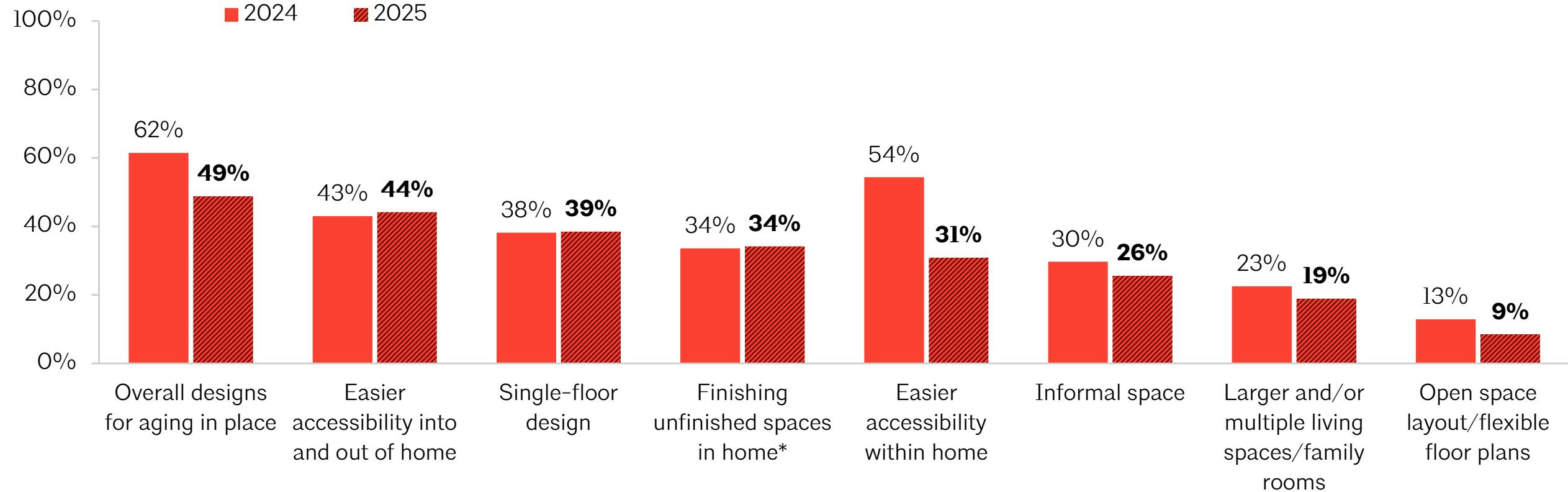


FIGURE 4 Accessibility within the home decreases significantly

% of respondents reporting popularity of home layouts/designs “increasing” minus % reporting “decreasing”; data from Q1 2025 compared to data from Q1 2024



*E.g., basements, attics, garages

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 Outdoor living spaces and blended indoor/outdoor spaces continue to top the list of exterior features in homes

% of respondents reporting popularity of exterior features “increasing” minus % reporting “decreasing”; data from Q1 2025 compared to data from Q1 2024

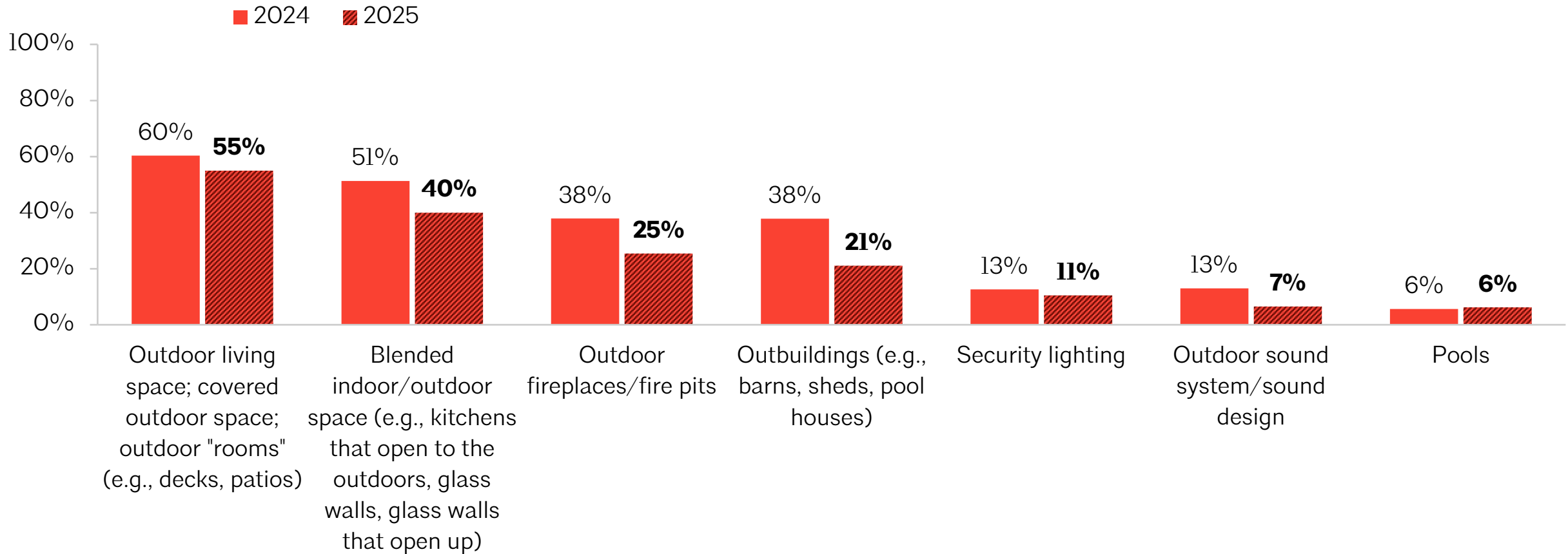


FIGURE 6 Lot sizes continue to decline while increased building density on lots tops the list of property characteristics

% of respondents reporting popularity of lot/ground trends “increasing” minus % reporting “decreasing”; data from Q1 2025 compared to data from Q1 2024

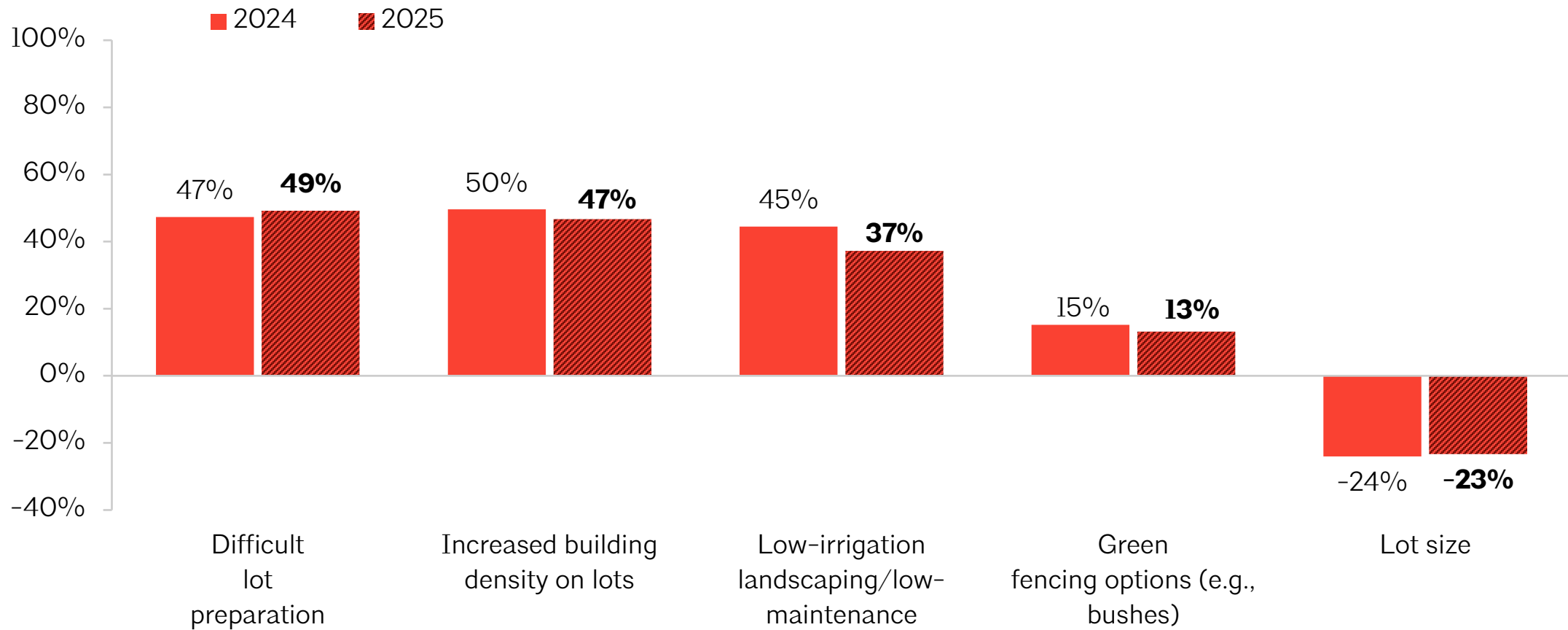
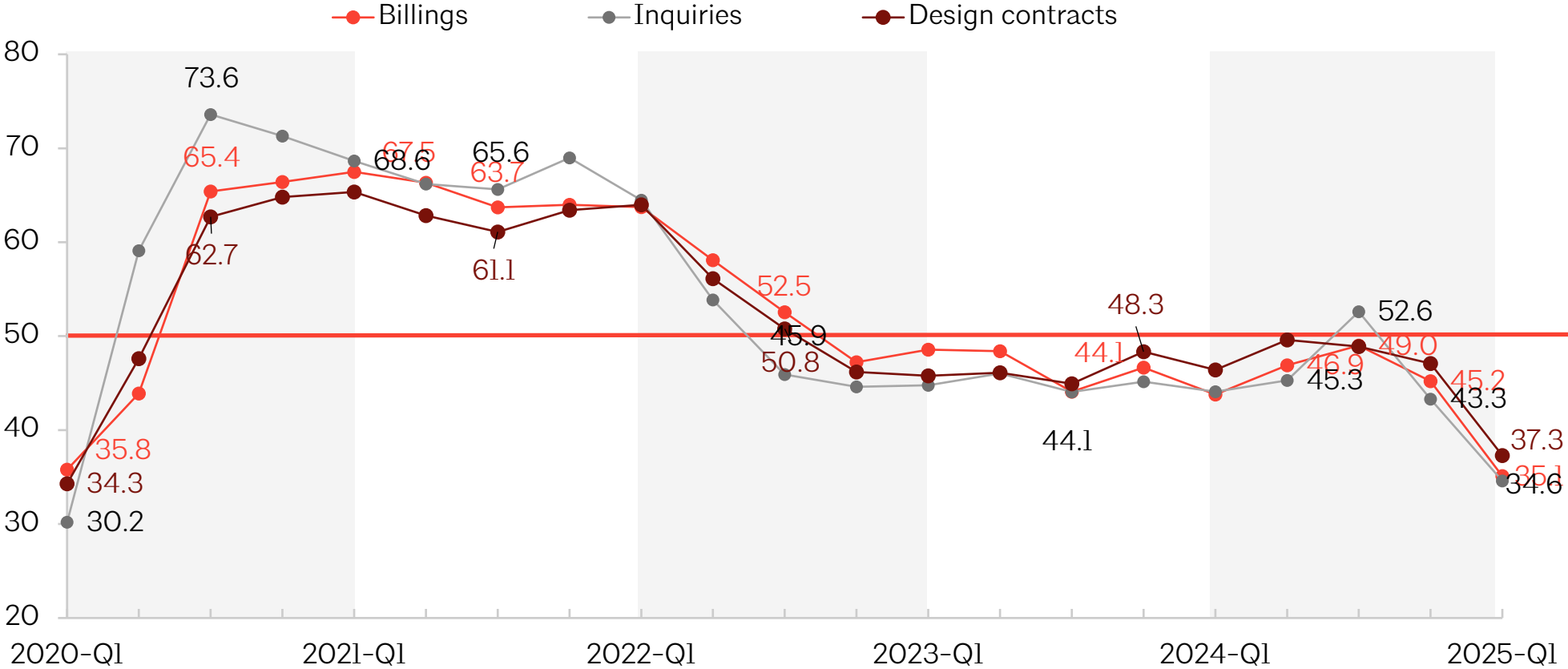


FIGURE 7 Project billings, inquiries, and design contracts continue to see weakness

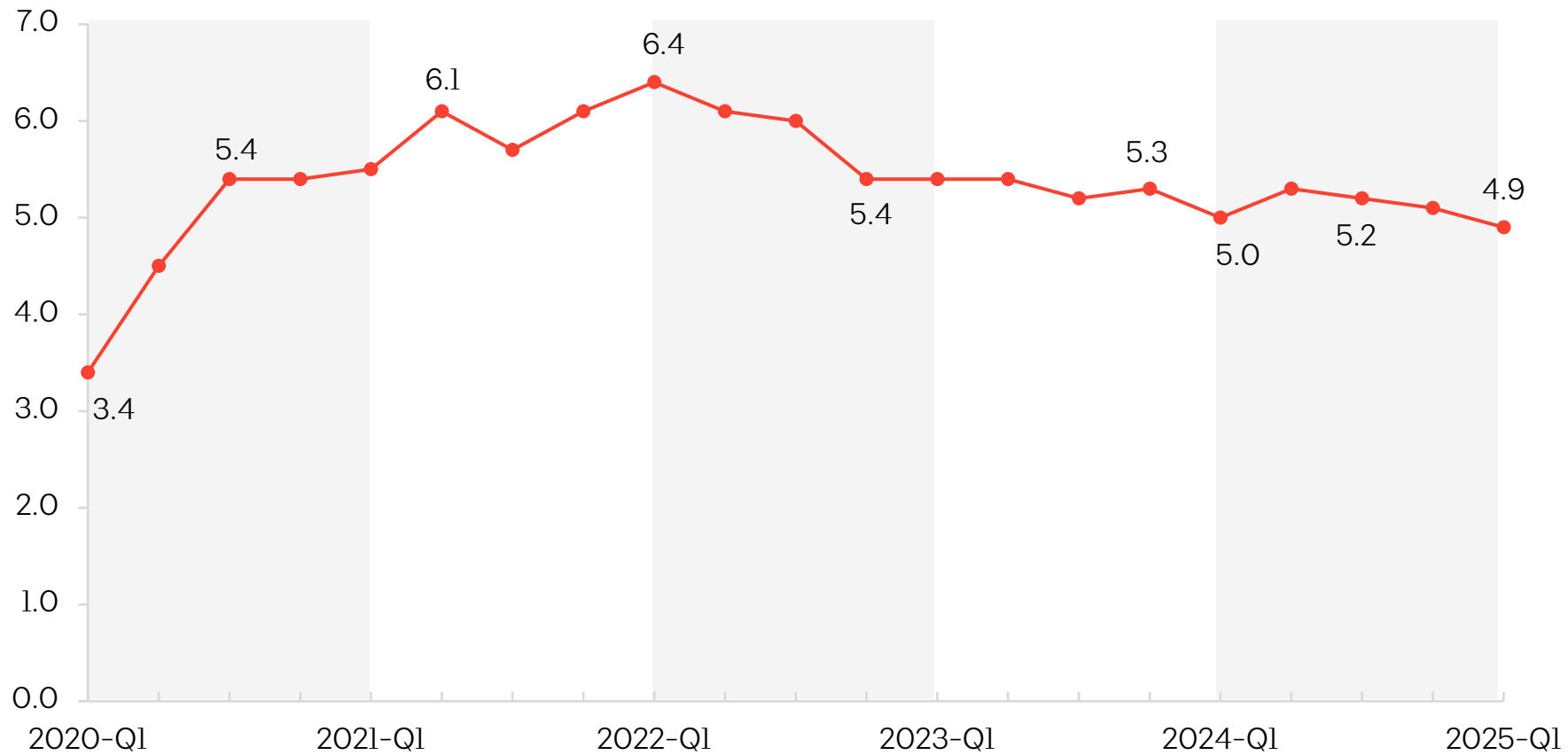
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q1 2020-Q1 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 Project backlogs decline slightly but remain relatively healthy at residential architecture firms

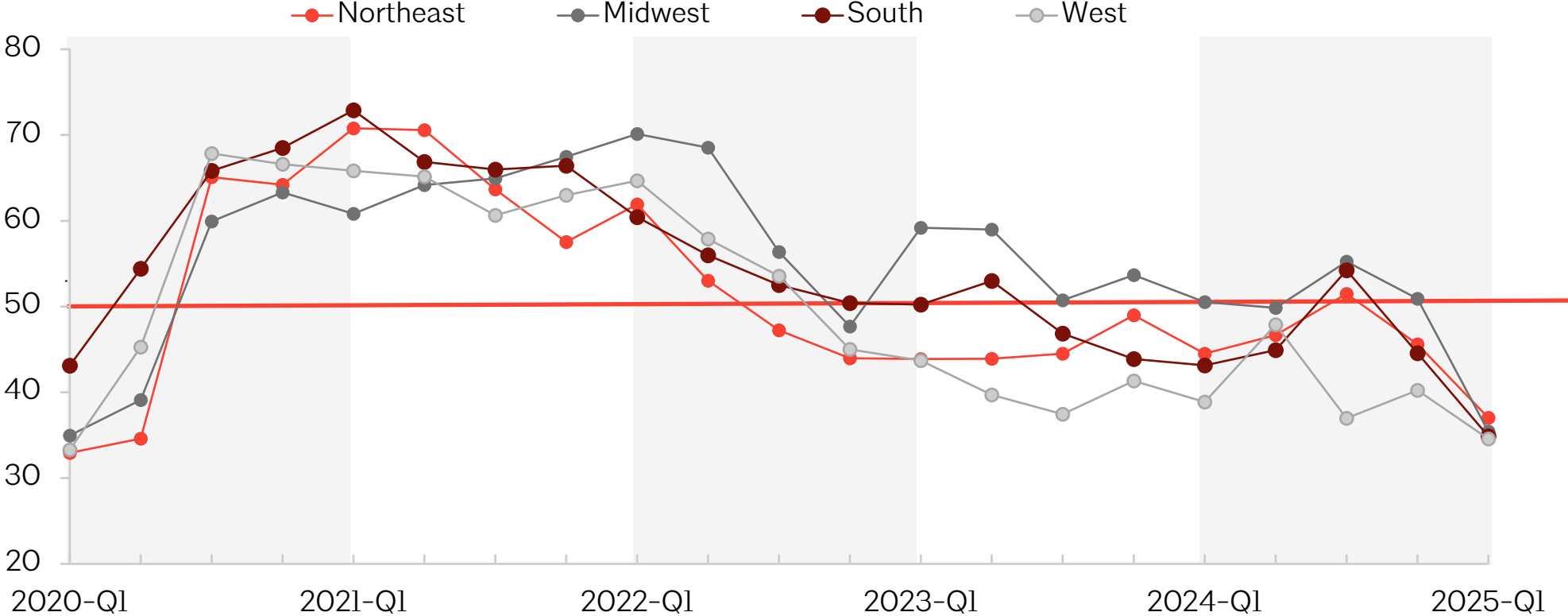
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q1 2020-Q1 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 Firms in all regions report a decline in business conditions

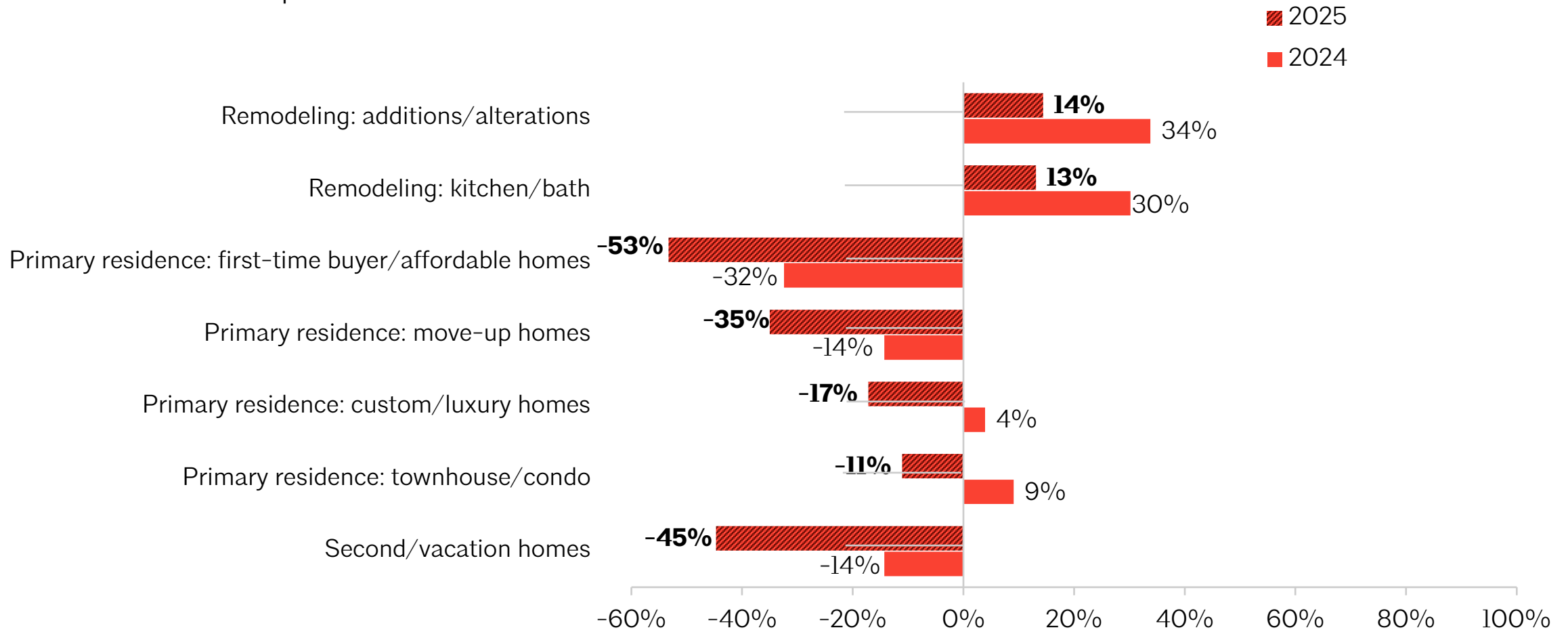
Diffusion index for billings: 50 = no change from previous quarter; data is seasonally adjusted; data from Q1 2020-Q1 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 10 Home improvement sectors remain healthy while townhouses/condos show improvement

% of respondents reporting sector “improving” minus % reporting “weakening”; data from Q1 2025 compared to data from Q1 2024



Source: The American Institute of Architects Home Design Trends Survey