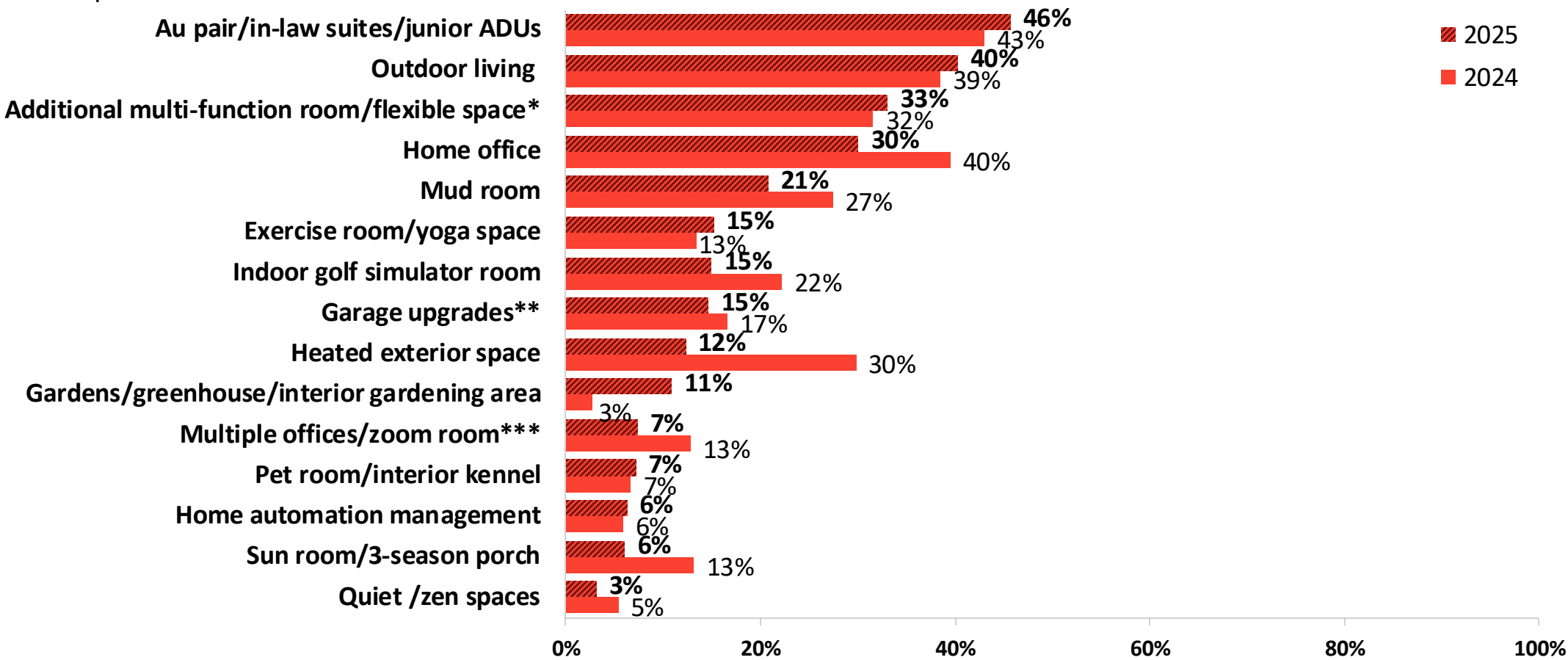


FIGURE 1 **Au pair/in-law suites/junior ADUs are increasing in popularity, topping the list of special room requests, while home offices and outdoor living spaces moderated**

% of respondents reporting popularity of room “increasing” minus % reporting “decreasing;” data from Q2 2025 compared to data from Q2 2024



*space that can serve different needs (home office, kids space, etc.); **such as customized and concealed storage/space; ***a and/or spaces for virtual meetings
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 **Home offices and outdoor living spaces continue to be the most popular special function rooms followed by Au pair/in-law suites/junior ADUs**

Most popular special function room, % of respondents, data from Q2 2025

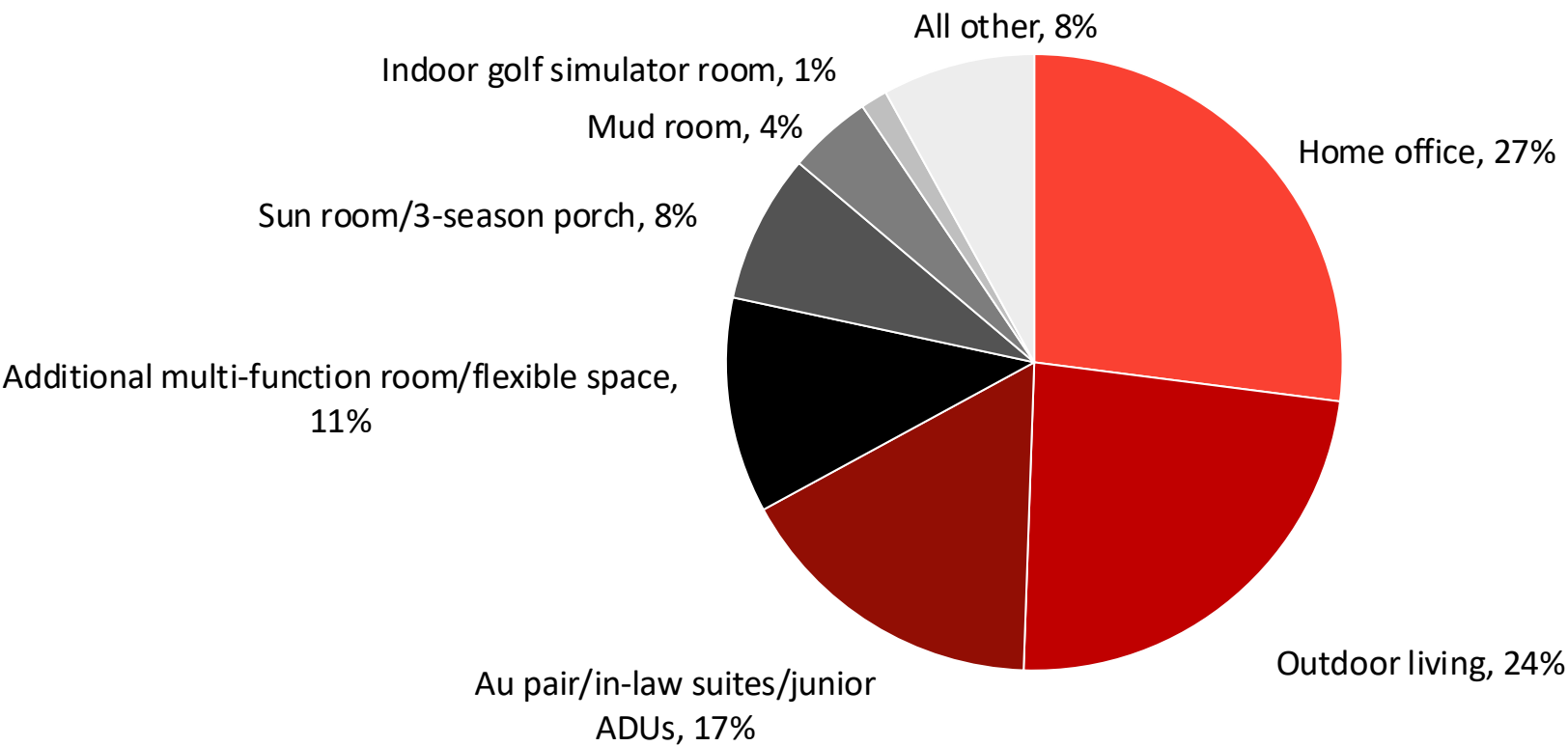
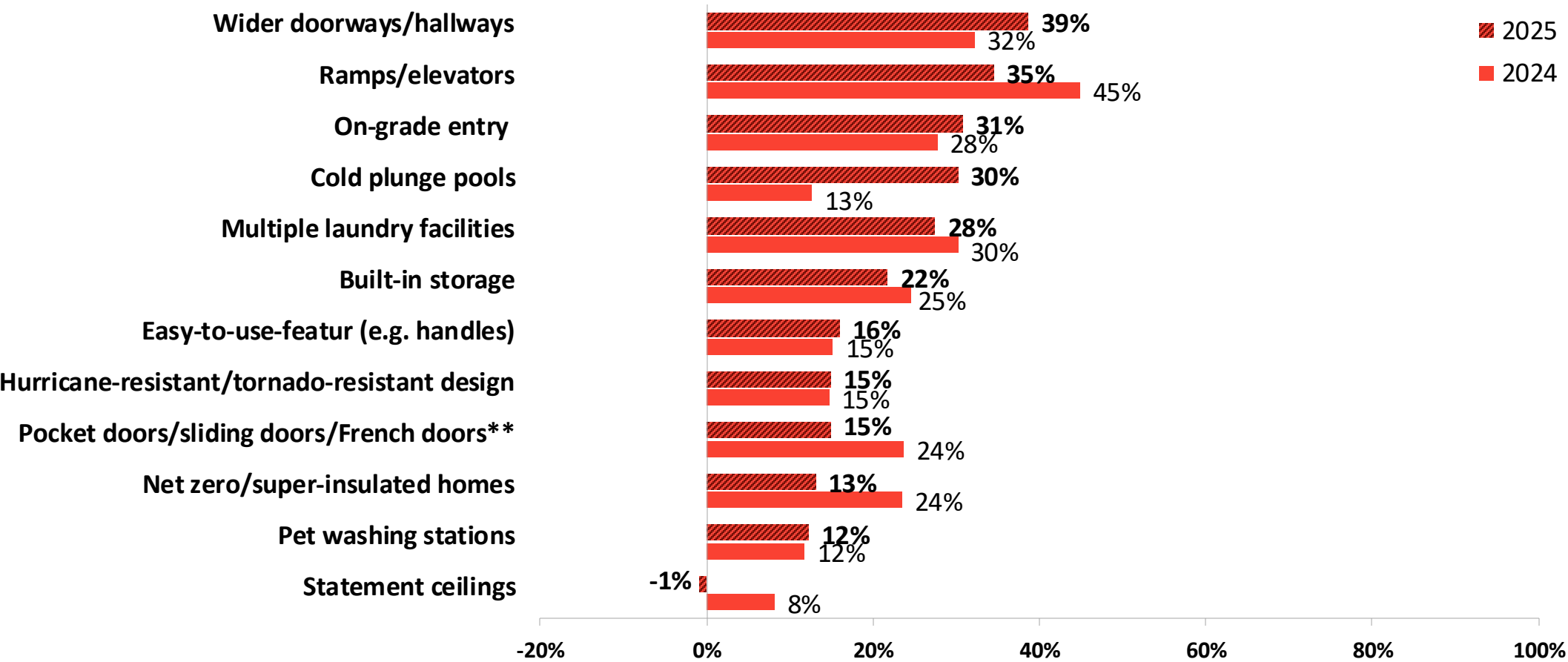


FIGURE 3 **First floor primary bedrooms remain a popular special home feature while ramps/elevators and multiple laundry facilities increase in popularity**

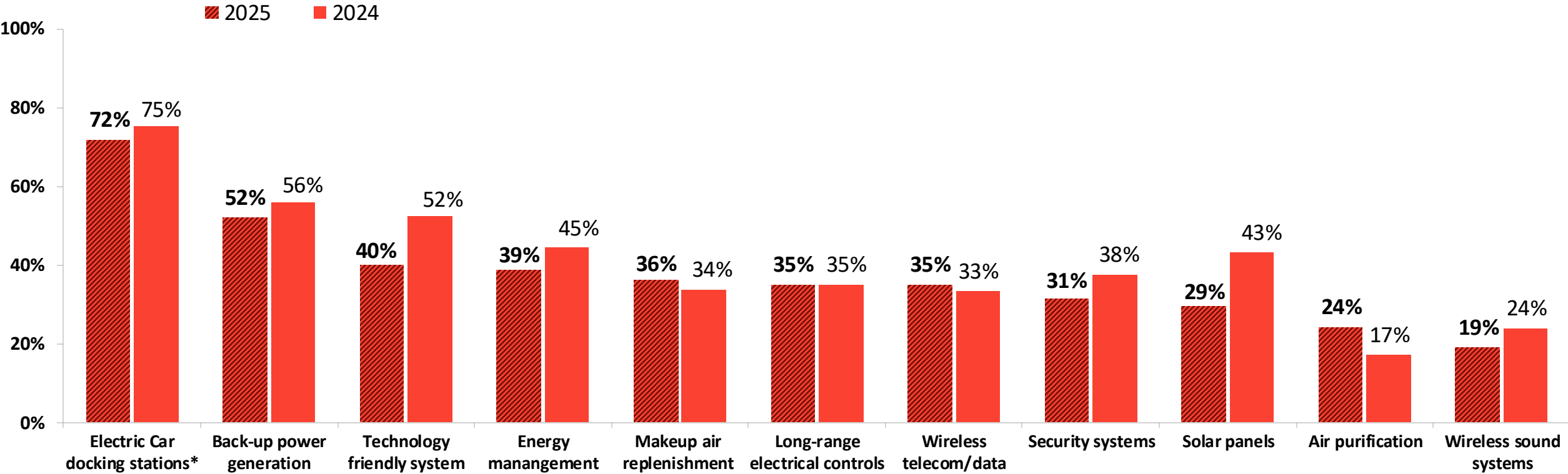
% of respondents reporting popularity of feature “increasing” minus % reporting “decreasing;” data from Q2 2025 compared to data from Q2 2024



*For privacy and separation between rooms
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 **Electric car docking stations continue to top the list of popular systems and technologies in homes**

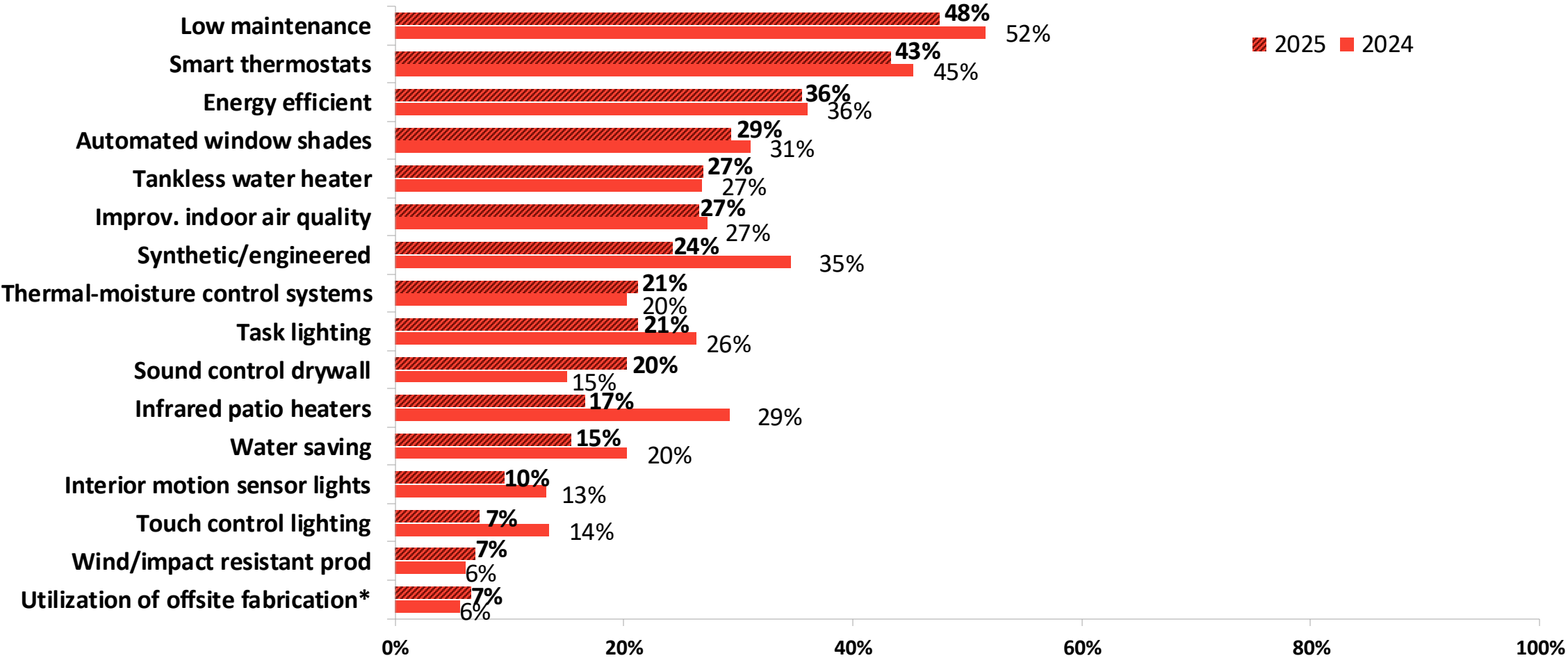
% reporting popularity of system “increasing” minus % reporting “decreasing;” data from Q2 2025 compared to data from Q2 2024



*extra outlet capacity/charging stations, in-wall wireless mobile charging docks, USB wall outlets;
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 **Low maintenance materials and smart thermostats continue to be popular product features**

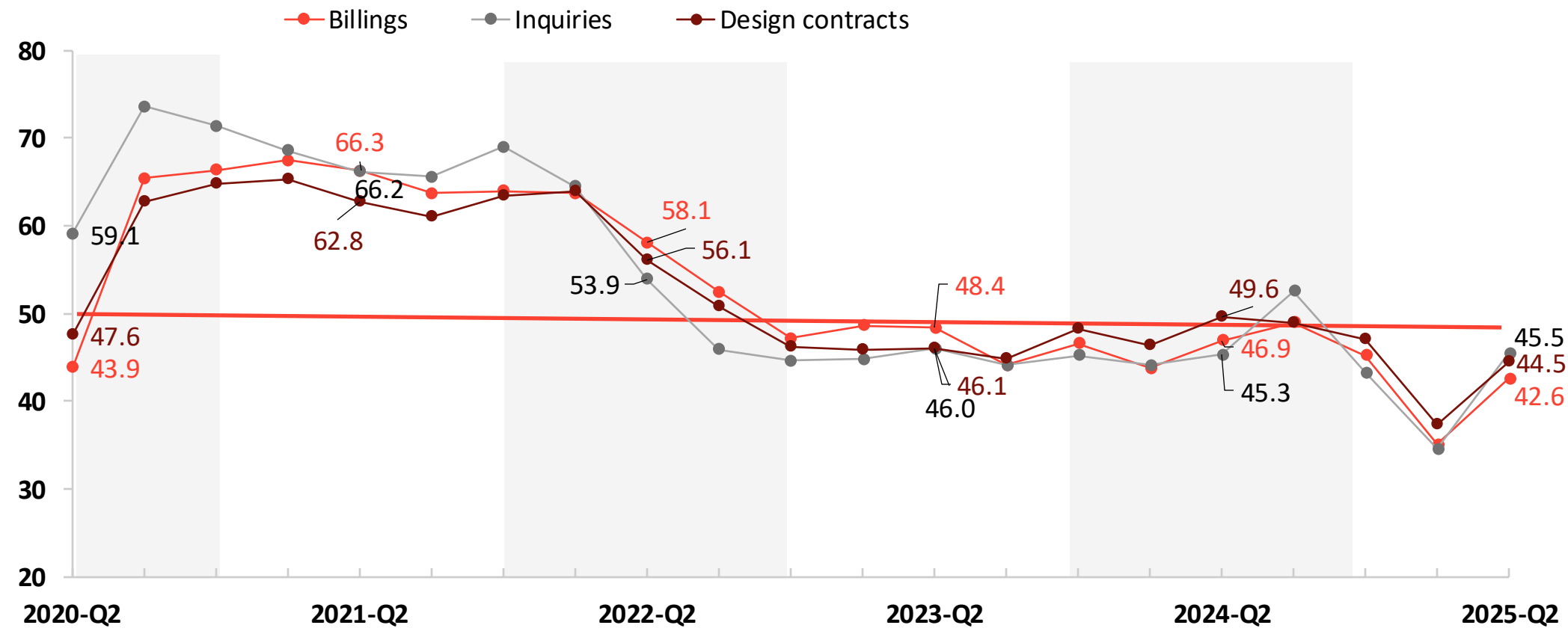
% of respondents reporting popularity of product/product category “increasing” minus % reporting “decreasing;” data from Q2 2025 compared to data from Q2 2024



*some or all of the architectural components of the home are fabricated entirely off-site
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 Project billings, inquiries, and design contracts see modest growth.

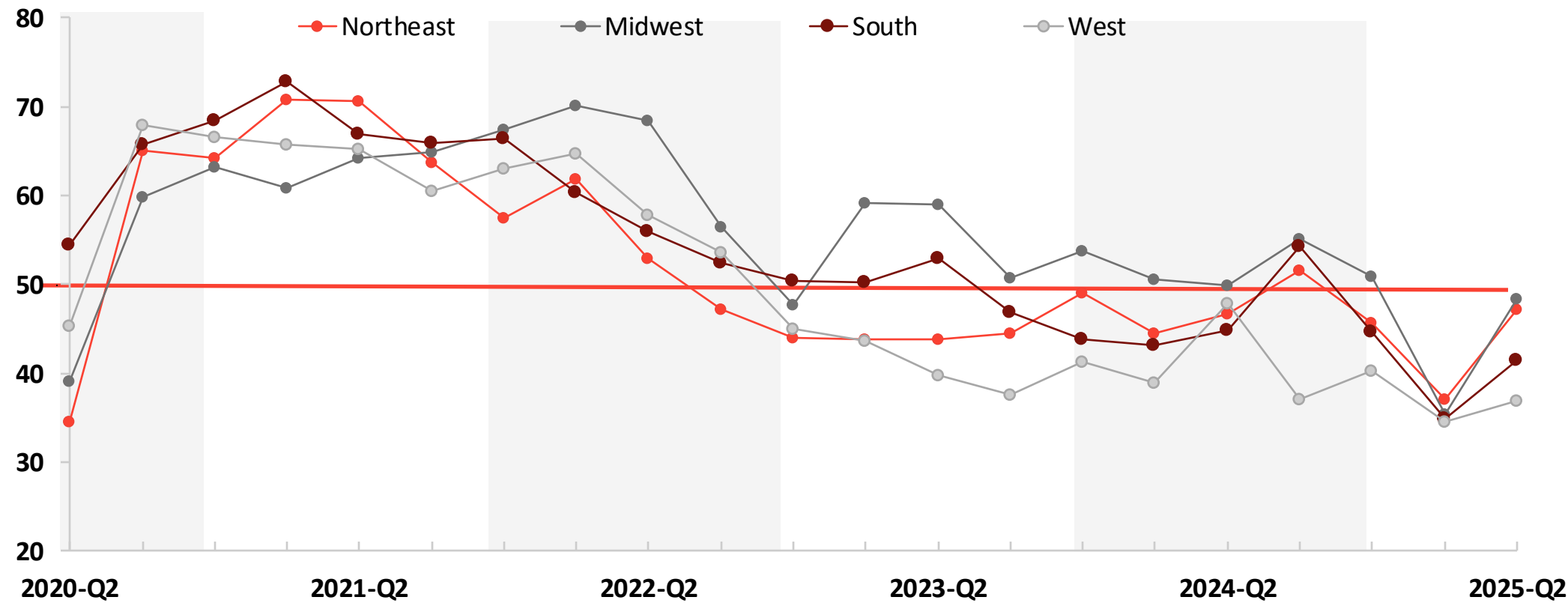
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2020-Q2 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 Firms in all other regions see modest growth

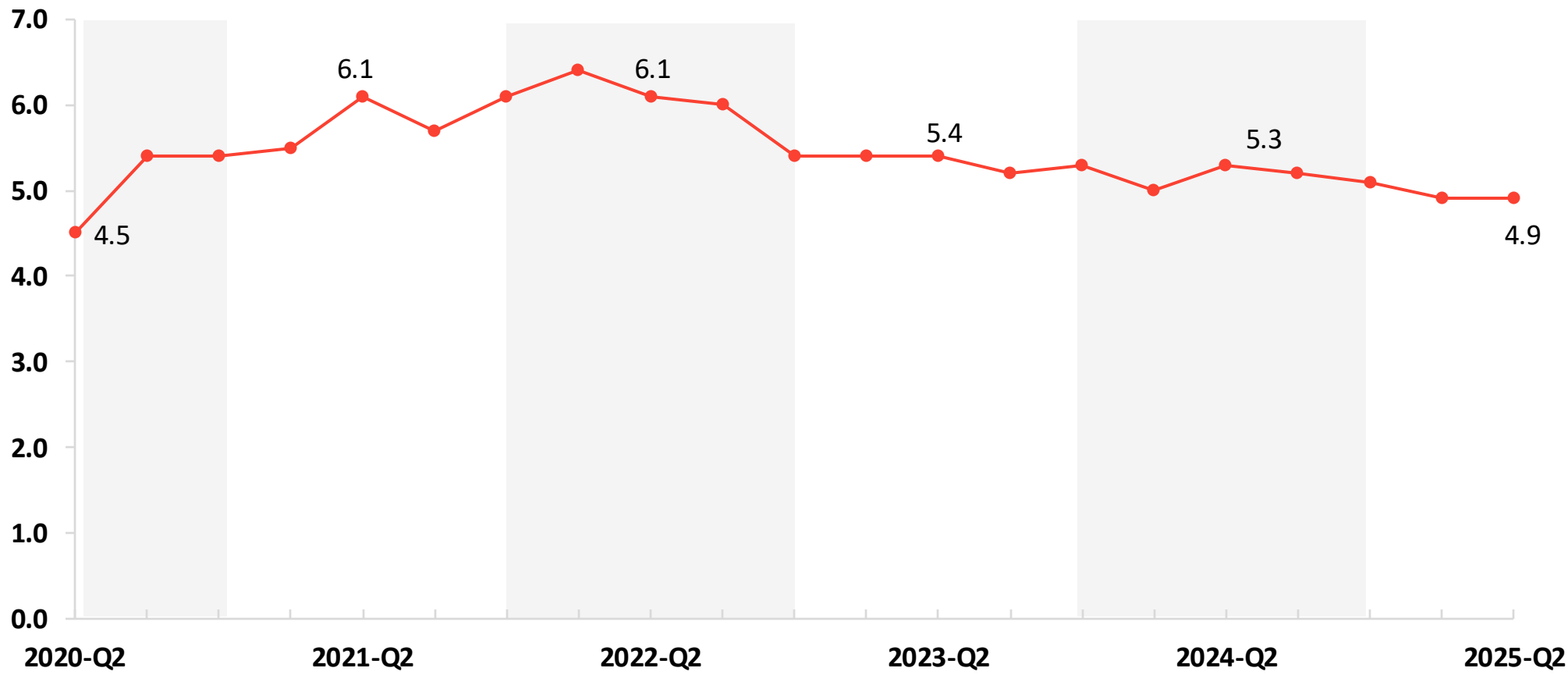
Diffusion index for billings: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2020-Q2 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 **Project backlogs at residential firms decrease in Q2**

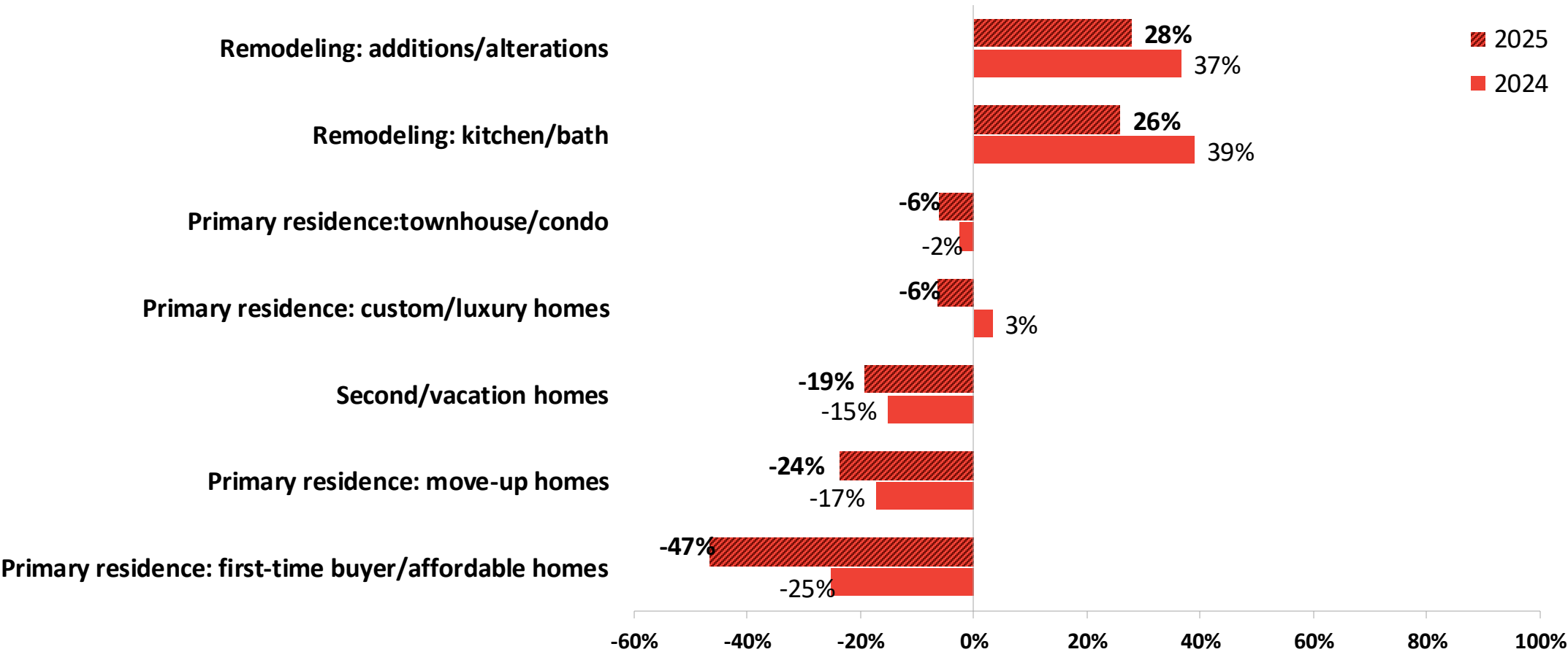
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q2 2020-Q2 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 **Home improvement sectors and new construction sectors continue to show weakness**

% of respondents reporting sector “improving” minus % reporting “weakening;” data from Q2 2025 compared to data from Q2 2024



Source: The American Institute of Architects Home Design Trends Survey