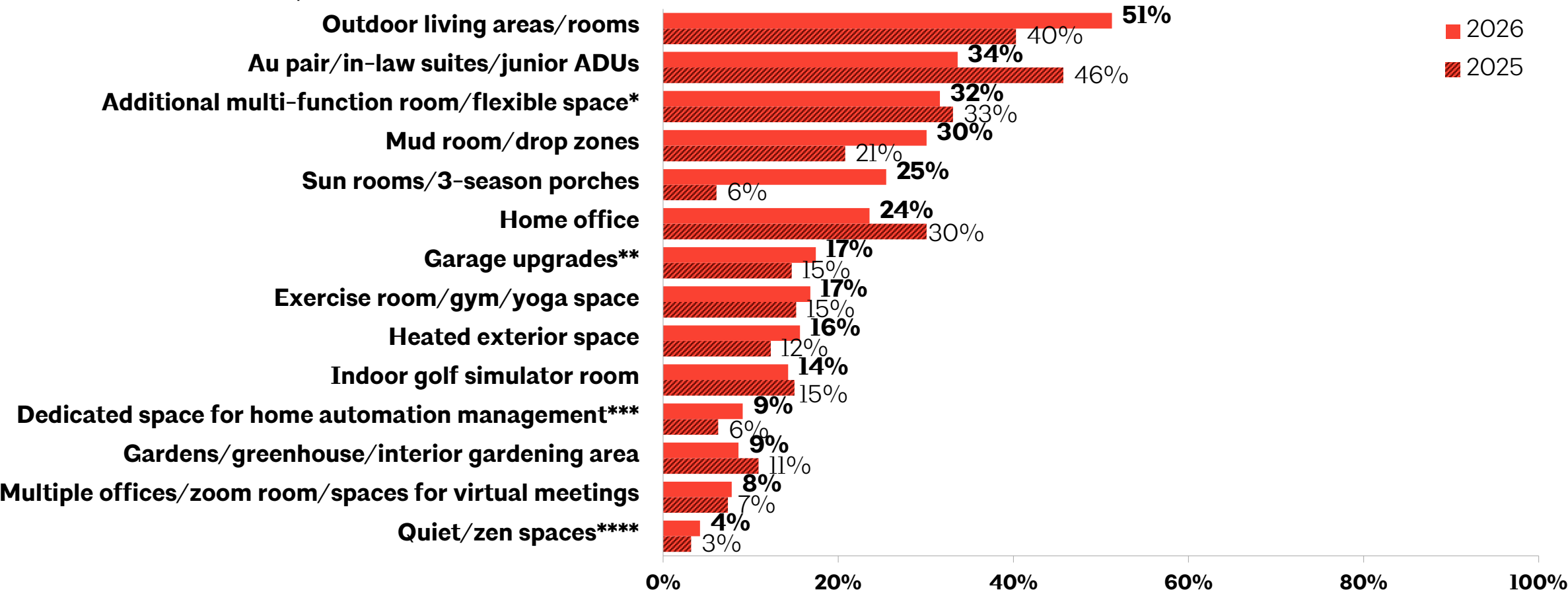


FIGURE 1 Outdoor living areas and sun rooms/3-season porches increased in popularity while client interest in au pair/in-law suites/junior ADUs and home offices moderated

% of respondents reporting popularity of room “increasing” minus % reporting “decreasing;” data from Q2 2026 compared to data from Q2 2025



*space that can serve different needs (home office, kids space, etc.); **such as customized and concealed storage/space; ***e.g., mechanical room; ****small dedicated spaces to find quiet, destress, or meditate
 Source: The American Institute of Architects Home Design Trends Survey

FIGURE 2 Outdoor living areas, flexible space, home offices, and mud rooms topped the list of most popular special function rooms

Most popular special function room, % of respondents, data from Q2 2026

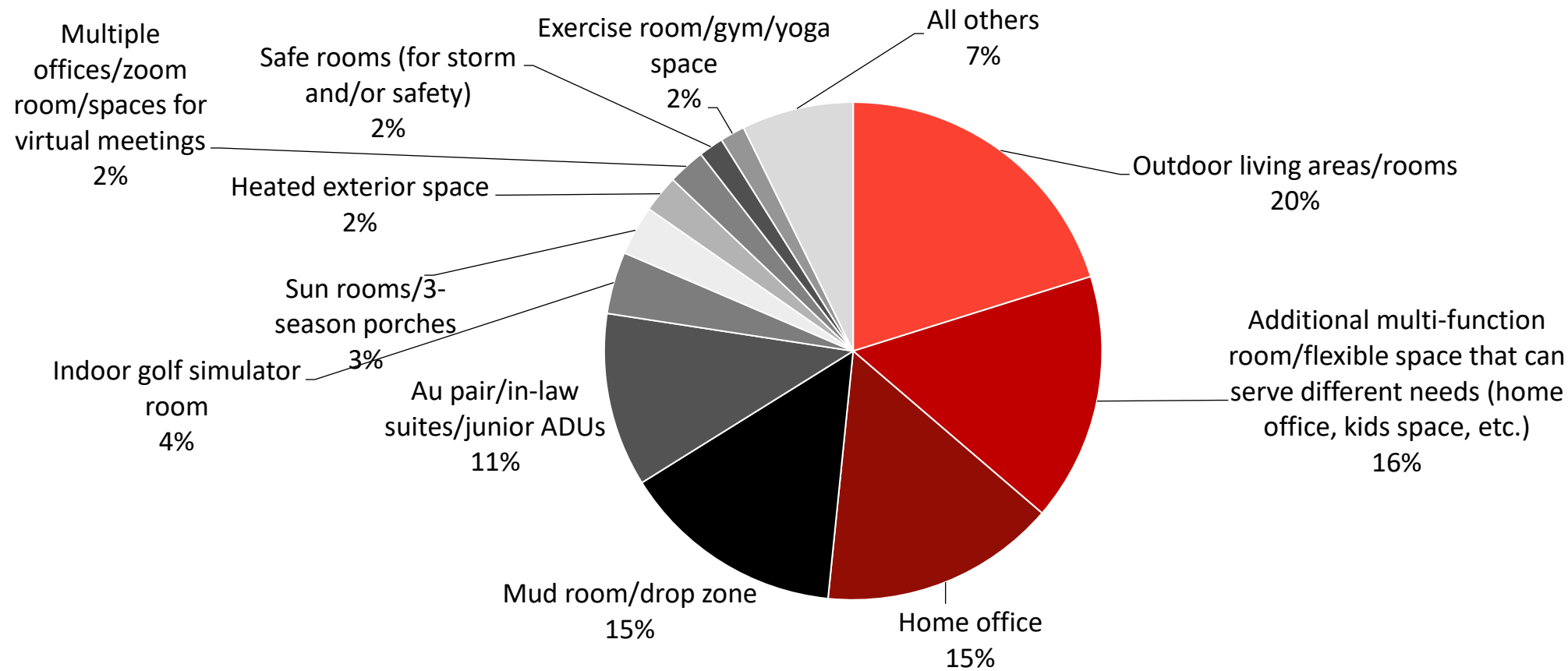
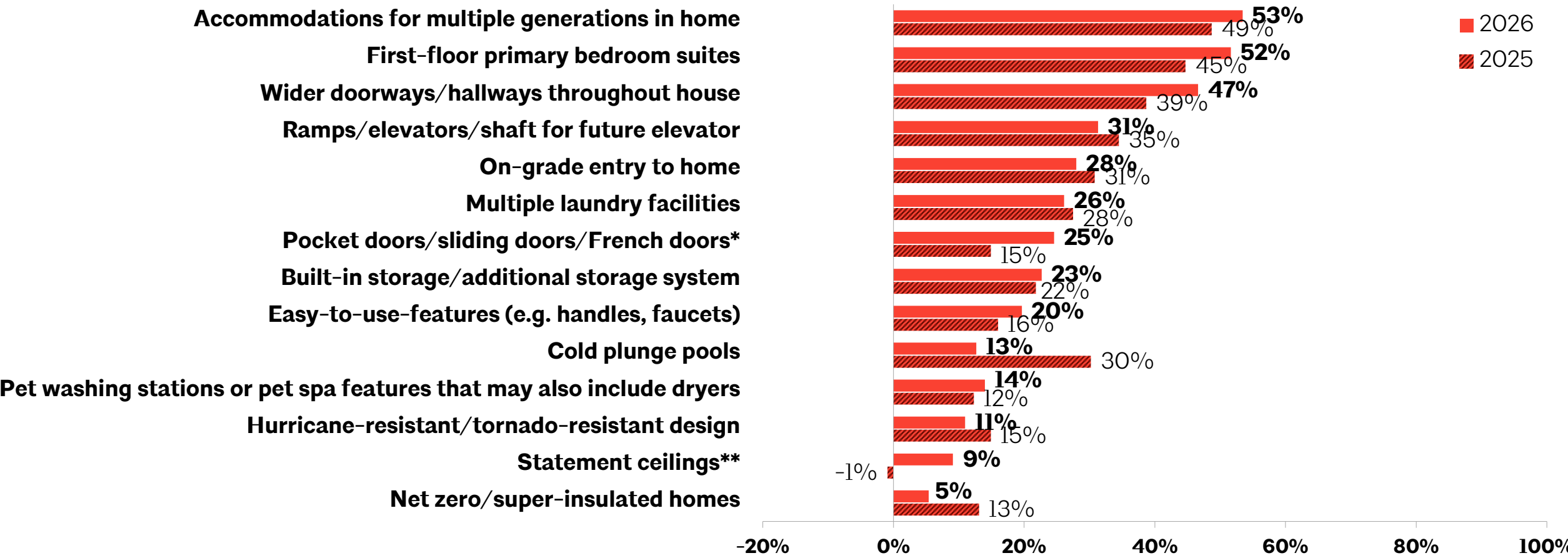


FIGURE 3 Accommodations for multiple generations, first floor primary bedrooms, and increased access throughout the house were among the most popular special home features

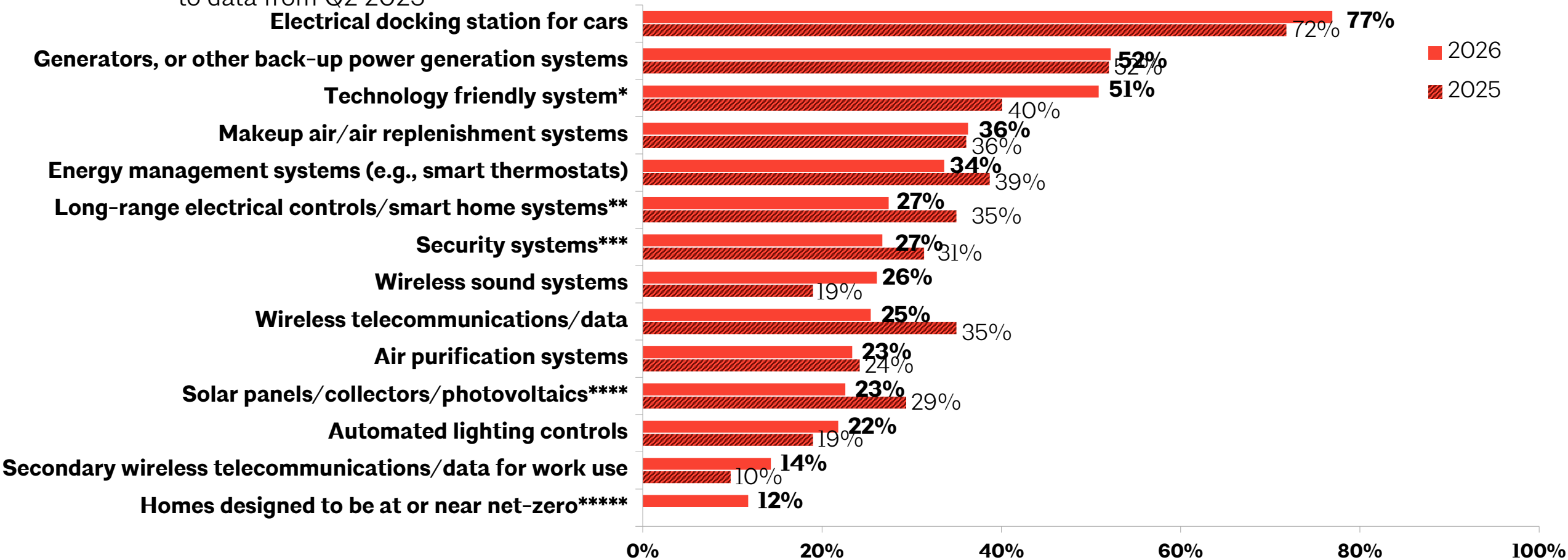
% of respondents reporting popularity of feature “increasing” minus % reporting “decreasing;” data from Q2 2026 compared to data from Q2 2025



*For privacy and separation between rooms; **Ceilings with paint and/or texture such as high-gloss ceilings or tongue-and-groove ceilings
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 4 Electric car docking stations continue to increase in popularity, as do technology-friendly systems around the house

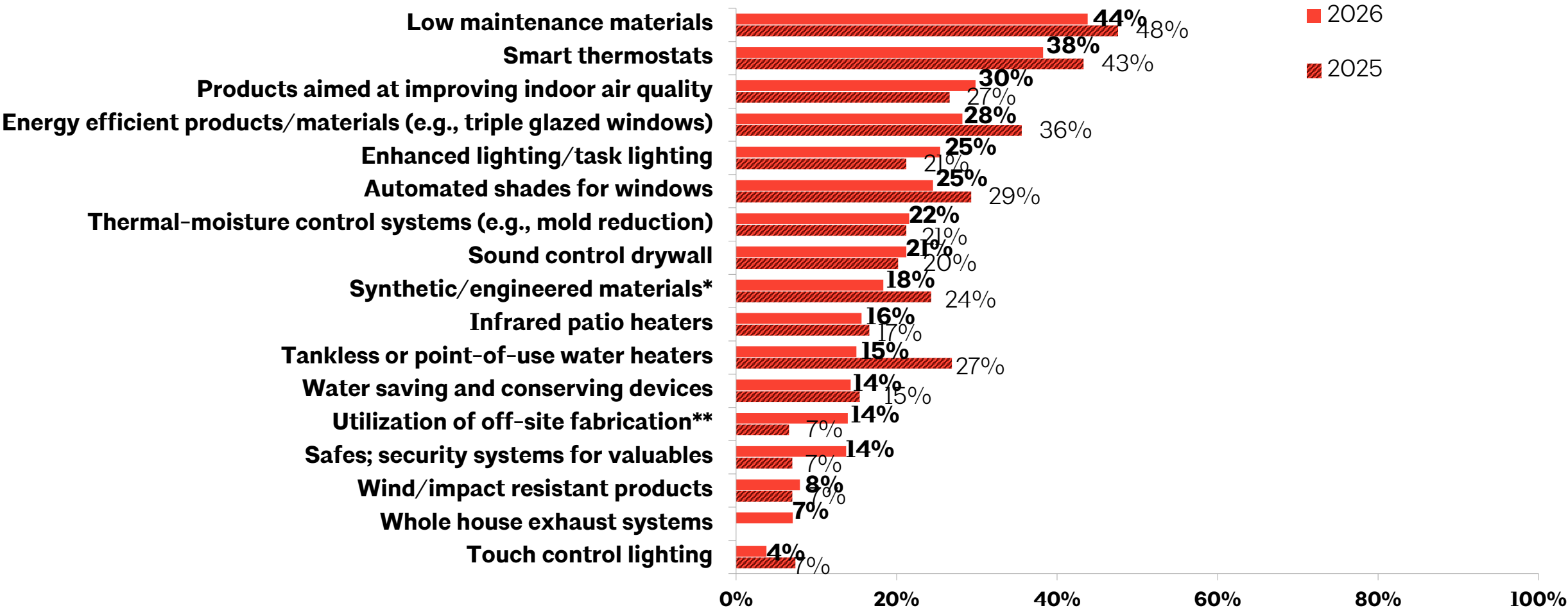
% reporting popularity of system/technology “increasing” minus % reporting “decreasing;” data from Q2 2026 compared to data from Q2 2025



*e.g., extra outlet capacity/charging stations, in-wall wireless mobile charging docks, USB wall outlets; **e.g., for HVAC systems, garage doors, exterior lighting; ***monitored security/fire/smoke; exterior motion sensors; exterior video monitoring; ****or other alternative energy generation; *****according to HERS or comparable energy rating system scoring
 Source: The American Institute of Architects Home Design Trends Survey

FIGURE 5 Low maintenance materials and smart thermostats continue to be popular product features, despite declining somewhat

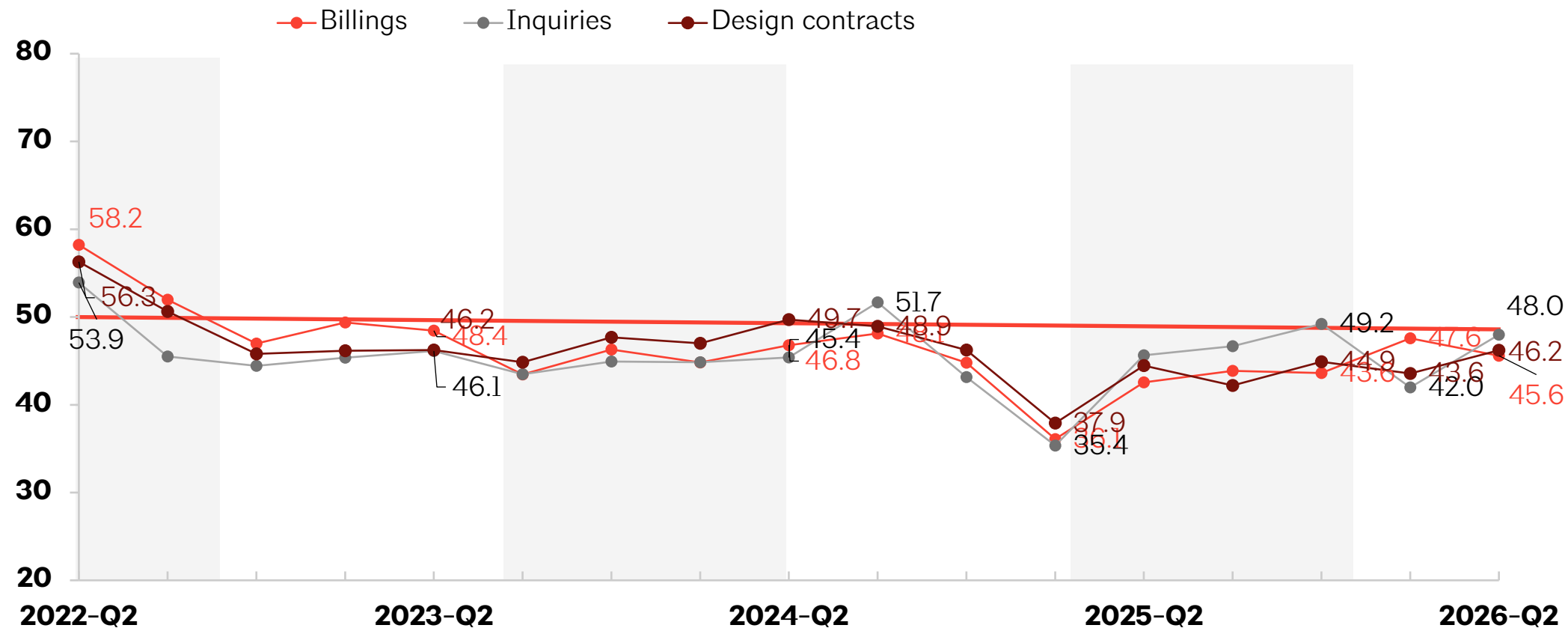
% of respondents reporting popularity of product/product category “increasing” minus % reporting “decreasing;” data from Q2 2026 compared to data from Q2 2025



*e.g., for countertops, flooring, siding, trim, decking; **some, or all, of the architectural components of the home are fabricated entirely offsite
Source: The American Institute of Architects Home Design Trends Survey

FIGURE 6 **Project billings, inquiries, and design contracts continued to decline at residential firms overall...**

Diffusion index: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2022-Q2 2026

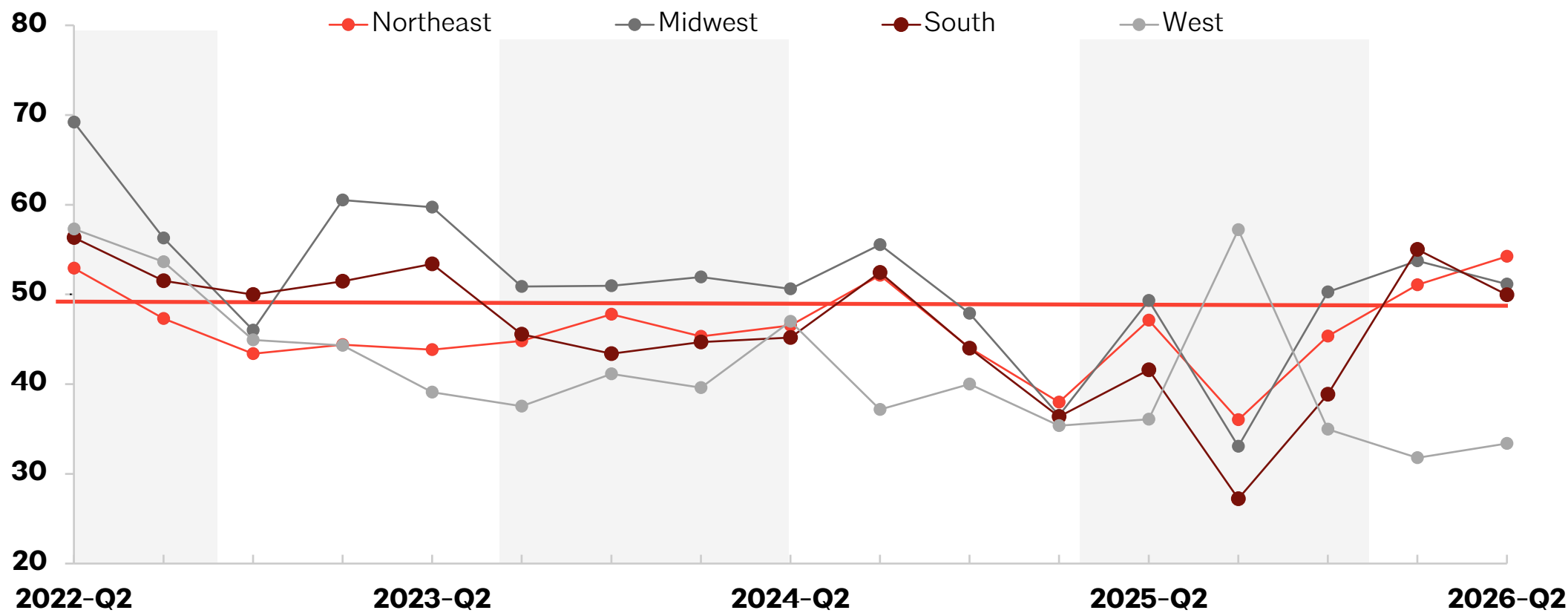


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 7

...However, firms in all regions except the West saw growth in the second quarter

Diffusion index for billings: 50 = no change from previous quarter; data are seasonally adjusted; data from Q2 2022-Q2 2026

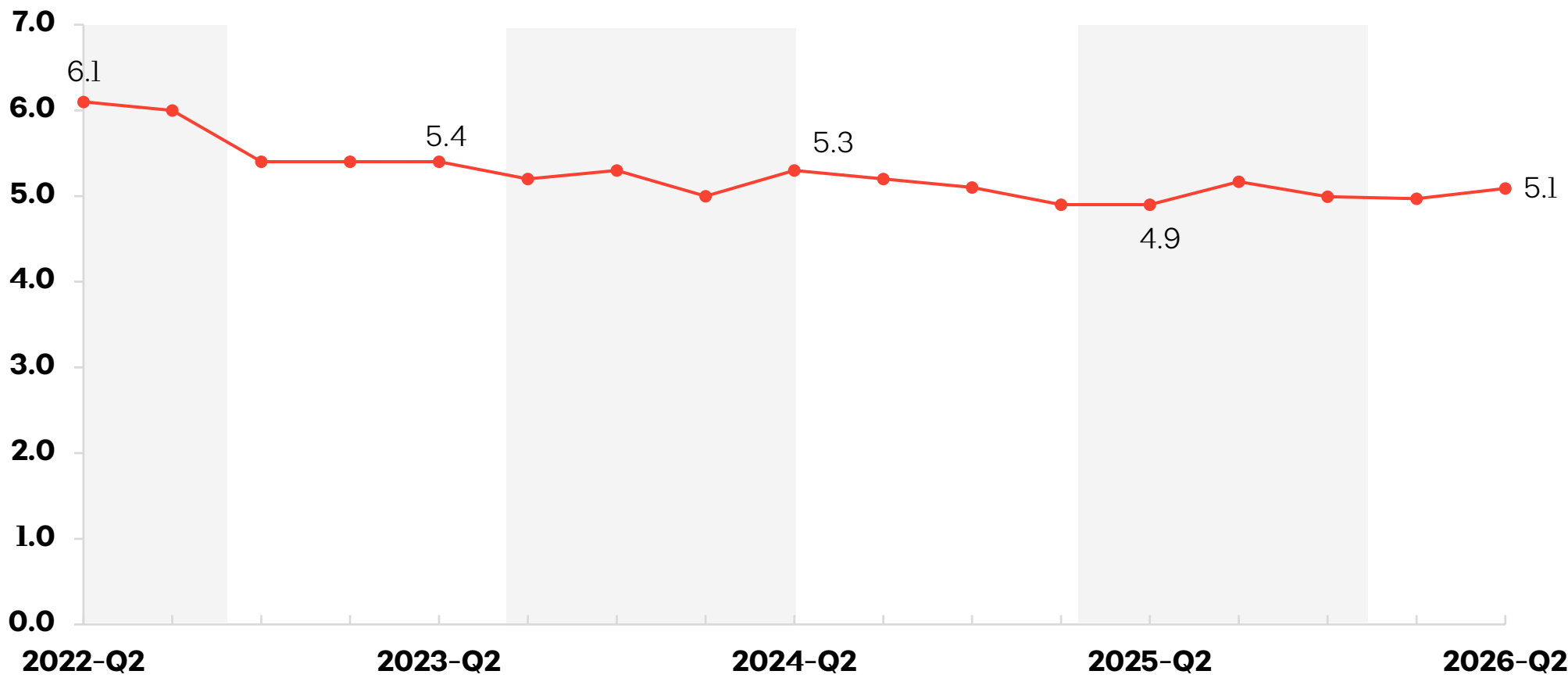


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 8

Project backlogs at residential firms continue to hold steady at about 5 months

Number of months of project backlogs, averages across all firms; data are not seasonally adjusted; data from Q2 2022-Q2 2026

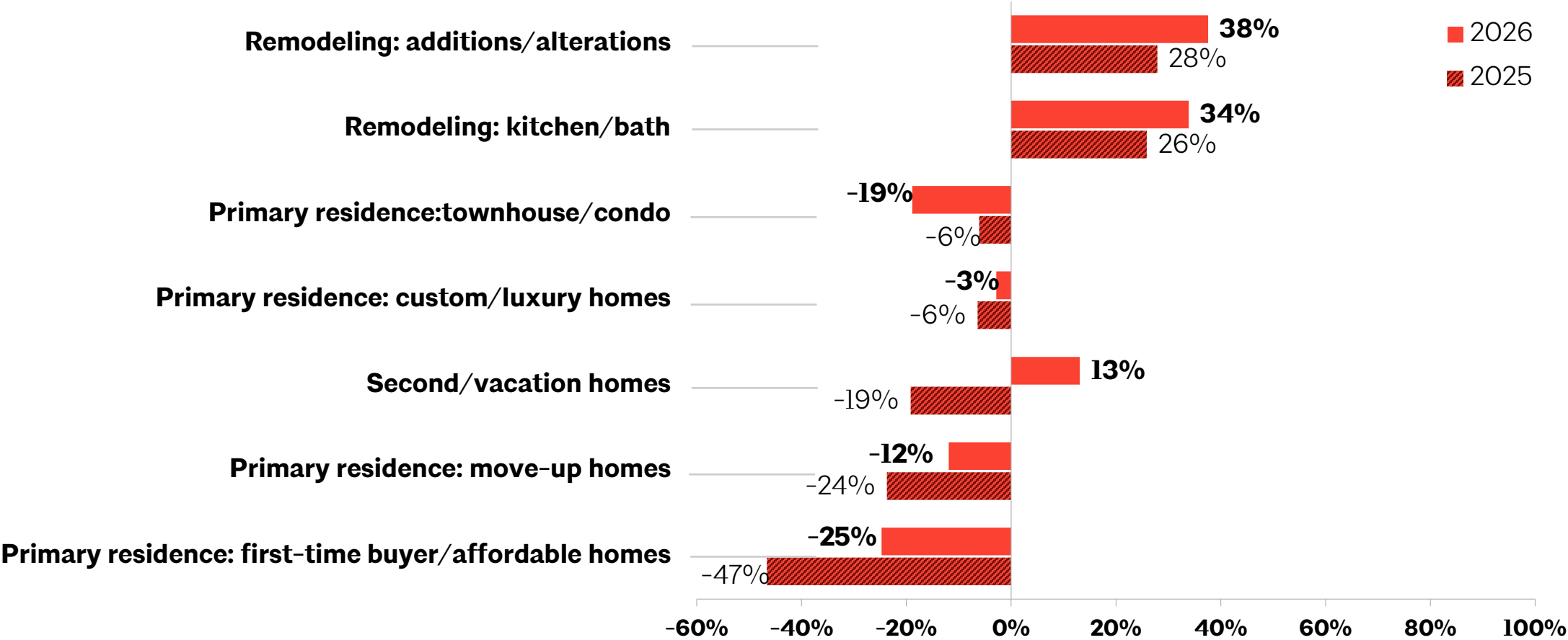


Source: The American Institute of Architects Home Design Trends Survey

FIGURE 9

Home improvement sectors second/vacation homes show growth, while primary residences remain weaker

% of respondents reporting sector “improving” minus % reporting “weakening;” data from Q2 2026 compared to data from Q2 2025



Source: The American Institute of Architects Home Design Trends Survey