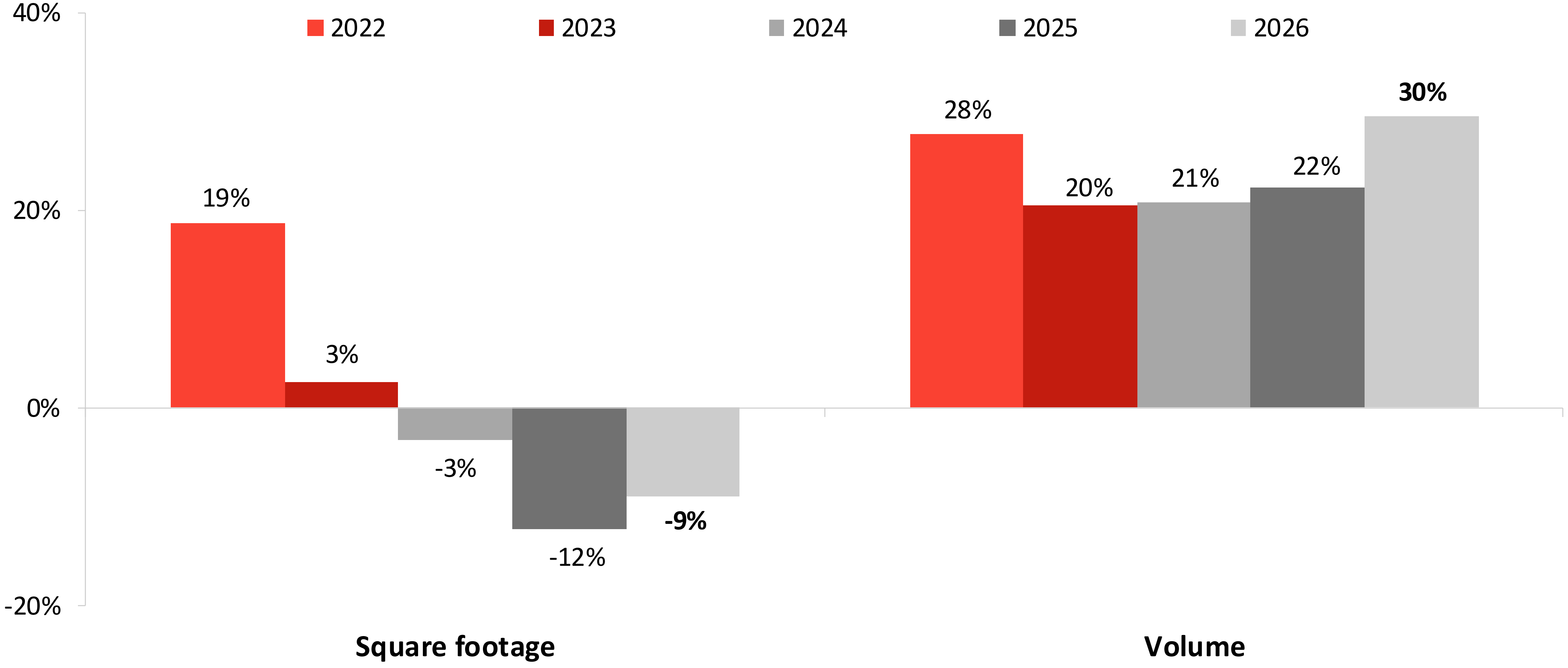
FIGURE 1 **Overall square footage in homes keeps decreasing**

% of respondents indicating that square footage of overall homes is “increasing” minus % reporting “decreasing”; data from Q1 2022-2026



Source: The American Institute of Architects Home Design Trends Survey

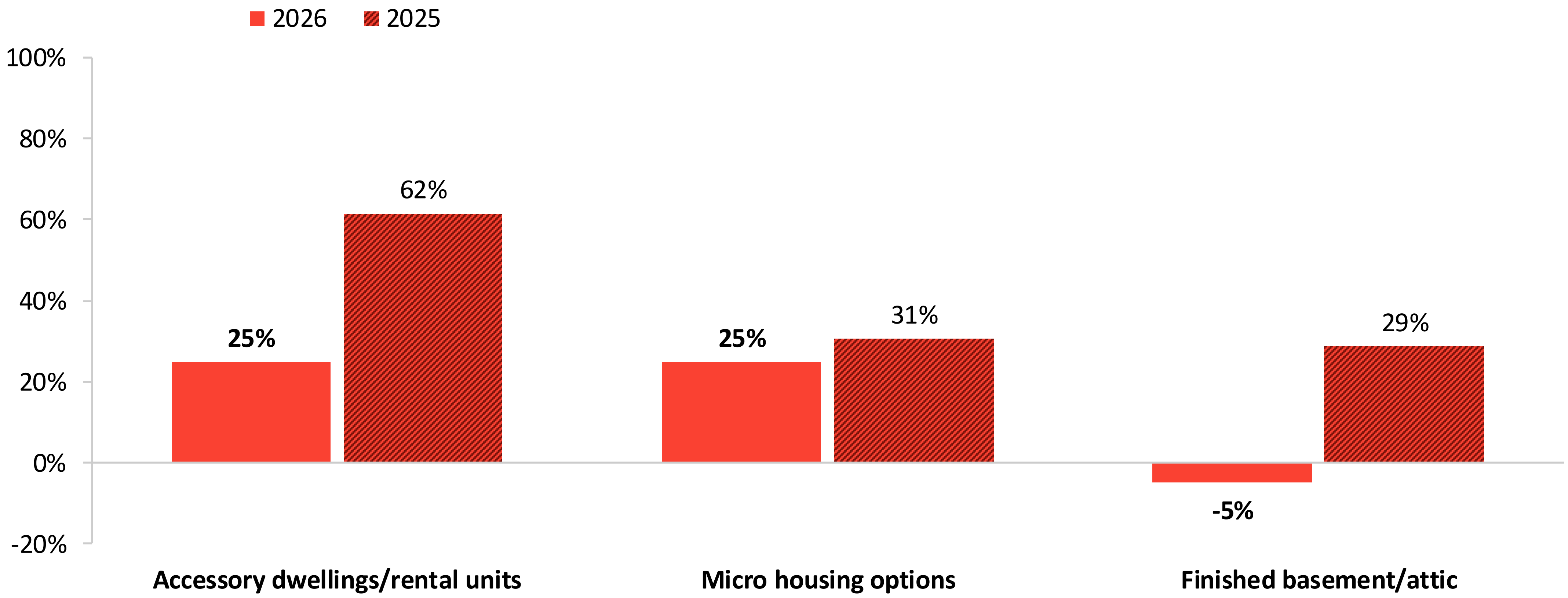
FIGURE 2 **Home sizes continue to significantly decrease for entry-level homes; increasing modestly for custom/luxury segment.**

% of respondents indicating that square footage of homes in category is “increasing” minus % reporting “decreasing”; data from Q1 2026

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 3 Rental units/ADUs and micro housing see a decrease in popularity

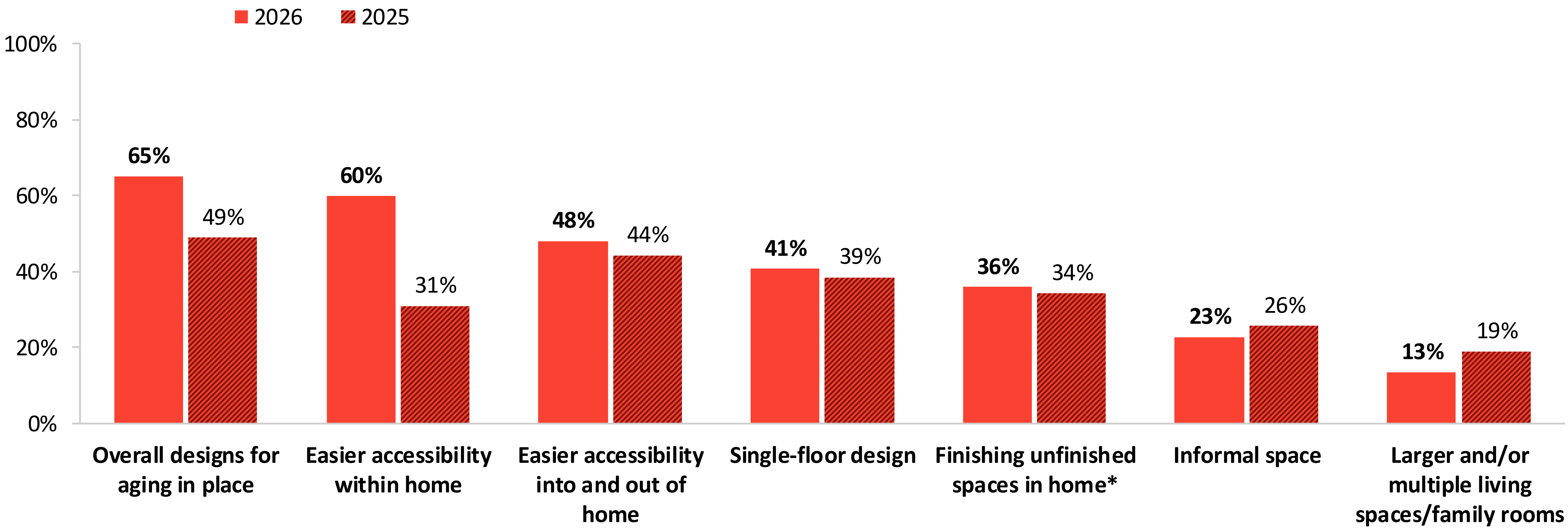
% of respondents reporting popularity of home characteristics "increasing" minus % reporting "decreasing"; data from Q1 2026 compared to data from Q1 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 **Overall design for aging in place and accessibility within the home increase significantly**

% of respondents reporting popularity of home layouts/designs “increasing” minus % reporting “decreasing”; data from Q1 2026 compared to data from Q1 2025

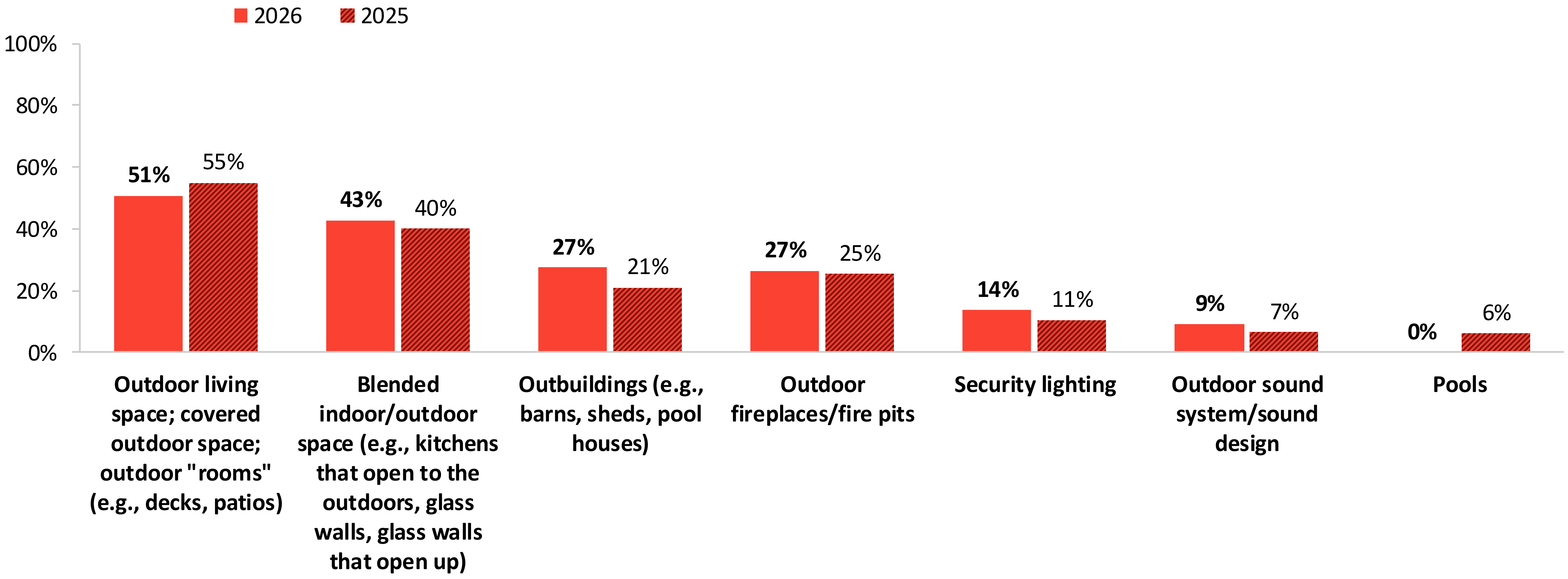


*E.g., basements, attics, garages

Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 **Outdoor living spaces and blended indoor/outdoor spaces continue to top the list of exterior features in homes**

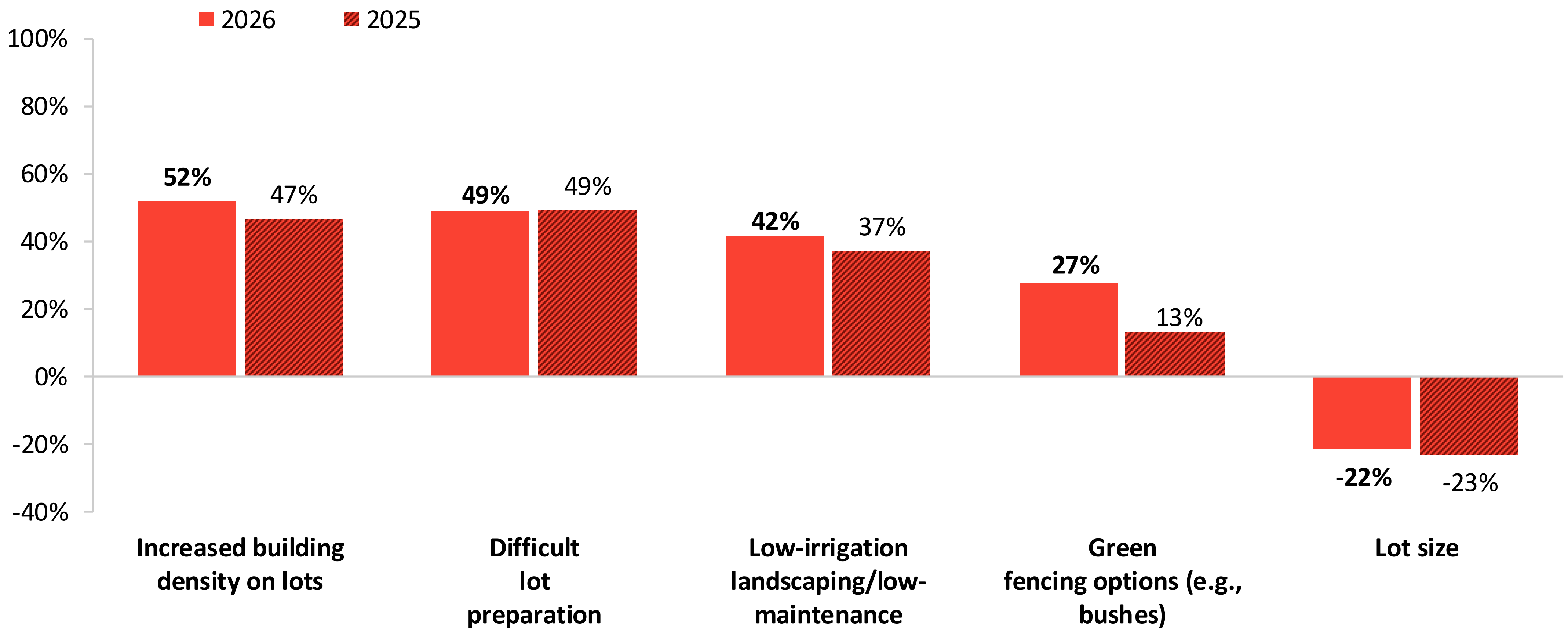
% of respondents reporting popularity of exterior features "increasing" minus % reporting "decreasing"; data from Q1 2026 compared to data from Q1 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 **Lot sizes continue to decline while increased building density on lots continues to tops the list of property characteristics**

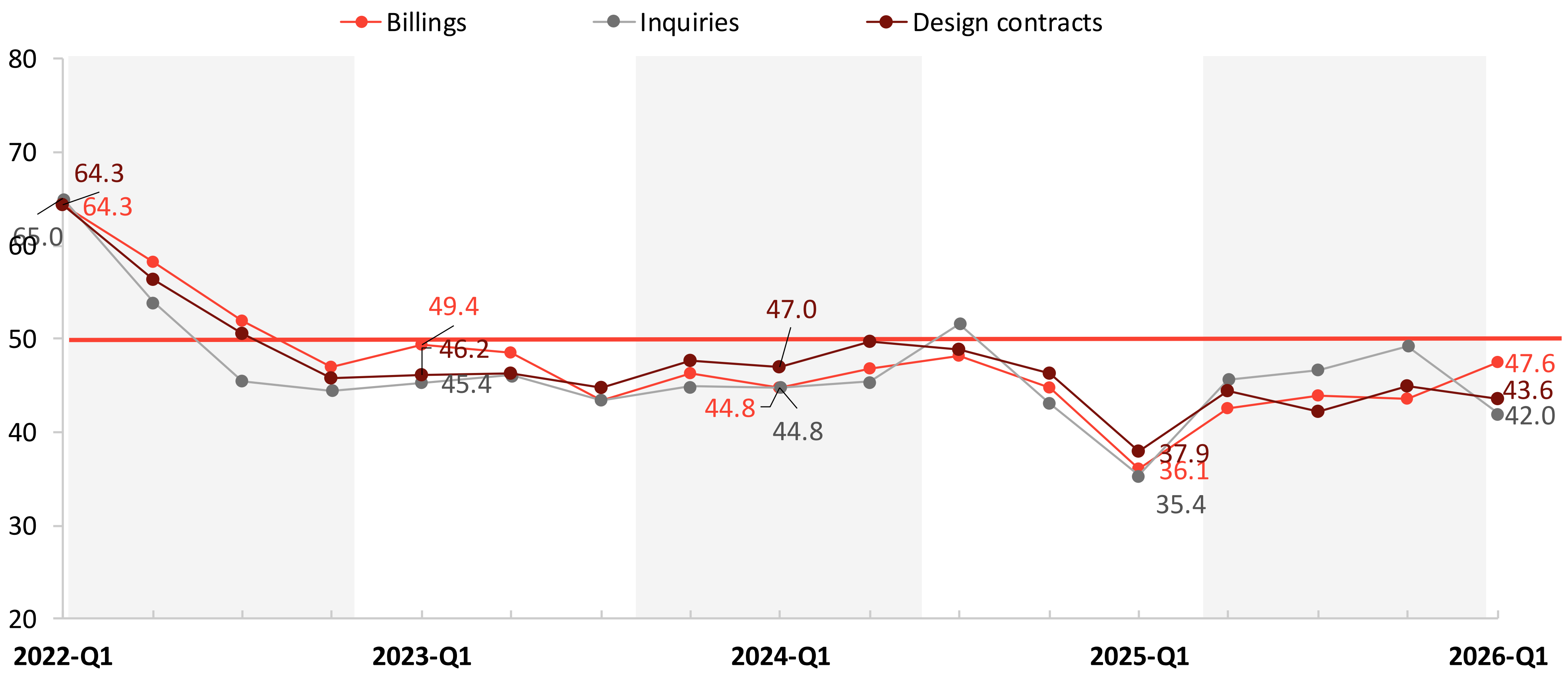
% of respondents reporting popularity of lot/ground trends "increasing" minus % reporting "decreasing"; data from Q1 2026 compared to data from Q1 2025



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7 **Overall project billings, inquiries, and design contracts continue to see weakness**

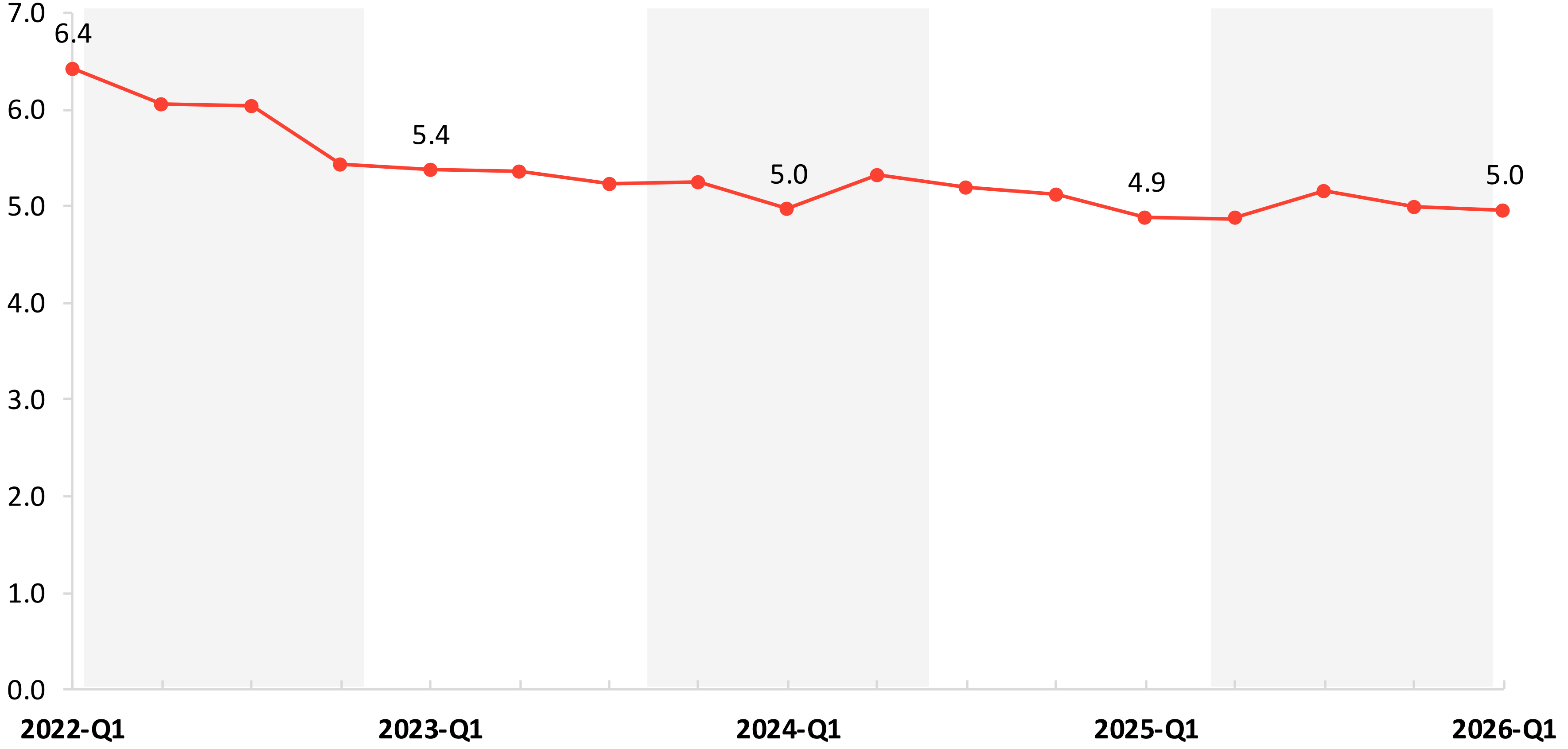
Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q1 2022-Q1 2026



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8 **Project backlogs decline slightly but remain relatively healthy at residential architecture firms**

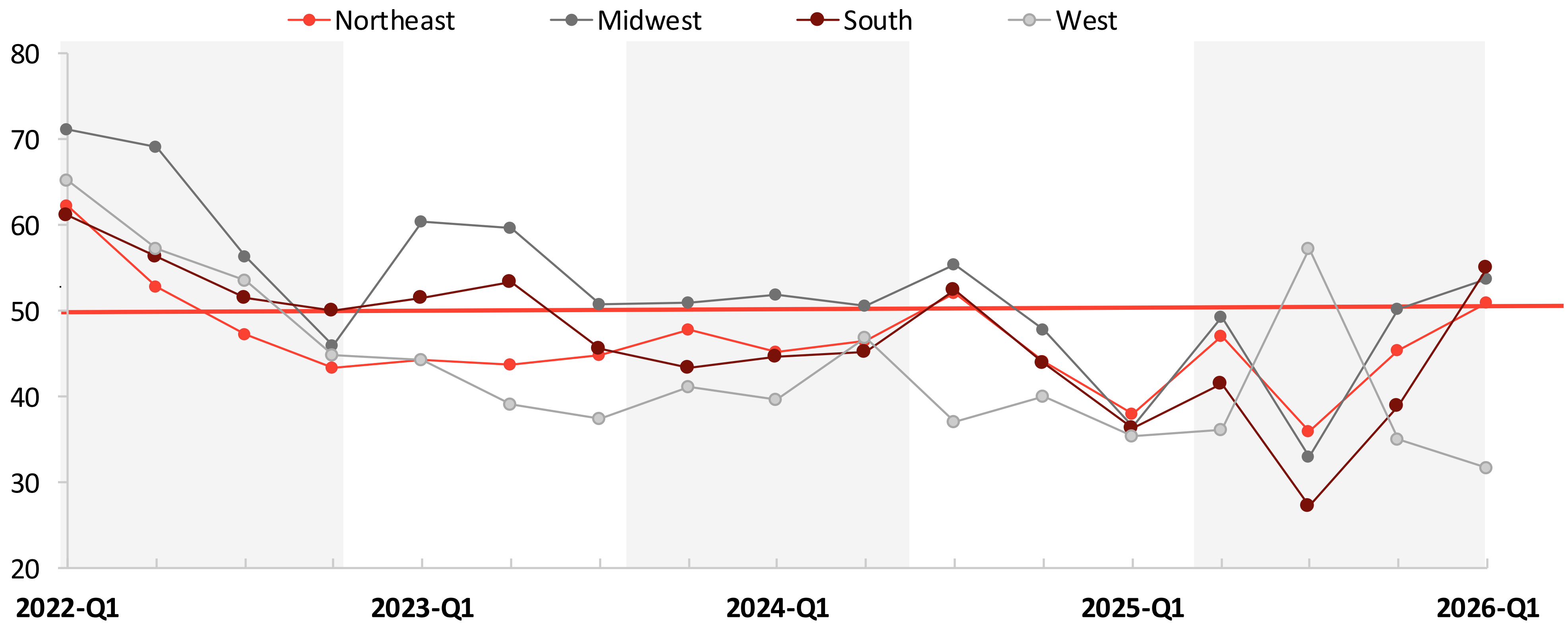
Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q1 2022-Q1 2026



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9 **Only firms in the west region report a decrease in business conditions**

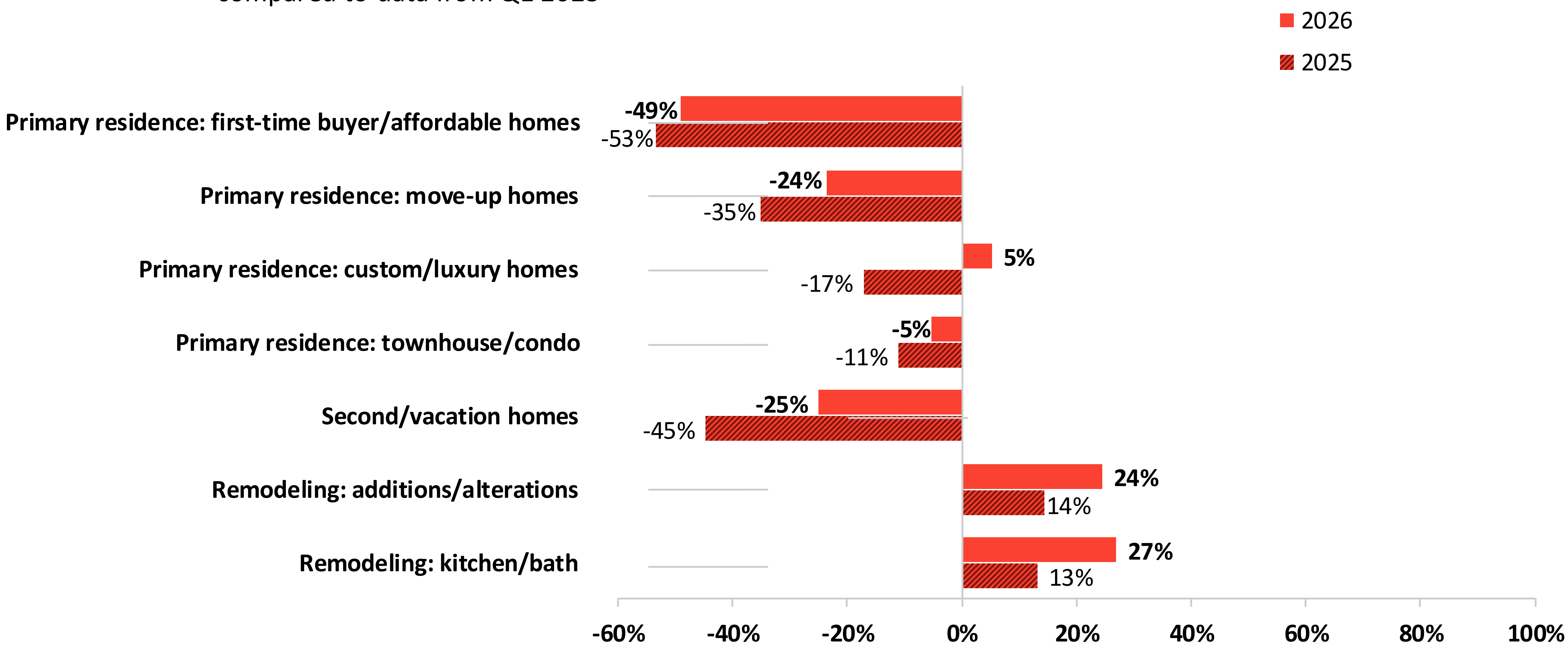
Diffusion index for billings: 50 = no change from previous quarter; data is seasonally adjusted; data from Q1 2022-Q1 2026



Source: The American Institute of Architects Home Design Trends Survey

FIGURE 10 **The remodeling sector continues to increase, while custom luxury homes show improvement**

% of respondents reporting sector “improving” minus % reporting “weakening”; data from Q1 2026 compared to data from Q1 2025



Source: The American Institute of Architects Home Design Trends Survey